

JAKARTA COMPOSITE INDEX

6,125.27
 (0.32%)

Highest	6,158.07
Lowest	6,117.50
Net Foreign	196.80
YTD %	2.45

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,176	0.62	16.6	1.1
IHSG	6,125	(0.32)	27.9	1.7
Shanghai	3,502	(0.75)	15.0	1.6
TWSE	17,307	(0.50)	15.8	2.3
KLSE	1,601	0.71	15.4	1.6
ST - Times	3,058	(1.41)	22.4	1.1
Sensex	56,991	0.16	29.6	3.7
Hangseng	25,174	(1.43)	8.9	1.0
Nikkei	28,121	0.84	16.2	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,167	0.29	(0.01)
Consumer Cyclical	801	(0.15)	8.24
Energy	752	(0.11)	2.01
Financials	1,391	(0.62)	4.51
Healthcare	1,335	(0.85)	4.70
Industrials	997	(0.01)	2.69
Infrastructure	930	(0.28)	1.89
Consumer Non-Cyclical	665	(0.12)	(8.76)
Properties & Real Estate	804	(0.73)	(2.83)
Technology	10,811	0.01	184.99
Transportation & Logistics	1,067	(0.65)	1.57

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.11	(0.14)	41.94
Gold (USD tr.oz)	1,815.63	0.31	(4.40)
Nickel (USD/mt ton)	19,011	1.27	14.43
Tin (USD/mt ton)	33,600	0.75	65.31
Copper (USD/mt ton)	9,410	1.19	21.17
Coal (USD/ton)	168.3	-	106.32
CPO (MYR/ton)	4,373	(1.58)	50.27

Currency	Latest	Chg%	YTD%
USD-IDR	14,313	0.40	(1.84)
AUD-IDR	10,461	0.23	3.54
EUR-IDR	16,921	0.19	2.15
SGD-IDR	10,649	0.27	(0.18)
JPY-IDR	130	0.42	4.57
GBP-IDR	19,754	0.05	(2.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	(0.5)	3.5
15 Year	6.3	(0.3)	(1.0)
20 Year	6.9	(0.1)	5.5
30 Year	6.8	0.0	(2.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.32% to the level of 6,125.27

Market Prediction (Session 2)

JCI : The index closed down to level 6,125. JCI is still in a reasonable correction and there is still a chance to strengthen again. But be careful if JCI breakdown below support level.

- ASII : The price closed a slight correction and is still in our buying range. The price still has a chance to strengthen if it closed above support level. Confirmation to buy wait for bullish return and breakup to level 5,300. Be careful if the price closed below support level.
- INKP : The price crossed the first target at 7,675 (+3.02%), and closed at 7,875 (+5.7%). The price is likely to continue strengthening to the second target at 7,950 and 8,000. If the price is able to break up to level 8,000 and stay above it, the price has the chance to continue strengthening to 8,700. Be careful if it fails to break or the nearest price move back below level 7,500.
- MLPL : The price had strengthened to the level of 525 (+3.96%) and closed at the level of 510 with a bearish candle. The price still has a chance to strengthen if it closed above support level. Confirmation to buy wait for bullish return and breakup to level 515. Be careful if the price closed below support level.
- TLKM : The price closed in slight correction and is still in our buying range. The price still has a chance to strengthen if it closed above support level. Confirmation to buy wait for bullish return and breakup to level 3,420. Be careful if the price closed below support level.

News

- PT Telkom Indonesia Tbk (TLKM) during the first six months of 2021 was able to boost performance with a record net profit attributable to owners of the parent entity was recorded at IDR 12.45 trillion, an increase of 13.30 percent from net profit of IDR 10.98 trillion the previous year.
- PT Pan Brothers Tbk (PBRX) recorded a net profit of USD 11.682 million in the first six months of 2021, or decreased by 3.2 percent compared to the same period in 2020 which amounted to USD 12,079 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TKIM	7,525	5.61	(23.60)	23.50	2.20
INKP	7,850	5.37	(24.70)	43.08	2.05
TINS	1,510	3.07	1.68	11.25	2.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,340	(3.94)	(9.46)	62.58	0.84
CPIN	6,400	(3.03)	(1.92)	104.95	1.41
MDKA	2,750	(2.14)	13.17	62.76	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
ANTM	2,370	55.0	22.5	56.95	2.20
TBIG	3,070	52.5	88.3	69.33	0.62
ERAA	600	51.9	36.4	9.49	1.36
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TBIG	3,070	161.3	88.3	69.33	0.62
ANTM	2,370	130.4	22.5	56.95	2.20
BBCA	32,675	127.1	(3.5)	805.60	1.06

Top Net Foreign Sell (RG)

1. MSIN
2. MNCN
3. MDKA
4. DMMX
5. KLBF

Top Net Foreign Buy (RG)

