



Noon Equity

Research

KIWOOM
SEKURITAS INDONESIA



Highlight

HIGHLIGHT

FORECAST

TEAM

Market Review Sesi I

Pada sesi pertama bursa saham hari ini, indeks IHSG ditutup naik sebesar (+0.30%) ke level 5,933. Sementara investor asing melakukan net buy sebesar Rp. 58,6 milyar

Penguatan indeks IHSG pada sesi perdagangan bursa hari ini dorongan dari rilis data keuangan kinerja emiten pada semester I /2018 dan penguatan tujuh sektor industri, penguatan terbesar sektor industri pertambangan (+0.67) dan konstruksi (+0.52%) dan juga pengaruh kenaikan bursa regional Asia, indeks regional Nikkei (+0.56%), HIS (+1.49), SHCOMP(+1.59%) dan Straits Singapura (+0.31%)

RECOMMENDATION

❖ BHIT

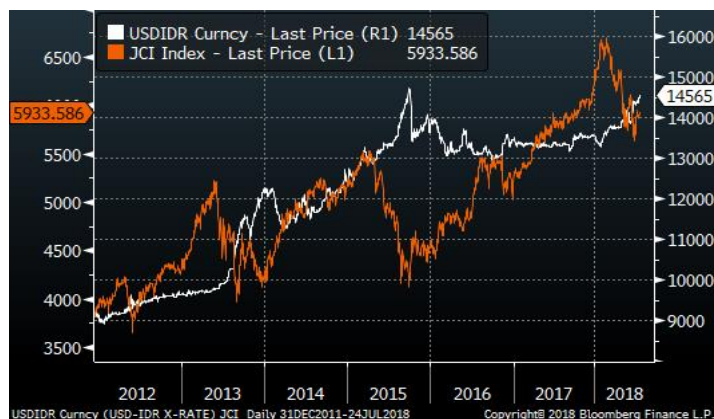
Hari ini secara teknikal **BHIT**, mengindikasikan adanya potensi *golden cross*. Kami merekomendasikan **buy** dengan **support** dan **resistance** di level 105-108. PE:-; PBV: 0.14x

❖ MCOR

Hari ini secara teknikal **MCOR**, mengindikasikan adanya potensi *death cross*. Kami merekomendasikan **sell** dengan **support** dan **resistance** di level 183-188. PE:80.41x; PBV: 1.25x.

❖ HOKI

Hari ini secara teknikal **HOKI**, mengindikasikan adanya potensi *death cross*. Kami merekomendasikan **sell** dengan **support** dan **resistance** di level 800-820. PE:33.75x; PBV: 3.99x.



Tenor	Trend	Support	Resist	Target
Short Term	Up	5,891	5,934	5,930

Equity Market Indicators

IHSG	5,934.12
Changes	0.31
P/E Ratio	20.42

World Index

DJI	25,044.29	-0.06%
S & P	2,806.98	0.18%
NASDAQ	7,841.87	0.28%
FTSE	7,655.79	-0.30%
NIKKEI	22,510.48	0.60%
HANG SENG	28,654.89	1.52%
STRAIT TIMES	3,298.40	0.23%
KOSPI	2,279.69	0.59%
MSCI World	2,139.44	0.30%
KLCI	1,763.20	0.30%

Currency

USD / IDR	14,565.00	0.33%
EUR / IDR	16,998.01	0.21%
JPY / IDR	130.76	0.21%
SGD / IDR	10,652.31	0.19%
AUD / IDR	10,735.82	0.01%
GBP / IDR	19,053.36	0.18%
CNY / IDR	2,134.53	0.13%
MYR / IDR	3,578.82	0.25%

Commodity

WTI	67.77	-0.38%
Coal	109.90	-0.36%
CPO Malaysia	2,162.00	-0.32%
Gold	1,220.17	-0.36%
Nickle	13,327.00	-0.36%
Tin	19,563.00	-0.36%

Top Gainers Top 5

1	TIRA IJ	TIRA AUSTENI	161	19.26
2	JAWA IJ	J.A. WATTIE	197	15.88
3	MBSS IJ	MITRABAHTERA	665	14.66
4	RMBA IJ	BENTOEL INTL	352	10.69
5	RODA IJ	PIKKO LAND D	500	8.70

Top Losers Top 5

1	AKPI IJ	ARGHA KARYA	780	-21.21
2	TRUK IJ	GUNA TIMUR R	374	-13.02
3	MFM IJ	MULTIFILING	565	-11.72
4	ASJT IJ	ASURANSI JAS	314	-10.29
5	RELI IJ	RELIANCE SEK	318	-10.17



