

JAKARTA COMPOSITE INDEX

7,168.54
 +0.81%

Highest	7,191.18
Lowest	7,126.85
YTD %	(1.43)

Market Review (Session 1)

In session 1, JCI closed up +0.81% to the level of 7,168.54.

Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,137 - 7197.

- BRIS: The price closed at 2,610 (+0.38%) and highest at 2,670 (+2.69%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,380 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: The price closed at 985 (-1.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TUGU: The price closed at 1,240 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bumi Resources Tbk. (BUMI) reported a decrease in revenue to USD311.01 million, accompanied by a reduction in costs and gross profit. Total liabilities declined, while total assets exhibited a slight increase.
- PT Tower Bersama Infrastructure Tbk. (TBIG), a telecommunications tower company, has announced its intention to repurchase up to 396.50 million shares, with a total value of IDR 800.80 billion. The repurchase will be financed through internal cash reserves, with the objective of enhancing the company's financial performance and share price stability.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,678	2.01	18.8	0.9
IHSG	7,169	0.81	16.9	2.1
Shanghai	3,032	0.33	13.3	1.3
TWSE	20,106	2.57	23.5	2.3
KLSE	1,569	0.45	15.5	1.4
ST - Times	3,295	0.68	11.6	1.1
Sensex	74,055	0.39	23.8	3.8
Hangseng	17,110	1.67	9.5	1.0
Nikkei	38,388	2.28	26.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,346	0.46	2.98
Consumer Cyclical	782	(0.25)	(4.75)
Energy	2,211	0.61	5.22
Financials	1,442	0.29	(1.09)
Healthcare	1,332	0.43	(3.24)
Industrials	1,058	(0.67)	(3.30)
Infrastructure	1,591	0.78	1.35
Cons. Non-Cyclical	688	0.35	(4.82)
Prop. & Real Estate	621	0.22	(13.07)
Technology	3,335	2.06	(24.81)
Trans. & Logistics	1,348	0.53	(15.86)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83	0.08	16.44
Gold (USD tr.oz)	2,325	0.13	12.71
Nickel (USD/mt ton)	19,006	(3.71)	14.47
Tin (USD/mt ton)	31,938	(7.37)	25.67
Copper (USD/mt ton)	9,707	(1.25)	13.41
Coal (USD/ton)	136.5	(4.55)	-
CPO (MYR/ton)	4,073	(0.12)	11.31

