

JAKARTA COMPOSITE INDEX

7,157.23
 -0.24%

 Highest 7,177.07
 Lowest 7,132.10
 YTD % (1.59)

Market Review (Session 1)

In session 1, JCI closed down -0.24% to the level of 7,157.23.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- **BBRI:** The price closed at 5,150 (-1.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ELSA:** The price closed at 416 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ICBP:** The price breakout second target at 10,525, highest 10,775 (+5.90%) and closed at 10,725 (+5.41%). Price have potential to close GAP at 10,850. Benchmark Support 10,400 & 10,525. Beware if the price breaks below new support.
- **ULTJ:** The price closed at 1,885 (+0.27%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Dharma Polimetal Tbk. (DRMA),** a leading automotive component manufacturer in Indonesia, distributed cash dividends of IDR 171.29 billion to shareholders at their Annual General Meeting. Additionally, they appointed a new director and set a revenue growth target of 10% for 2024.
- **PT Graha Prima Mentari Tbk. (GRPM)** will acquire a 51% stake in PT Tri Usaha Jaya (TUJ) for IDR 16.25 billion, aiming to increase company value and strengthen finances. Post-acquisition, GRPM will own 51% of TUJ, while Hendriyanto Liem and Rudiyanto Liem will own 46.78% and 2.22% respectively.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,641	(1.35)	19.2	1.0
IHSG	7,157	(0.24)	17.1	2.1
Shanghai	3,050	0.17	13.5	1.3
TWSE	19,865	(1.32)	24.1	2.3
KLSE	1,570	(0.08)	15.6	1.4
ST - Times	3,283	(0.30)	11.7	1.1
Sensex	74,053	0.30	23.8	3.8
Hangseng	17,296	0.55	9.7	1.0
Nikkei	37,665	(2.00)	27.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,328	(0.85)	1.59
Consumer Cyclical	779	(0.54)	(5.10)
Energy	2,179	(0.57)	3.70
Financials	1,435	(0.68)	(1.59)
Healthcare	1,358	1.51	(1.33)
Industrials	1,057	(0.05)	(3.33)
Infrastructure	1,603	0.68	2.08
Cons. Non-Cyclical	696	1.41	(3.65)
Prop. & Real Estate	622	0.11	(12.96)
Technology	3,312	(0.99)	(25.34)
Trans. & Logistics	1,330	(0.50)	(16.96)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.93	0.14	15.74
Gold (USD tr.oz)	2,318	0.07	12.35
Nickel (USD/mt ton)	18,945	(0.32)	14.11
Tin (USD/mt ton)	31,836	(0.32)	25.26
Copper (USD/mt ton)	9,774	0.69	14.19
Coal (USD/ton)	135.0	(1.46)	-
CPO (MYR/ton)	4,040	(0.81)	7.37

