



Noon Equity

Research

KIWOOM
SEKURITAS INDONESIA



Highlight

HIGHLIGHT

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TEAM

Market Review Sesi I

Pada sesi pertama perdagangan saham hari ini, indeks harga saham di tutup naik (+0.71%) menjadi 5,914. Sementara investor asing melakukan net buy sebesar Rp. 226, 38 milyar

Disaat fluktuatif nilai mata uang rupiah dan kondisi perang dagang, indeks IHSG pada perdagangan sesi pertama mengalami kenaikan. Kenaikan indeks di dorongan penguatan tujuh sektor industri dan penguatan nilai rupiah. Sektor industri yang mengalami penguatan terbesar pada sektor infrastruktur (+1.33%) dan finance (+1.11%), sementara nilai rupiah di level Rp. 14.475.

RECOMMENDATION

❖ MYOR

Hari ini secara teknikal **MYOR**, mengindikasikan adanya potensi *death cross*. **Kami merekomendasikan sell dengan support dan resistance di level 2,977- 3,027. PE:39.52x; PBV: 8.79x**

❖ INKP

Hari ini secara teknikal **INKP**, mengindikasikan adanya potensi *death cross*. **Kami merekomendasikan sell dengan support dan resistance di level 18,483-19,783. PE:14.88x; PBV: 2.13x.**



Tenor	Trend	Support	Resist	Target
Short Term	Down	5,849	5,891	5,861

Equity Market Indicators

IHSG	5,918.08
Changes	0.77
P/E Ratio	20.44

World Index

DJI	25,058.12	-0.03%
S & P	2,801.83	-0.09%
NASDAQ	7,820.20	-0.07%
FTSE	7,678.79	-0.07%
NIKKEI	22,396.99	-1.33%
HANG SENG	28,284.20	0.27%
STRAIT TIMES	3,293.19	-0.11%
KOSPI	2,269.31	-0.87%
MSCI World	2,139.17	0.01%
KLCI	1,755.46	0.01%

Currency

USD / IDR	14,472.50	-0.01%
EUR / IDR	16,957.93	0.61%
JPY / IDR	130.29	1.15%
SGD / IDR	10,619.01	0.22%
AUD / IDR	10,726.30	0.65%
GBP / IDR	19,010.71	0.88%
CNY / IDR	2,136.47	-0.16%
MYR / IDR	3,565.27	-0.10%

Commodity

WTI	68.04	-3.32%
Coal	110.00	0.08%
CPO Malaysia	2,182.00	-0.59%
Gold	1,229.12	0.08%
Nickle	13,464.00	0.08%
Tin	19,570.00	0.08%

Top Gainers Top 5

1	TCPI IJ	TRANSCOAL PA	1645	19.20
2	DSSA IJ	DIAN SWASTAT	22900	8.53
3	ERTX IJ	ERATEX DJAJA	135	8.00
4	RAJA IJ	RUKUN RAHARJ	760	7.80
5	CMNP IJ	CITRA MARGA	1390	6.11

Top Losers Top 5

1	TIRA IJ	TIRA AUSTENI	113	-33.14
2	GOLD IJ	VISI TELEKOM	348	-24.68
3	TRIO IJ	TRIKOMSEL OK	640	-20.00
4	MFMI IJ	MULTIFILING	590	-11.28
5	RODA IJ	PIKKO LAND D	452	-9.60



