



Noon Equity

Research

KIWOOM
SEKURITAS INDONESIA



Highlight

HIGHLIGHT

FORECAST

TEAM

Market Review Sesi I

Pada perdagangan sesi 1, indeks ditutup (+0.21%) menjadi 5,903. Naiknya indeks di dorong dari kenaikan sektor basic industry (+1.88%) dan sector agriculture (+0.92%).

Lajunya indeks IHSG hari ini terkait rilisnya laporan keuangan emiten dan tampaknya cenderung memanfaatkan kenaikan bursa AS sering pidato gubernur The Fed. Pasar hari ini juga menanti hasil pertemuan Dewan Gubernur Bank Indonesia .

RECOMMENDATION

❖ BMTR

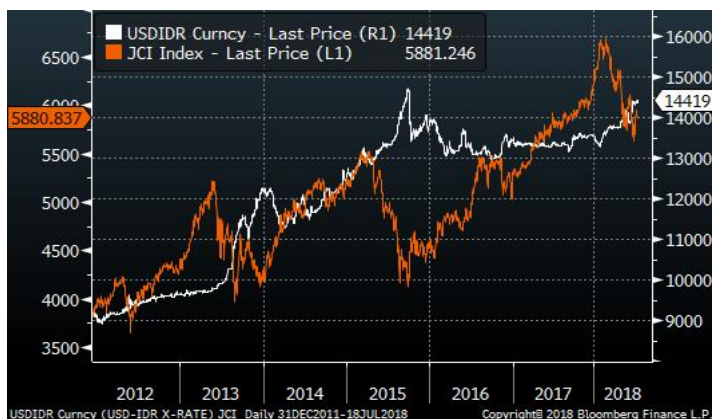
Hari ini secara teknikal **BMTR**, mengindikasikan adanya potensi *golden cross*. Kami merekomendasikan **buy** dengan **support** dan **resistance** di level 508-523. PE:13.67x; PBV: 0.75x

❖ LPPF

Hari ini secara teknikal **LPPF**, mengindikasikan adanya potensi *golden cross* Kami merekomendasikan **buy** dengan **support** dan **resistance** di level 8,200-8,475. PE:12.78x; PBV: 9.49x.

❖ UNVR

Hari ini secara teknikal **UNVR**, mengindikasikan adanya potensi *death cross*. Kami merekomendasikan **sell** dengan **support** dan **resistance** di level 44,950-45,650. PE:50.13x; PBV: 49.20x.



Tenor	Trend	Support	Resist	Target
Short Term	Down	5,867	5,908	5,883

Equity Market Indicators

IHSG	5,900.40
Changes	0.16
P/E Ratio	20.49

World Index

DJI	25,199.29	0.32%
S & P	2,815.62	0.22%
NASDAQ	7,854.45	-0.01%
FTSE	7,676.28	0.65%
NIKKEI	22,764.68	-0.13%
HANG SENG	28,049.00	-0.09%
STRAIT TIMES	3,270.23	0.98%
KOSPI	2,282.29	-0.26%
MSCI World	2,142.24	0.44%
KLCI	1,760.63	0.44%

Currency

USD / IDR	14,427.50	0.15%
EUR / IDR	16,769.82	0.18%
JPY / IDR	127.91	0.26%
SGD / IDR	10,539.12	0.10%
AUD / IDR	10,672.00	0.83%
GBP / IDR	18,825.01	0.24%
CNY / IDR	2,138.68	-0.24%
MYR / IDR	3,552.26	0.08%

Commodity

WTI	68.70	-0.10%
Coal	117.95	-0.39%
CPO Malaysia	2,198.00	-0.36%
Gold	1,223.39	-0.39%
Nickle	13,550.00	-0.39%
Tin	19,556.00	-0.39%

Top Gainers Top 5				
1	APII IJ	ARITA PRIMA	228	20.00
2	POLY IJ	ASIA PACIFIC	157	19.85
3	MAIN IJ	MALINDO FEED	845	16.55
4	PSAB IJ	J RESOURCES	246	13.89
5	TELE IJ	TIPHONE MOBI	865	13.07
Top Losers Top 5				
1	TRIO IJ	TRIKOMSEL OK	1065	-25.00
2	INDR IJ	INDORAMA SYN	5950	-18.21
3	SKYB IJ	SKYBEE TBK P	236	-13.24
4	LSMH IJ	LIONMESH PRI	605	-6.92
5	RICY IJ	RICKY PUTRA	162	-5.81