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Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance	Resistance	Support 1	Support 2	Price Earning	Price Book	Price Earning
Agriculture															
SSMS	7/24/2018	1,270	403,141	sell	buy	sell	sell	sell	1,363	1,317	1,242	1,213	16.08	2.76	35.30
Basic Industry and Chemicals															
BRPT	7/24/2018	1,890	92,976	buy	sell	sell	buy	buy	1,920	1,905	1,865	1,840	23.10	1.67	33.71
INTP	7/24/2018	14,450	8,885	buy	sell	sell	buy	buy	14,967	14,708	13,983	13,517	32.58	2.14	33.71
SMGR	7/24/2018	7,600	39,416	buy	sell	sell	buy	buy	7,833	7,717	7,417	7,233	26.88	1.54	33.71
TPIA	7/24/2018	5,100	18,648	sell	sell	sell	sell	buy	5,227	5,163	4,998	4,897	21.64	3.60	33.71
WSBP	7/24/2018	382	134,507	buy	sell	sell	buy	sell	387	385	381	379	9.89	1.38	33.71
Consumer Good and Industries															
GGRM	7/24/2018	71,400	1,437	buy	buy	sell	buy	buy	72,117	71,758	71,183	70,967	17.71	3.12	31.31
HMSP	7/24/2018	3,810	64,024	buy	buy	sell	buy	buy	3,957	3,883	3,773	3,737	35.73	11.93	31.31
ICBP	7/24/2018	8,625	7,718	sell	buy	buy	sell	sell	8,742	8,683	8,583	8,542	25.67	4.90	31.31
INDF	7/24/2018	6,400	9,099	sell	sell	sell	sell	buy	6,467	6,433	6,383	6,367	13.54	1.73	31.31
KLBF	7/24/2018	1,305	60,067	buy	sell	sell	buy	buy	1,322	1,313	1,293	1,282	25.44	4.41	31.31
UNVR	7/24/2018	44,475	6,082	sell	sell	sell	sell	sell	45,042	44,758	44,308	44,142	49.31	48.39	31.31
Finance															
BBCA	7/24/2018	23,375	48,443	buy	buy	buy	buy	sell	23,592	23,483	23,283	23,192	24.20	4.23	15.60
BBNI	7/24/2018	7,400	81,183	buy	sell	sell	buy	sell	7,533	7,467	7,317	7,233	9.43	1.41	15.60
BBRI	7/24/2018	3,030	342,156	buy	buy	sell	buy	buy	3,090	3,060	3,010	2,990	12.45	2.31	15.60
BBTN	7/24/2018	2,310	377,260	sell	sell	sell	buy	sell	2,377	2,343	2,283	2,257	7.68	1.09	15.60
BJBR	7/24/2018	2,060	96,627	sell	sell	sell	buy	sell	2,113	2,087	2,047	2,033	16.33	2.07	15.60
BMRI	7/24/2018	6,425	65,444	sell	sell	sell	buy	buy	6,542	6,483	6,383	6,342	12.84	1.80	15.60
Infrastructure, Utilities, and Transportation															
EXCL	7/24/2018	3,010	59,677	buy	buy	buy	buy	buy	3,103	3,057	2,977	2,943	94.78	1.49	28.11
INDY	7/24/2018	3,240	92,506	sell	sell	sell	sell	sell	3,333	3,287	3,167	3,093	3.12	1.18	28.11
JSMR	7/24/2018	5,225	36,083	buy	buy	buy	buy	buy	5,358	5,292	5,092	4,958	17.01	2.43	28.11
PGAS	7/24/2018	1,705	222,414	buy	sell	sell	buy	buy	1,725	1,715	1,690	1,675	22.43	0.88	28.11
TLKM	7/24/2018	4,050	238,350	buy	buy	buy	buy	buy	4,117	4,083	4,023	3,997	18.93	4.07	28.11
TRAM	7/24/2018	360	2,380,356	buy	buy	sell	buy	sell	367	363	357	355		3.56	28.11
Mining															
ADRO	7/24/2018	1,810	214,022	sell	sell	sell	buy	sell	1,860	1,835	1,790	1,770	8.64	1.12	10.60
ANTM	7/24/2018	890	413,222	buy	buy	buy	buy	buy	917	903	878	867	56.96	1.14	10.60
BUMI	7/24/2018	238	3,032,279	buy	sell	sell	buy	buy	253	245	229	221	2.46		10.60
INCO	7/24/2018	4,280	30,347	buy	buy	buy	sell	sell	4,340	4,310	4,250	4,220	3588.59	1.60	10.60
