


**JAKARTA COMPOSITE INDEX**

**6,105.66**  
 (0.73%)

Highest	6,169.06
Lowest	6,102.14
Net Foreign	141.87
YTD %	2.12

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,201	0.07	16.7	1.2
IHSG	6,106	(0.73)	27.5	1.7
Shanghai	3,575	0.86	15.0	1.7
TWSE	17,481	(0.10)	15.9	2.3
KLSE	1,592	(0.58)	15.3	1.6
ST - Times	3,088	1.08	22.6	1.1
Sensex	57,766	0.36	30.0	3.7
Hangseng	26,038	0.62	9.2	1.0
Nikkei	28,411	1.13	16.4	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,161	(1.27)	(0.56)
Consumer Cyclical	804	(0.34)	8.57
Energy	755	0.25	2.36
Financials	1,389	(0.60)	4.39
Healthcare	1,340	0.05	5.10
Industrials	985	(1.05)	1.37
Infrastructure	924	(1.34)	1.22
Consumer Non-Cyclical	663	0.17	(9.07)
Properties & Real Estate	797	(1.10)	(3.62)
Technology	10,702	(2.63)	182.13
Transportation & Logistics	1,073	1.07	2.21

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.97	0.69	42.13
Gold (USD tr.oz)	1,815.06	0.06	(4.42)
Nickel (USD/mt ton)	19,547	2.82	17.66
Tin (USD/mt ton)	33,907	0.91	66.82
Copper (USD/mt ton)	9,520	1.17	22.59
Coal (USD/ton)	173.6	3.18	112.88
CPO (MYR/ton)	4,342	(0.71)	49.21

Currency	Latest	Chg%	YTD%
USD-IDR	14,295	(0.19)	(1.71)
AUD-IDR	10,459	(0.02)	3.56
EUR-IDR	16,874	(0.06)	2.44
SGD-IDR	10,626	(0.11)	0.03
JPY-IDR	130	0.07	5.01
GBP-IDR	19,638	0.04	(2.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	0.3	3.3
15 Year	6.3	(0.1)	(1.2)
20 Year	6.8	(1.1)	4.3
30 Year	6.8	-	(2.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.73% to the level of 6,105.66

Indonesia's annual inflation inched up to 1.59 percent in August of 2021 from 1.52 percent in the previous month, but slightly below forecasts of 1.60 percent.

**Market Prediction (Session 2)**

JCI : The index closed down and breakdown to support flow at 6,114. JCI is expected to continue testing support II at 6,097. Be careful if JCI breakdown below the support at 6,097, the index will return to a bearish trend.

- ERAA : The price closed a slight correction and is still in our buying range. The price still has a chance to strengthen if the price closed above support. Confirmation to buy wait for bullish return and breakup to level 610. Be careful if the price closed below support level.
- JSMR : The price closed in correction and is still in our buying range. The price still has a chance to strengthen if the price closed above support. Confirmation to buy wait for bullish return and breakup to level 3,980. Be careful if the price closed below support level.
- SAME : The price closed in slight correction and is still in our buying range. The price still has a chance to strengthen if the price closed above support. Confirmation to buy wait for bullish return and breakup to level 580. Be careful if the price closed below support level.
- SMBR : The price closed a slight correction and is still above support II. The price still has a chance to strengthen if the price closed above support II. Confirmation to buy wait for bullish return and breakup to level 640. Be careful if the price closed below support level.

**News**

- PT PP (PTPP) recorded an operating income of IDR 6.46 trillion in the first semester of 2021. The realization of that income decreased by 4.3 percent compared to the achievement in the same period last year of IDR 6.74 trillion.
- PT Citra Marga Nusaphala Persada Tbk (CMNP) posted a net profit of IDR 328.16 billion in the first six months of 2021, or grew 22.38 percent compared to the same period in 2020 which was IDR 268.02 billion.

## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	2,180	3.32	(22.42)	25.12	1.13
INDF	6,375	3.24	(6.93)	55.76	0.77
ADRO	1,290	2.38	(9.79)	41.26	1.58
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,020	(4.23)	(7.27)	95.62	1.92
TBIG	3,030	(3.19)	85.89	68.65	0.62
MNCN	850	(2.86)	(25.44)	12.72	1.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
ADRO	1,290	60.4	(9.8)	41.26	1.58
PTBA	2,180	55.0	(22.4)	25.12	1.13
BBRI	3,900	48.1	(6.5)	480.97	1.47
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	32,750	248.6	(3.2)	807.45	1.06
BBRI	3,900	187.7	(6.5)	480.97	1.47
PTBA	2,180	119.9	(22.4)	25.12	1.13

### Top Net Foreign Sell (RG)

1. INKP
2. BRPT
3. MSIN
4. ASII
5. TOWR

### Top Net Foreign Buy (RG)

1. TLKM
2. BBCA
3. LPPF
4. BMRI
5. IPTV

## Calendar Economic

Date	Event	Act	Prev	Cons
31-Aug-21	South Korea, Retail Sales MoM JUL	-0.60%	1.40%	
	China, NBS Manufacturing PMI AUG	50.1	50.4	
	Japan, Consumer Confidence AUG	36.7	37.5	
	Japan, Unemployment Rate JUL	2.80%	2.90%	
01-Sep-21	South Korea, Balance of Trade AUG	\$1.67B	\$1.76B	
	Indonesia, Markit Manufacturing PMI AUG	43.7	40.1	
	Indonesia, Inflation Rate YoY AUG	1.59%	1.52%	
	Indonesia, Tourist Arrivals YoY JUL		-10.04%	
	Indonesia, Inflation Rate MoM AUG	0.03%	0.08%	
	Indonesia, Core Inflation Rate YoY AUG		1.40%	
02-Sep-21	China, Caixin Manufacturing PMI AUG	49.2	50.3	
	South Korea, GDP Growth Rate QoQ Final Q2		1.70%	
	South Korea, Inflation Rate YoY AUG		2.60%	
	US Balance of Trade JUL		\$-75.7B	
	US Initial Jobless Claims 28/AUG		353K	

## RUPS

Date	Time	Company	Event	Place
1-Sep-21	9:30	UNVR	RUPSLB	Graha Unilever, Green Office Park Kav. 3
	10:00	JAYA	RUPSLB	Komplek Rukan Puri Mutiara Blok A No.70
	13:30	ELTY	RUPST	The Bridge Function Room - Hotel Horison Suites & Residences
2-Sep-21	10:00	WIKA	RUPSLB	Gedung WIKA Tower, Ruang Serbaguna, Lt. 17
	10:00	LEAD	RUPST	Graha Corner Stone
	10:00	FLMC	RUPST	Hotel Mason Pine, Kotabaru Parahyangan
	14:00	WIFI	RUPSLB	Ruko Fatmawati Mas Blok III Kav. 328-329
	13:00	TRUK	RUPST	Jl. RE Martadinata No. 8 Blok A1, Ancol
	10:00	SIDO	RUPSLB	Financial Hall Lt. 2, Graha CIMB Niaga
	15:00	POOL	RUPST	Aula Kantor PT Pool Advista Indonesia Tbk, Lt. 2

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	9-Aug-21	11-Aug-21	12-Aug-21	2-Sep-21	25	3.2%
BUDI	Cash Dividen	9-Aug-21	10-Aug-21	12-Aug-21	2-Sep-21	6	3.1%
SGER	Cash Dividen	10-Aug-21	12-Aug-21	13-Aug-21	3-Sep-21	4	1.0%
ATAP	Cash Dividen	12-Aug-21	13-Aug-21	16-Aug-21	3-Sep-21	0.39	0.4%
NELY	Cash Dividen	13-Aug-21	16-Aug-21	18-Aug-21	3-Sep-21	5	2.6%
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.9%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.1%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.7%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.6%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.3%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.6%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.2%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	3.8%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.4%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.2%

**RIGHT ISSUE**

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
ZBRA	2	:	1	812	24-Aug-21	25-Aug-21	30 Aug -3 Sep 2021
BAJA	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
DNAR	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021
WSKT	180971	:	100000	487	26-Nov-21	29-Nov-21	02-10 Dec 2021

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