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Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance	Resistance	Support 1	Support 2	Price Earning	Price Book	Price Earning
Agriculture															
SSMS	7/19/2018	1,315	1,713,710	Buy	Buy	Sell	Buy	Buy	1,348	1,332	1,302	1,288	16.65	2.85	35.45
Basic Industry and Chemicals															
BRPT	7/19/2018	1,805	423,020	Sell	Sell	Sell	Buy	Buy	1,862	1,833	1,778	1,752	22.24	1.60	33.59
INTP	7/19/2018	13,575	14,740	Sell	Sell	Sell	Buy	Buy	13,725	13,650	13,500	13,425	30.61	2.01	33.59
SMGR	7/19/2018	7,025	101,630	Sell	Sell	Sell	Buy	Sell	7,242	7,133	6,958	6,892	24.85	1.42	33.59
TPIA	7/19/2018	5,000	26,030	Sell	Sell	Sell	Sell	Sell	5,073	5,037	4,977	4,953	21.38	3.56	33.59
WSBP	7/19/2018	388	708,750	Buy	Buy	Buy	Buy	Buy	397	393	385	381	10.04	1.40	33.59
Consumer Good and Industries															
GGRM	7/19/2018	69,550	7,850	Buy	Buy	Sell	Buy	Buy	70,800	70,175	69,150	68,750	17.26	3.04	31.06
HMSP	7/19/2018	3,710	223,435	Sell	Buy	Sell	Buy	Sell	3,783	3,747	3,687	3,663	34.79	11.61	31.06
ICBP	7/19/2018	8,625	13,795	Sell	Buy	Buy	Sell	Sell	8,808	8,717	8,567	8,508	25.67	4.90	31.06
INDF	7/19/2018	6,375	89,005	Sell	Sell	Sell	Buy	Sell	6,458	6,417	6,342	6,308	13.49	1.73	31.06
KLBF	7/19/2018	1,275	358,025	Buy	Sell	Sell	Buy	Sell	1,298	1,287	1,262	1,248	24.86	4.31	31.06
UNVR	7/19/2018	45,225	14,355	Sell	Sell	Sell	Sell	Sell	46,075	45,650	44,950	44,675	50.14	49.21	31.06
Finance															
BBCA	7/19/2018	23,125	262,210	Buy	Buy	Buy	Buy	Sell	23,275	23,200	23,050	22,975	23.94	4.18	15.74
BBNI	7/19/2018	7,500	1,348,250	Buy	Sell	Sell	Buy	Buy	7,617	7,558	7,408	7,317	9.55	1.45	15.74
BBRI	7/19/2018	2,930	4,134,125	Buy	Sell	Sell	Buy	Sell	2,997	2,963	2,893	2,857	12.04	2.24	15.74
BBTN	7/19/2018	2,400	3,057,155	Buy	Sell	Sell	Buy	Buy	2,593	2,497	2,347	2,293	8.00	1.17	15.74
BJBR	7/19/2018	2,070	443,035	Buy	Sell	Sell	Buy	Sell	2,097	2,083	2,063	2,057	16.41	2.08	15.74
BMRI	7/19/2018	6,500	929,275	Buy	Sell	Sell	Buy	Sell	6,600	6,550	6,425	6,350	13.53	1.87	15.74
Infrastructure, Utilities, and Transportation															
EXCL	7/19/2018	2,870	362,590	Buy	Buy	Buy	Buy	Buy	2,977	2,923	2,833	2,797	90.37	1.42	27.58
INDY	7/19/2018	3,310	248,550	Sell	Sell	Sell	Buy	Buy	3,390	3,350	3,290	3,270	3.22	1.22	27.58
JSMR	7/19/2018	5,050	378,250	Buy	Buy	Buy	Buy	Buy	5,263	5,157	4,862	4,673	16.44	2.35	27.58
PGAS	7/19/2018	1,690	2,226,435	Buy	Sell	Sell	Buy	Buy	1,767	1,728	1,663	1,637	22.41	0.88	27.58
TLKM	7/19/2018	3,940	1,163,190	Buy	Buy	Buy	Buy	Sell	4,020	3,980	3,920	3,900	18.42	3.96	27.58
TRAM	7/19/2018	366	12,623,635	Buy	Buy	Buy	Buy	Buy	385	375	353	341		3.65	27.58
Mining															
ADRO	7/19/2018	1,875	1,932,495	Buy	Buy	Sell	Buy	Buy	1,932	1,903	1,858	1,842	9.02	1.17	10.74
ANTM	7/19/2018	885	1,449,575	Buy	Buy	Buy	Buy	Sell	908	897	877	868	56.64	1.14	10.74
BUMI	7/19/2018	228	2,952,370	Buy	Sell	Sell	Buy	Sell	235	231	225	223	2.37		10.74
INCO	7/19/2018	4,370	53,495	Buy	Buy	Buy	Buy	Sell	4,410	4,390	4,360	4,350	3693.83	1.65	10.74