Currency	Latest	Chg%	YTD%
USD-IDR	16,152	0.42	(4.67)
AUD-IDR	10,527	(0.69)	(0.21)
EUR-IDR	17,296	0.07	(1.47)
SGD-IDR	11,881	0.19	(1.72)
JPY-IDR	104	0.43	4.37
GBP-IDR	20,117	(0.25)	(2.36)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.1)	8.8
15 Year	7.1	(0.5)	7.0
20 Year	7.1	(0.8)	4.2
30 Year	7.0	(0.4)	2.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	64	4.92	(25.58)	76.89	3.39
BUKA	122	4.27	(43.52)	12.58	2.31
INKP	10,000	2.83	20.12	54.71	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	143	(5.30)	(29.21)	0.45	(0.39)
HRUM	1,315	(2.95)	(1.50)	17.78	1.40
INCO	4,250	(2.30)	(1.39)	42.23	1.07
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	1,710.0	(25.6)	76.89	3.39
BUKA	122	260.4	(43.5)	12.58	2.31
TLKM	3,060	201.7	(22.5)	303.13	0.82
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,200	1,028.4	(9.2)	788.11	1.22
TLKM	3,060	617.3	(22.5)	303.13	0.82
BBCA	9,875	450.9	5.1	1,217.34	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday April 23 2024				
4:00 AM	KR PPI MoM MAR	0.2%	0.3%	0.2%
4:00 AM	KR PPI YoY MAR	1.6%	1.5%	1.8%
7:30 AM	JP Jibun Bank Manufacturing PMI Flash APR	49.9	48.2	48.5
7:30 AM	JP Jibun Bank Services PMI Flash APR	54.6	54.1	54
7:30 AM	JP Jibun Bank Composite PMI Flash APR	52.6	51.7	52
2:30 PM	DE HCOB Manufacturing PMI Flash APR	42.2	41.9	42.9
3:30 PM	GB S&P Global Manufacturing PMI Flash APR	48.7	50.3	50.5
8:45 PM	US S&P Global Composite PMI Flash APR	50.9	52.1	52.2
8:45 PM	US S&P Global Manufacturing PMI Flash APR	49.9	51.9	52
8:45 PM	US S&P Global Services PMI Flash APR	50.9	51.7	51.8
Wednesday April 24 2024				
2:20 PM	ID Loan Growth YoY MAR		11.28%	
2:30 PM	ID Interest Rate Decision		6%	6%
2:30 PM	ID Deposit Facility Rate APR		5.25%	5.25%
2:30 PM	ID Lending Facility Rate APR		6.75%	6.75%
3:30 AM	US API Crude Oil Stock Change APR/19	-3.23M	4.090M	
4:00 AM	KR Consumer Confidence APR	100.7	100.7	100.5
3:00 PM	DE Ifo Business Climate APR		87.8	88.9
7:30 PM	US Durable Goods Orders MoM MAR		1.40%	-1.20%
7:30 PM	US Durable Goods Orders Ex Transp MoM MAR		0.50%	0.30%
9:30 PM	US EIA Crude Oil Stocks Change APR/19		2.735M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Apr-24	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk. Jl. HMS Mintaredja, Baros
	10:00	DCII	RUPST	Elektronik via eASY.KSEI
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	AHAP	RUPST	Wisma 46 (Function Hall) Lt.3 Kota BNI, Jl. Jend Sudirman Kav. 1
	14:00	BELL	RUPST	PT Trisula Textile Industries Tbk. Jl. Mahar Martanegara No. 170, Baros
23-Apr-24	9:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	9:00	HMSP	RUPST	Glass House Lt. 8, The Ritz-Carlton Jakarta Pacific Place SCBD
	10:00	ASRM	RUPST & RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng Selatan
	10:00	MFIN	RUPST & RUPSLB	Kantor PT Mandala Multifinance Tbk. Jl. Menteng Raya No. 24 A-B
	10:30	VINS	RUPST	Gedung Graha BIP, Function Hall Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23
	13:30	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	13:30	SCNP	RUPST	PT SCNP Tbk. Jl. Raya Narogong Km. 19 Dusun Pasir Angin
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	MPXL	RUPST & RUPSLB	Swissotel Lt. 7 Pantai Indah Kapuk
24-Apr-24	9:00	KEJU	RUPST	Ballroom Arosa 1 & 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	10:00	CBUT	RUPST & RUPSLB	Thamrin Nine Ballroom - Chubb Square Lt. GF
	10:00	HRTA	RUPST & RUPSLB	Hotel Mercure Bandung City Centre, Jl. Lengkong Besar No. 8
	10:00	MKTR	RUPST	Melalui Aplikasi eASY.KSEI yang disediakan oleh PT KSEI
	10:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	14:00	PTPP	RUPST	Wisma Subiyanto, Auditorium Lt. 1, Jl. Letjen TB Simatupang No. 57
25-Apr-24	9:00	DRMA	RUPST	PT Dharma Polimetal Tbk
	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Mebara Batavia, Jl. KH Mas Mansyur No. 128
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	CMRY	RUPST	Cimory Riverside, Jl. Raya Puncak Km. 76
	10:00	MLPT	RUPST	PT Multipolar Technology Tbk. Bulevard Gajah Mada No. 2025
	10:00	TLDN	RUPST	Ballroom, Hotel The Langham Jakarta, District 8 SCBD
	14:00	BRMS	RUPST	Ballroom 2, JS Luwansa Hotel & Convention Center
14:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park Jl. KH Guru Amin No. 18	
26-Apr-24	14:00	SSMS	RUPST & RUPSLB	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	9:00	TPMA	RUPST & RUPSLB	Ballroom 1, Four Season Hotel Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	AUTO	RUPST	Lt.3 Ballroom Hotel Mandarin Oriental, Jl. M.H Thamrin
	10:00	MCOL	RUPST	Dilaksanakan secara Elektronik Melalui Aplikasi eASY.KSEI
	13:15	TOBA	RUPST	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini Menteng. Jl. Cut Mutia No. 9	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	29.8	3.53%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	20.4	4.97%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	3-May-24	19.9	7,87%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	95.1	7.82%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	8	3.31%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	25	2.59%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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