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Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance	Resistance	Support 1	Support 2	Price Earning	Price Book	Price Earning
Agriculture															
SSMS	7/23/2018	1,315	1,334,510	Buy	Buy	Sell	Buy	Buy	1,348	1,332	1,302	1,288	16.71	2.87	35.32
Basic Industry and Chemicals															
BRPT	7/23/2018	1,835	383,355	Buy	Sell	Sell	Buy	Buy	1,888	1,862	1,797	1,758	22.59	1.63	33.14
INTP	7/23/2018	13,700	5,660	Buy	Sell	Sell	Buy	Buy	13,833	13,767	13,567	13,433	30.95	2.04	33.14
SMGR	7/23/2018	7,200	58,310	Buy	Sell	Sell	Buy	Buy	7,433	7,317	7,117	7,033	25.65	1.47	33.14
TPIA	7/23/2018	4,960	58,985	Sell	Sell	Sell	Sell	Buy	5,013	4,987	4,917	4,873	21.23	3.53	33.14
WSBP	7/23/2018	388	1,066,455	Buy	Buy	Buy	Buy	Sell	395	391	385	383	9.99	1.39	33.14
Consumer Good and Industries															
GGRM	7/23/2018	71,125	6,020	Buy	Buy	Sell	Buy	Buy	72,425	71,775	70,550	69,975	17.70	3.12	31.29
HMSP	7/23/2018	3,820	360,565	Buy	Buy	Sell	Buy	Buy	3,900	3,860	3,770	3,720	36.01	12.02	31.29
ICBP	7/23/2018	8,650	5,100	Sell	Buy	Buy	Sell	Sell	8,717	8,683	8,608	8,567	25.82	4.93	31.29
INDF	7/23/2018	6,400	78,310	Sell	Sell	Sell	Sell	Sell	6,483	6,442	6,317	6,233	13.49	1.73	31.29
KLBF	7/23/2018	1,285	57,360	Buy	Sell	Sell	Buy	Buy	1,305	1,295	1,275	1,265	25.15	4.36	31.29
UNVR	7/23/2018	44,350	26,070	Sell	Sell	Sell	Sell	Sell	45,083	44,717	44,067	43,783	49.25	48.34	31.29
Finance															
BBCA	7/23/2018	23,350	269,965	Buy	Buy	Buy	Buy	Buy	23,717	23,533	23,133	22,917	24.14	4.22	15.60
BBNI	7/23/2018	7,425	465,740	Buy	Sell	Sell	Buy	Sell	7,592	7,508	7,308	7,192	9.43	1.41	15.60
BBRI	7/23/2018	3,020	2,274,990	Buy	Buy	Sell	Buy	Buy	3,080	3,050	2,990	2,960	12.45	2.31	15.60
BBTN	7/23/2018	2,280	3,718,485	Sell	Sell	Sell	Buy	Sell	2,360	2,320	2,240	2,200	7.58	1.08	15.60
BJBR	7/23/2018	2,070	580,540	Buy	Sell	Sell	Buy	Sell	2,117	2,093	2,053	2,037	16.49	2.09	15.60
BMRI	7/23/2018	6,450	1,109,895	Buy	Sell	Sell	Buy	Buy	6,667	6,558	6,358	6,267	12.94	1.81	15.60
Infrastructure, Utilities, and Transportation															
EXCL	7/23/2018	2,900	88,815	Buy	Buy	Buy	Buy	Buy	2,933	2,917	2,867	2,833	92.26	1.45	28.11
INDY	7/23/2018	3,240	162,490	Sell	Sell	Sell	Sell	Sell	3,293	3,267	3,217	3,193	3.14	1.19	28.11
JSMR	7/23/2018	4,950	89,275	Buy	Buy	Buy	Buy	Sell	5,050	5,000	4,900	4,850	16.21	2.32	28.11
PGAS	7/23/2018	1,705	754,575	Buy	Sell	Sell	Buy	Buy	1,725	1,715	1,695	1,685	22.47	0.88	28.11
TLKM	7/23/2018	4,060	1,509,885	Buy	Buy	Buy	Buy	Buy	4,107	4,083	4,023	3,987	19.03	4.09	28.11
TRAM	7/23/2018	358	8,416,905	Buy	Buy	Sell	Buy	Buy	374	366	352	346		3.56	28.11
Mining															
ADRO	7/23/2018	1,810	617,115	Sell	Sell	Sell	Buy	Sell	1,853	1,832	1,797	1,783	8.71	1.13	10.63
ANTM	7/23/2018	885	1,654,200	Buy	Buy	Buy	Buy	Sell	908	897	872	858	56.96	1.14	10.63
BUMI	7/23/2018	224	1,321,095	Buy	Sell	Sell	Buy	Sell	235	229	219	215	2.34		10.63
INCO	7/23/2018	4,250	50,825	Buy	Buy	Buy	Sell	Sell	4,323	4,287	4,227	4,203	3589.03	1.60	10.63
