

**JAKARTA COMPOSITE INDEX**

**7,115.99**  
 -0.55%

 Highest 7,149.25  
 Lowest 7,095.46  
 YTD % (2.16)

**Market Review (Session 1)**

In session 1, JCI closed down -0.55% to the level of 7,115.99.

**Market Prediction (Session 2)**

JCI: The index closed negative inline our projection. JCI is still expected to move volatile again with a tendency to weaken.

- INDF: The price closed at 6,125 (-1.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price closed at 1,220 (-0.41%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price managed touched second target at 5,000, highest at 5025 (+4.91%) and closed at 4,910 (+2.51%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SILO: The price closed at 2,420 (-5.10%) and breakdown support. price is expected to move downtrend in the short term to next support.

**News**

- PT Carsurin Tbk. (CSRN) has purchased two units of land with certificates for office use. The purchase was made with the company's cash and will have a positive impact on its operations and business development.
- PT Link Net Tbk. (LINK) has announced plans to transfer 2% of its treasury shares through the ESOP and/or MSOP program. The shares will be made available to employees and board members before 2025.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,655	1.06	18.9	0.9
IHSG	7,116	(0.55)	17.0	2.1
Shanghai	3,077	0.79	13.6	1.3
TWSE	20,175	1.59	23.8	2.3
KLSE	1,573	0.26	15.6	1.4
ST - Times	3,287	(0.03)	11.6	1.1
Sensex	74,358	0.03	24.1	3.8
Hangseng	17,627	1.98	9.7	1.0
Nikkei	37,942	0.83	26.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,320	(0.44)	0.94
Consumer Cyclical	756	(2.78)	(7.92)
Energy	2,156	(0.52)	2.62
Financials	1,416	(0.91)	(2.93)
Healthcare	1,335	(1.05)	(2.97)
Industrials	1,047	(0.81)	(4.31)
Infrastructure	1,603	(0.00)	2.11
Cons. Non-Cyclical	692	(0.68)	(4.18)
Prop. & Real Estate	619	(0.05)	(13.29)
Technology	3,308	(0.46)	(25.43)
Trans. & Logistics	1,320	(0.11)	(17.58)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.87	0.36	17.06
Gold (USD tr.oz)	2,336	0.14	13.22
Nickel (USD/mt ton)	19,157	1.12	15.38
Tin (USD/mt ton)	32,872	3.25	29.34
Copper (USD/mt ton)	9,865	0.94	15.26
Coal (USD/ton)	136.3	(0.18)	-
CPO (MYR/ton)	3,958	(2.03)	7.97

Currency	Latest	Chg%	YTD%
USD-IDR	16,226	(0.23)	(5.11)
AUD-IDR	10,586	(0.18)	(0.77)
EUR-IDR	17,397	(0.23)	(2.05)
SGD-IDR	11,924	(0.13)	(2.07)
JPY-IDR	104	0.03	4.74
GBP-IDR	20,277	(0.14)	(3.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.2	1.0	10.7
15 Year	7.2	0.6	8.3
20 Year	7.1	0.1	5.0
30 Year	7.1	0.2	3.3

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,570	1.98	(4.81)	62.90	2.13
UNVR	2,690	1.89	(23.80)	102.62	(0.35)
ADRO	2,650	1.15	11.34	84.76	1.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	910	(6.67)	26.39	15.61	0.71
MAPI	1,540	(5.81)	(13.97)	25.56	0.34
INKP	9,225	(4.40)	10.81	50.47	0.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	1,087.6	(27.9)	74.49	3.40
BBRI	4,940	371.3	(13.7)	748.70	1.21
TLKM	3,020	296.2	(23.5)	299.17	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,940	1,834.4	(13.7)	748.70	1.21
TLKM	3,020	894.6	(23.5)	299.17	0.81
BMRI	6,975	318.7	15.3	651.00	1.39