Currency	Latest	Chg%	YTD%
USD-IDR	16,208	(0.33)	(5.00)
AUD-IDR	10,545	(0.29)	(0.38)
EUR-IDR	17,357	(0.56)	(1.82)
SGD-IDR	11,916	(0.38)	(2.01)
JPY-IDR	104	0.16	4.54
GBP-IDR	20,211	(0.67)	(2.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.5	9.5
15 Year	7.1	0.2	7.5
20 Year	7.1	0.2	4.6
30 Year	7.1	0.0	2.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,660	11.30	(24.65)	101.48	(0.37)
ICBP	10,725	5.41	1.42	125.07	0.08
ESSA	780	4.00	47.17	13.44	1.18
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	119	(15.00)	(41.09)	0.38	(0.39)
ARTO	2,080	(4.15)	(28.28)	28.82	2.66
ANTM	1,620	(3.57)	(4.99)	38.93	1.45
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	567.2	(27.9)	74.49	3.39
BBRI	5,150	235.1	(10.0)	780.53	1.22
TLKM	3,030	228.3	(23.3)	300.16	0.82
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,150	1,210.6	(10.0)	780.53	1.22
TLKM	3,030	691.8	(23.3)	300.16	0.82
BBCA	9,775	376.2	4.0	1,205.01	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 24 2024				
2:20 PM	ID Loan Growth YoY MAR	12.4%	11.28%	
2:30 PM	ID Interest Rate Decision	6.25%	6%	6%
2:30 PM	ID Deposit Facility Rate APR	5.5%	5.25%	5.25%
2:30 PM	ID Lending Facility Rate APR	7%	6.75%	6.75%
3:30 AM	US API Crude Oil Stock Change APR/19	-3.23M	4.090M	
4:00 AM	KR Consumer Confidence APR	100.7	100.7	100.5
3:00 PM	DE Ifo Business Climate APR	89.4	87.8	88.9
7:30 PM	US Durable Goods Orders MoM MAR	2.6%	0.7%	2.2%
7:30 PM	US Durable Goods Orders Ex Transp MoM MAR	0.2%	0.1%	0.3%
9:30 PM	US EIA Crude Oil Stocks Change APR/19	-6.368M	2.735M	
Thursday April 25 2024				
10:00 AM	ID M2 Money Supply YoY MAR	7.2%	5.3%	
6:00 AM	KR GDP Growth Rate QoQ Adv Q1	1.3%	0.6%	0.4%
6:00 AM	KR GDP Growth Rate YoY Adv Q1	3.4%	2.2%	2.6%
1:00 PM	DE GfK Consumer Confidence MAY		-27.4	-26.6
7:30 PM	US GDP Growth Rate QoQ Adv Q1		3.4%	2.8%
7:30 PM	US GDP Price Index QoQ Adv Q1		1.7%	1.9%
7:30 PM	US Core PCE Prices QoQ Adv Q1		2%	2%
7:30 PM	US GDP Sales QoQ Adv Q1		3.9%	3.1%
7:30 PM	US PCE Prices QoQ Adv Q1		1.8%	2%
7:30 PM	US Real Consumer Spending QoQ Adv Q1		3.3%	2.8%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Apr-24	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk. Jl. HMS Mintaredja, Baros
	10:00	DCII	RUPST	Elektronik via eASY.KSEI
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	AHAP	RUPST	Wisma 46 (Function Hall) Lt.3 Kota BNI, Jl. Jend Sudirman Kav. 1
	14:00	BELL	RUPST	PT Trisula Textile Industries Tbk. Jl. Mahar Martanegara No. 170, Baros
23-Apr-24	9:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	9:00	HMSP	RUPST	Glass House Lt. 8, The Ritz-Carlton Jakarta Pacific Place SCBD
	10:00	ASRM	RUPST & RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng Selatan
	10:00	MFIN	RUPST & RUPSLB	Kantor PT Mandala Multifinance Tbk. Jl. Menteng Raya No. 24 A-B
	10:30	VINS	RUPST	Gedung Graha BIP, Function Hall Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23
	13:30	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	13:30	SCNP	RUPST	PT SCNP Tbk. Jl. Raya Narogong Km. 19 Dusun Pasir Angin
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	MPXL	RUPST & RUPSLB	Swissotel Lt. 7 Pantai Indah Kapuk
24-Apr-24	9:00	KEJU	RUPST	Ballroom Arosa 1 & 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	10:00	CBUT	RUPST & RUPSLB	Thamrin Nine Ballroom - Chubb Square Lt. GF
	10:00	HRTA	RUPST & RUPSLB	Hotel Mercure Bandung City Centre, Jl. Lengkong Besar No. 8
	10:00	MKTR	RUPST	Melalui Aplikasi eASY.KSEI yang disediakan oleh PT KSEI
	10:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	14:00	PTPP	RUPST	Wisma Subiyanto, Auditorium Lt. 1, Jl. Letjen TB Simatupang No. 57
25-Apr-24	9:00	DRMA	RUPST	PT Dharma Polimetal Tbk
	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Mebara Batavia, Jl. KH Mas Mansyur No. 128
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	CMRY	RUPST	Cimory Riverside, Jl. Raya Puncak Km. 76
	10:00	MLPT	RUPST	PT Multipolar Technology Tbk. Bulevard Gajah Mada No. 2025
	10:00	TLDN	RUPST	Ballroom, Hotel The Langham Jakarta, District 8 SCBD
	14:00	BRMS	RUPST	Ballroom 2, JS Luwansa Hotel & Convention Center
	14:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park Jl. KH Guru Amin No. 18
26-Apr-24	14:00	SSMS	RUPST & RUPSLB	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	9:00	TPMA	RUPST & RUPSLB	Ballroom 1, Four Season Hotel Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	AUTO	RUPST	Lt.3 Ballroom Hotel Mandarin Oriental, Jl. M.H Thamrin
	10:00	MCOL	RUPST	Dilaksanakan secara Elektronik Melalui Aplikasi eASY.KSEI
	13:15	TOBA	RUPST	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini Menteng. Jl. Cut Mutia No. 9	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	29.8	3.53%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	20.4	4.97%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	3-May-24	19.9	7.87%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	95.1	7.82%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	8	3.31%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7.19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	122,7	5.90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	25	2.59%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
PRDA	Cash Dividen	26-Apr-24	29-Apr-24	30-Apr-24	17-May-24	165.97	4.71%

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