PTBA	7/23/2018	4,340	1,431,870	Buy	Buy	Buy	Buy	Sell	4,507	4,423	4,243	4,147	8.62	3.61	10.63
Miscellaneous Industry															
ASII	7/23/2018	6,725	323,115	Buy	Sell	Sell	Buy	Buy	6,792	6,758	6,683	6,642	14.50	2.11	14.77
MYRX	7/23/2018	128	25,889,086	Sell	Sell	Sell	Buy	Buy	132	130	126	124		1.46	14.77
SRIL	7/23/2018	354	3,934,795	Buy	Buy	Buy	Buy	Buy	369	361	347	341	5.26	1.03	14.77
Property, Real Estate, and Building Construction															
ADHI	7/23/2018	1,620	149,030	Buy	Sell	Sell	Buy	Buy	1,667	1,643	1,603	1,587	10.16	0.98	10.98
BSDE	7/23/2018	1,395	222,755	Sell	Sell	Sell	Sell	Sell	1,422	1,408	1,388	1,382	5.88	1.05	10.98
LPKR	7/23/2018	402	374,320	Buy	Buy	Sell	Buy	Buy	406	404	400	398	15.15	0.40	10.98
PTPP	7/23/2018	2,140	199,895	Buy	Sell	Sell	Buy	Sell	2,213	2,177	2,117	2,093	8.98	1.14	10.98
PWON	7/23/2018	545	159,925	Sell	Sell	Sell	Sell	Sell	558	552	537	528	12.69	2.43	10.98
WIKA	7/23/2018	1,490	298,645	Buy	Buy	Sell	Buy	Sell	1,540	1,515	1,470	1,450	11.82	1.04	10.98
WSKT	7/23/2018	2,040	1,431,800	Buy	Sell	Sell	Buy	Sell	2,113	2,077	2,017	1,993	4.75	1.78	10.98
Trade, Service, and Investment															
AKRA	7/23/2018	4,540	192,230	Buy	Buy	Sell	Buy	Sell	4,680	4,610	4,500	4,460	21.60	2.15	53.92
BMTR	7/23/2018	505	1,336,580	Sell	Sell	Sell	Sell	Buy	516	511	499	492	13.41	0.74	53.92
LPPF	7/23/2018	9,225	116,410	Buy	Buy	Sell	Buy	Buy	9,725	9,475	8,900	8,575	14.01	10.40	53.92
MNCN	7/23/2018	995	216,520	Buy	Sell	Sell	Buy	Sell	1,012	1,003	978	962	9.83	1.40	53.92
SCMA	7/23/2018	2,150	36,980	Buy	Sell	Sell	Buy	Sell	2,197	2,173	2,113	2,077	22.73	7.41	53.92
UNTR	7/23/2018	32,700	34,385	Sell	Sell	Sell	Buy	Sell	33,367	33,033	32,333	31,967	14.47	2.52	53.92
Alternative Stock Pick															
RAJA	7/23/2018	745	1,305,885	Buy	Buy	Buy	Buy	Buy	848	797	682	618		2.68	
ITMG	7/23/2018	24,350	15,105	Buy	Sell	Sell	Buy	Sell	25,117	24,733	24,033	23,717	7.37	2.12	
ACES	7/23/2018	1,330	10,410	Buy	Buy	Buy	Buy	Buy	1,343	1,337	1,322	1,313	27.12	6.08	
WTON	7/23/2018	384	220,040	Buy	Sell	Sell	Buy	Buy	393	389	381	377	9.74	1.22	
IMAS	7/23/2018	3,020	135,755	Buy	Sell	Buy	Buy	Buy	3,133	3,077	2,967	2,913	72.01	1.00	
PTRO	7/23/2018	1,510	41,175	Sell	Sell	Sell	Buy	Buy	1,580	1,545	1,480	1,450	14.51	0.59	
ELSA	7/23/2018	338	363,305	Buy	Sell	Sell	Buy	Buy	349	343	335	333	7.89	0.79	
ERAA	7/23/2018	3,080	351,505	Buy	Buy	Buy	Buy	Sell	3,187	3,133	3,043	3,007	18.61	2.33	
INAF	7/23/2018	3,460	7,440	Buy	Sell	Sell	Buy	Buy	3,620	3,540	3,390	3,320		20.59	
BKSL	7/23/2018	125	30,979,756	Buy	Sell	Sell	Buy	Buy	138	131	120	116	12.58	0.76	
HOKI	7/23/2018	820	513,135	Buy	Buy	Buy	Buy	Sell	837	828	813	807	33.96	4.02	
RALS	7/23/2018	1,425	9,855	Buy	Buy	Buy	Buy	Buy	1,445	1,435	1,420	1,415	22.98	2.74	
JPFA	7/23/2018	2,020	90,560	Buy	Buy	Buy	Buy	Sell	2,080	2,050	1,970	1,920	17.69	2.79	
ISAT	7/23/2018	4,200	23,425	Buy	Buy	Sell	Buy	Sell	4,380	4,290	4,120	4,040	49.90	1.64	
PPRO	7/23/2018	139	916,935	Buy	Sell	Sell	Buy	Buy	146	142	136	134	18.31	1.76	



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