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday April 25 2024				
10:00 AM	ID M2 Money Supply YoY MAR	7.2%	5.3%	
6:00 AM	KR GDP Growth Rate QoQ Adv Q1	1.3%	0.6%	0.4%
6:00 AM	KR GDP Growth Rate YoY Adv Q1	3.4%	2.2%	2.6%
1:00 PM	DE GfK Consumer Confidence MAY	-24.2	-27.3	-25.8
7:30 PM	US GDP Growth Rate QoQ Adv Q1	1.6%	3.4%	2.3%
7:30 PM	US GDP Price Index QoQ Adv Q1	3.1%	1.7%	2.9%
7:30 PM	US Core PCE Prices QoQ Adv Q1	3.7%	2%	3%
7:30 PM	US GDP Sales QoQ Adv Q1	2%	3.9%	3.1%
7:30 PM	US PCE Prices QoQ Adv Q1	3.4%	1.8%	2.9%
7:30 PM	US Real Consumer Spending QoQ Adv Q1	2.5%	3.3%	2.9%
Friday April 26 2024				
6:30 AM	JP Tokyo Core CPI YoY APR	1.6%	2.4%	2.3%
6:30 AM	JP Tokyo CPI Ex Food and Energy YoY APR	1.4%	2.9%	2.8%
6:30 AM	JP Tokyo CPI YoY APR	1.8%	2.6%	2.6%
11:00 AM	JP BoJ Interest Rate Decision	0.1%	0.1%	0.0%
7:30 PM	US Core PCE Price Index MoM MAR		0.3%	0.3%
7:30 PM	US Personal Income MoM MAR		0.3%	0.4%
7:30 PM	US Personal Spending MoM MAR		0.8%	0.3%
7:30 PM	US PCE Price Index MoM MAR		0.3%	0.3%
7:30 PM	US PCE Price Index YoY MAR		2.5%	2.6%
7:30 PM	US Core PCE Price Index YoY MAR		2.8%	2.7%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
22-Apr-24	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk. Jl. HMS Mintaredja, Baros
	10:00	DCII	RUPST	Elektronik via eASY.KSEI
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	AHAP	RUPST	Wisma 46 (Function Hall) Lt.3 Kota BNI, Jl. Jend Sudirman Kav. 1
	14:00	BELL	RUPST	PT Trisula Textile Industries Tbk. Jl. Mahar Martanegara No. 170, Baros
23-Apr-24	9:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	9:00	HMSP	RUPST	Glass House Lt. 8, The Ritz-Carlton Jakarta Pacific Place SCBD
	10:00	ASRM	RUPST & RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng Selatan
	10:00	MFIN	RUPST & RUPSLB	Kantor PT Mandala Multifinance Tbk. Jl. Menteng Raya No. 24 A-B
	10:30	VINS	RUPST	Gedung Graha BIP, Function Hall Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23
	13:30	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	13:30	SCNP	RUPST	PT SCNP Tbk. Jl. Raya Narogong Km. 19 Dusun Pasir Angin
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	MPXL	RUPST & RUPSLB	Swissotel Lt. 7 Pantai Indah Kapuk
24-Apr-24	9:00	KEJU	RUPST	Ballroom Arosa 1 & 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	10:00	CBUT	RUPST & RUPSLB	Thamrin Nine Ballroom - Chubb Square Lt. GF
	10:00	HRTA	RUPST & RUPSLB	Hotel Mercure Bandung City Centre, Jl. Lengkong Besar No. 8
	10:00	MKTR	RUPST	Melalui Aplikasi eASY.KSEI yang disediakan oleh PT KSEI
	10:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	14:00	PTPP	RUPST	Wisma Subiyanto, Auditorium Lt. 1, Jl. Letjen TB Simatupang No. 57
25-Apr-24	9:00	DRMA	RUPST	PT Dharma Polimetal Tbk
	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Mebara Batavia, Jl. KH Mas Mansyur No. 128
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	CMRY	RUPST	Cimory Riverside, Jl. Raya Puncak Km. 76
	10:00	MLPT	RUPST	PT Multipolar Technology Tbk. Bulevard Gajah Mada No. 2025
	10:00	TLDN	RUPST	Ballroom, Hotel The Langham Jakarta, District 8 SCBD
	14:00	BRMS	RUPST	Ballroom 2, JS Luwansa Hotel & Convention Center
26-Apr-24	14:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park Jl. KH Guru Amin No. 18
	14:00	SSMS	RUPST & RUPSLB	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	9:00	TPMA	RUPST & RUPSLB	Ballroom 1, Four Season Hotel Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	AUTO	RUPST	Lt.3 Ballroom Hotel Mandarin Oriental, Jl. M.H Thamrin
	10:00	MCOL	RUPST	Dilaksanakan secara Elektronik Melalui Aplikasi eASY.KSEI
	13:15	TOBA	RUPST	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini Menteng. Jl. Cut Mutia No. 9	

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	3-May-24	19.9	7.87%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	95.1	7.82%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	8	3.31%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7.19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	122,7	5.90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	25	2.59%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
PRDA	Cash Dividen	26-Apr-24	29-Apr-24	30-Apr-24	17-May-24	165.97	4.71%
AALI	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	165	2.51%
ASGR	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	34	4.17%
ASRM	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	65	4.19%
HMSP	Cash Dividen	2-May-24	3-May-24	6-May-24	17-May-24	69.3	8.20%

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