PTBA	7/19/2018	4,430	765,645	Buy	Buy	Buy	Buy	Buy	4,497	4,463	4,383	4,337	9.23	3.13	10.74
Miscellaneous Industry															
ASII	7/19/2018	6,675	517,705	Buy	Sell	Sell	Buy	Sell	6,792	6,733	6,633	6,592	14.39	2.10	14.64
MYRX	7/19/2018	127	22,518,296	Sell	Sell	Sell	Buy	Sell	128	127	126	126		1.46	14.64
SRIL	7/19/2018	336	148,135	Buy	Buy	Sell	Buy	Sell	341	339	335	333	5.01	0.98	14.64
Property, Real Estate, and Building Construction															
ADHI	7/19/2018	1,650	78,850	Buy	Sell	Sell	Buy	Buy	1,693	1,672	1,632	1,613	10.32	0.99	10.97
BSDE	7/19/2018	1,405	502,755	Sell	Sell	Sell	Sell	Sell	1,438	1,422	1,397	1,388	5.86	1.05	10.97
LPKR	7/19/2018	392	1,272,780	Buy	Buy	Sell	Buy	Sell	404	398	388	384	14.77	0.39	10.97
PTPP	7/19/2018	2,160	297,605	Buy	Sell	Sell	Buy	Buy	2,253	2,207	2,127	2,093	9.06	1.15	10.97
PWON	7/19/2018	545	807,315	Sell	Sell	Sell	Buy	Sell	568	557	537	528	12.57	2.41	10.97
WIKA	7/19/2018	1,490	238,815	Buy	Buy	Sell	Buy	Buy	1,530	1,510	1,475	1,460	11.86	1.04	10.97
WSKT	7/19/2018	2,040	822,945	Buy	Sell	Sell	Buy	Buy	2,110	2,075	2,000	1,960	5.30	1.78	10.97
Trade, Service, and Investment															
AKRA	7/19/2018	4,760	175,570	Buy	Buy	Sell	Buy	Buy	4,820	4,790	4,720	4,680	22.55	2.24	54.51
BMTR	7/19/2018	515	1,819,240	Buy	Sell	Sell	Buy	Buy	532	523	508	502	13.67	0.75	54.51
LPPF	7/19/2018	8,375	109,405	Sell	Sell	Sell	Buy	Buy	8,575	8,475	8,200	8,025	12.78	9.49	54.51
MNCN	7/19/2018	1,010	448,850	Buy	Sell	Sell	Buy	Buy	1,037	1,023	998	987	10.03	1.42	54.51
SCMA	7/19/2018	2,150	110,300	Buy	Sell	Sell	Buy	Sell	2,230	2,190	2,130	2,110	22.62	7.38	54.51
UNTR	7/19/2018	32,950	49,825	Buy	Sell	Sell	Buy	Sell	33,217	33,083	32,758	32,567	14.58	2.54	54.51
Alternative Stock Pick															
RALS	7/19/2018	1,440	193,670	Buy	Buy	Buy	Buy	Buy	1,470	1,455	1,420	1,400	23.14	2.76	
ITMG	7/19/2018	24,850	41,080	Buy	Buy	Sell	Buy	Buy	25,633	25,242	24,642	24,433	7.53	2.16	
ACES	7/19/2018	1,325	57,940	Buy	Buy	Buy	Buy	Buy	1,338	1,332	1,317	1,308	27.12	6.08	
MICE	7/19/2018	422	89,435	Buy	Buy	Buy	Buy	Sell	433	427	417	413		0.41	
IMAS	7/19/2018	3,240	852,665	Buy	Buy	Buy	Buy	Buy	3,413	3,327	3,177	3,113	77.01	1.07	
PTRO	7/19/2018	1,565	24,100	Buy	Sell	Sell	Buy	Buy	1,602	1,583	1,543	1,522	15.04	0.61	
ELSA	7/19/2018	340	1,545,685	Buy	Sell	Sell	Buy	Buy	353	347	335	329		0.80	
ERAA	7/19/2018	3,070	1,281,465	Buy	Buy	Buy	Buy	Buy	3,263	3,167	3,017	2,963	18.55	2.32	
BKSL	7/19/2018	112	15,607,005	Buy	Sell	Sell	Buy	Buy	119	115	107	103	11.00	0.67	
TKIM	7/19/2018	15,225	689,400	Buy	Buy	Buy	Sell	Buy	16,275	15,750	14,350	13,475	49.28	3.15	
HOKI	7/19/2018	840	590,200	Buy	Buy	Buy	Buy	Buy	857	848	833	827	35.00	4.15	
BWPT	7/19/2018	180	1,097,810	Buy	Sell	Sell	Buy	Buy	189	184	177	175		0.94	
JPFA	7/19/2018	2,030	446,680	Buy	Buy	Buy	Buy	Buy	2,130	2,080	1,940	1,850	17.26	2.72	
ISAT	7/19/2018	4,300	106,640	Buy	Buy	Buy	Buy	Buy	4,493	4,397	4,177	4,053	51.21	1.69	
PPRO	7/19/2018	140	247,830	Buy	Sell	Sell	Buy	Buy	144	142	138	136	18.44	1.77	



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