1. BMRI
2. TLKM
3. BBCA
4. BBRI
5. ANTM

Calendar Economic

Date	Event	Act	Prev	Cons
30-Aug-21	Japan, Retail Sales YoY JUL	2.40%	0.10%	
	EA Consumer Confidence Final AUG	-5.3	-4.4	
31-Aug-21	South Korea, Retail Sales MoM JUL	-0.60%	1.40%	
	China, NBS Manufacturing PMI AUG		50.4	
	Japan, Consumer Confidence AUG		37.5	
	Japan, Unemployment Rate JUL		2.90%	
01-Sep-21	South Korea, Balance of Trade AUG		\$1.76B	
	Indonesia, Markit Manufacturing PMI AUG		40.1	
	Indonesia, Inflation Rate YoY AUG		1.52%	
	Indonesia, Tourist Arrivals YoY JUL		-10.04%	
	Indonesia, Inflation Rate MoM AUG		0.08%	
	Indonesia, Core Inflation Rate YoY AUG		1.40%	
	China, Caixin Manufacturing PMI AUG		50.3	

RUPS

Date	Time	Company	Event	Place
31-Aug-21	10:00	TEBE	RUPST	easy.ksei.co.id
	10:00	STTP	RUPST	Verwood Hotel & Serviced Residance
	10:30	SSTM	RUPST	Hotel Intercontinental
	14:00	ROCK	RUPST	Gedung Noble House Lt. 36
	10:00	PSKT	RUPST	Gedung Graha Iskandarsyah Lt. 2
	10:30	POLU	RUPST	Noble House, Jakarta Selatan
	9:30	POLL	RUPST	Noble House Lt. 36
	11:30	POLI	RUPST	Noble House Lt. 36
	13:30	PLAN	RUPST	Hotel Vue Palace, Bandung
	14:00	PGUN	RUPST	Ruang Meeting LG, Equity Tower Building
	14:00	OKAS	RUPST	Equity Tower Lt. 41
	10:00	MNCN	RUPST	iNews Tower Lt. 3
	10:00	LCGP	RUPST	Klub Eksekutif Persada
	10:00	KPAS	RUPST	Grand Meeting Room 2, PT Cottonindo Ariesta
	10:00	KJEN	RUPST	Kramat VI No. 2, Jakarta Pusat
	14:00	KEEN	RUPST	Ruang Rapat, Kencana Tower Lt. 11
	10:00	JKSW	RUPST	Jl. Rawa Terate II No. 1, Kawasan Industri Pulogadung
	13:00	INAI	RUPST	Sky Ballroom, Fave Hotel, Surabaya
	13:00	HOPE	RUPST	Fraser Place Setiabudi Jakarta, Ruang M2
	11:00	HDIT	RUPST	Graha Pena Building Lt. 17, Makassar
	9:30	ERTZ	RUPST	Spazio Building Lt. 3
	10:00	ENZO	RUPST	Ruang REGIA - Klub Jelapa Gadng
	10:00	DNET	RUPST	Ruang Melati, Wisma Indocement, Lantai dasar
	9:30	DART	RUPST	Assembly Hall Citywalk Sudirman
	14:00	BUMI	RUPST	Ruang Satui, Lt. 11, Bakrie Tower Komp. Rasuna Epicentrum
	12:00	BPII	RUPSLB	Gedung Chase Plaza Lt. 8
	10:00	BOSS	RUPST	Wisma 77 Tower 1, Lt. 8
	13:30	BMTR	RUPST	iNews Tower Lt. 3
	9:00	BMAS	RUPST	Surabaya
	14:00	BCIP	RUPST	Jl. Kramat Raya No. 38, Jakarta Pusat

RIGHT ISSUE

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
ZBRA	2	:	1	812	24-Aug-21	25-Aug-21	30 Aug -3 Sep 2021
BAJA	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
DNAR	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021
WSKT	180971	:	100000	487	26-Nov-21	29-Nov-21	02-10 Dec 2021

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	9-Aug-21	11-Aug-21	12-Aug-21	2-Sep-21	25	3.2%
BUDI	Cash Dividen	9-Aug-21	10-Aug-21	12-Aug-21	2-Sep-21	6	3.2%
SGER	Cash Dividen	10-Aug-21	12-Aug-21	13-Aug-21	3-Sep-21	4	1.0%
ATAP	Cash Dividen	12-Aug-21	13-Aug-21	16-Aug-21	3-Sep-21	0.39	0.4%
NELY	Cash Dividen	13-Aug-21	16-Aug-21	18-Aug-21	3-Sep-21	5	2.6%
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.9%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
GEMS	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	31-Aug-21	\$0.01	-
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.1%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.6%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.2%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.6%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.3%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.4%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.1%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.8%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	3.9%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.4%

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