PTBA	7/24/2018	4,290	82,329	buy	buy	buy	buy	sell	4,370	4,330	4,270	4,250	8.48	3.56	10.60
Miscellaneous Industry															
ASII	7/24/2018	6,675	23,839	buy	sell	sell	buy	sell	6,808	6,742	6,617	6,558	14.39	2.10	14.63
MYRX	7/24/2018	128	8,190,213	sell	sell	sell	buy	buy	130	129	127	126		1.47	14.63
SRIL	7/24/2018	360	2,096,768	buy	buy	buy	buy	buy	388	374	352	344	5.32	1.05	14.63
Property, Real Estate, and Building Construction															
ADHI	7/24/2018	1,615	13,083	buy	sell	sell	buy	buy	1,632	1,623	1,608	1,602	10.10	0.97	10.86
BSDE	7/24/2018	1,435	76,088	sell	sell	sell	sell	buy	1,458	1,447	1,422	1,408	5.98	1.07	10.86
LPKR	7/24/2018	414	564,199	buy	buy	sell	buy	buy	422	418	406	398	15.60	0.41	10.86
PTPP	7/24/2018	2,120	9,929	buy	sell	sell	buy	sell	2,160	2,140	2,100	2,080	8.89	1.13	10.86
PWON	7/24/2018	560	83,040	buy	buy	sell	sell	buy	580	570	550	540	12.92	2.48	10.86
WIKA	7/24/2018	1,480	37,224	buy	buy	sell	buy	buy	1,510	1,495	1,465	1,450	11.78	1.04	10.86
WSKT	7/24/2018	2,010	125,783	buy	sell	sell	buy	buy	2,060	2,035	1,990	1,970	4.68	1.76	10.86
Trade, Service, and Investment															
AKRA	7/24/2018	4,580	30,187	buy	buy	sell	buy	sell	4,640	4,610	4,540	4,500	21.69	2.16	53.98
BMTR	7/24/2018	500	162,729	sell	sell	sell	sell	buy	508	504	497	494	13.28	0.73	53.98
LPPF	7/24/2018	9,425	36,486	buy	buy	sell	buy	buy	9,792	9,608	9,283	9,142	14.39	10.68	53.98
MNCN	7/24/2018	1,000	105,181	buy	sell	sell	buy	sell	1,037	1,018	988	977	9.93	1.41	53.98
SCMA	7/24/2018	2,060	41,924	sell	sell	sell	buy	sell	2,167	2,113	2,033	2,007	21.68	7.07	53.98
UNTR	7/24/2018	33,225	11,473	buy	sell	sell	buy	sell	33,608	33,417	33,017	32,808	14.70	2.56	53.98
Alternative Stock Pick															
SILO	7/24/2018	3,520	14,929	sell	sell	sell	buy	buy	3,647	3,583	3,473	3,427	92.89	0.91	
ASRI	7/24/2018	334	56,052	buy	sell	sell	buy	buy	341	337	329	325	4.37	0.75	
PWON	7/24/2018	560	83,040	buy	buy	sell	sell	buy	580	570	550	540	12.92	2.48	
KBLI	7/24/2018	348	3,080	buy	sell	sell	buy	sell	352	350	346	344	4.15	0.85	
PBRX	7/24/2018	550	6,568	buy	buy	buy	sell	buy	560	555	540	530	31.36	1.11	
PTRO	7/24/2018	1,530	5,961	sell	sell	sell	buy	sell	1,553	1,542	1,512	1,493	14.59	0.59	
ELSA	7/24/2018	334	63,710	buy	sell	sell	buy	sell	345	339	331	329	7.79	0.78	
ERAA	7/24/2018	3,120	115,124	buy	buy	buy	buy	buy	3,200	3,160	3,050	2,980	18.85	2.36	
INAF	7/24/2018	3,570	1,313	buy	sell	sell	buy	buy	3,643	3,607	3,517	3,463		21.36	
BKSL	7/24/2018	126	1,079,258	buy	sell	sell	buy	buy	130	128	124	122	12.38	0.75	
HOKI	7/24/2018	810	106,402	buy	buy	buy	sell	sell	830	820	800	790	33.75	4.00	
RALS	7/24/2018	1,390	19,120	buy	buy	buy	buy	sell	1,423	1,407	1,372	1,353	22.34	2.66	
JPFA	7/24/2018	2,330	84,771	buy	buy	buy	buy	buy	2,443	2,387	2,227	2,123	19.81	3.12	
ISAT	7/24/2018	4,130	8,354	buy	buy	sell	buy	sell	4,323	4,227	4,067	4,003	49.19	1.62	
PPRO	7/24/2018	137	62,106	sell	sell	sell	buy	sell	142	139	135	134	18.04	1.73	



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