

JAKARTA COMPOSITE INDEX

6,074.23
 (0.27%)

Highest	6,110.05
Lowest	6,065.51
Net Foreign	(32.64)
YTD %	1.59

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,177	(0.93)	16.6	1.1
IHSG	6,074	(0.27)	194.8	1.7
Shanghai	3,587	0.55	15.3	1.7
TWSE	17,347	(0.73)	15.8	2.3
KLSE	1,583	(0.24)	15.3	1.6
ST - Times	3,078	(0.30)	22.6	1.1
Sensex	57,462	0.22	29.8	3.7
Hangseng	26,048	0.08	9.2	1.0
Nikkei	28,524	0.26	16.5	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,154	(0.18)	(3.04)
Consumer Cyclical	795	(1.01)	6.19
Energy	757	(0.12)	(0.29)
Financials	1,379	(0.46)	2.75
Healthcare	1,332	(0.36)	4.36
Industrials	998	1.14	0.98
Infrastructure	926	0.42	(0.77)
Consumer Non-Cyclical	661	(0.20)	(10.44)
Properties & Real Estate	792	(0.63)	(5.27)
Technology	10,461	(1.21)	150.83
Transportation & Logistics	1,090	2.13	3.95

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.31	(0.41)	40.81
Gold (USD tr.oz)	1,811.69	(0.13)	(4.59)
Nickel (USD/mt ton)	19,332	(1.10)	16.37
Tin (USD/mt ton)	33,550	(1.05)	65.07
Copper (USD/mt ton)	9,336	(1.94)	20.21
Coal (USD/ton)	169.9	(2.16)	108.28
CPO (MYR/ton)	4,306	0.16	47.97

Currency	Latest	Chg%	YTD%
USD-IDR	14,282	0.01	(1.62)
AUD-IDR	10,520	(0.26)	2.96
EUR-IDR	16,907	(0.18)	2.23
SGD-IDR	10,621	(0.12)	0.09
JPY-IDR	130	(0.34)	4.92
GBP-IDR	19,669	(0.06)	(2.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	0.1	3.5
15 Year	6.3	-	(1.0)
20 Year	6.8	0.2	4.7
30 Year	6.8	(0.1)	(2.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.27% to the level of 6,074.23

Market Prediction (Session 2)

JCI : The index closed down with a bearish candle. JCI is still expected to weaken to our support flow. JCI's current trend is in a sideways trend in the short to medium term.

- ADRO : The price is still in a positive trend and closed stagnant with a bearish candle. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 1,340. Be careful if the price closed below support level.
- LPPF : Price closed in correction and still in our buying range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 2,990. Be careful if the price closed below support level.
- MAPI : The price closed down and is at the second support. The price still has a chance to strengthen if strengthen if it closed above support. Confirmation to buy is wait for bullish return. Be careful if the price closed below support level and the price continues to be bearish.
- MIKA : Price closed in correction and is still in our buy range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 2,400. Be careful if the price closed below support level.

News

- The performance of PT Sunindo Adipersada Tbk (TOYS) was still unsatisfactory in the first semester of 2021. TOYS' net profit in the current period of 2021 is IDR 480.22 million. This realization decreased by 73.27% from net profit in the same period last year of IDR 1.79 billion.
- PT Sentul City Tbk (BKSL) posted a net profit of IDR 286.8 billion in the first semester of 2021. This number increased by 221% compared to the same period last year which recorded a loss of IDR 237.9 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	494	3.78	(16.27)	12.42	1.93
INKP	8,050	3.54	(22.78)	44.04	2.05
TKIM	7,650	1.66	(22.34)	23.82	2.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	2,320	(2.93)	19.90	55.75	2.20
PTPP	885	(2.75)	(52.55)	5.49	2.28
JPFA	1,765	(2.22)	20.48	20.70	1.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
MEDC	494	72.6	(16.3)	12.42	1.93
PGAS	1,035	69.8	(37.5)	25.09	2.07
TOWR	1,360	69.4	41.7	69.38	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,860	168.4	(7.4)	476.03	1.47
BBCA	32,725	111.4	(3.3)	806.84	1.06
TOWR	1,360	94.4	41.7	69.38	0.81

Top Net Foreign Sell (RG)

1. BBRI
2. ANTM
3. ARTO
4. TOWR
5. BBNI

Top Net Foreign Buy (RG)

1. BUKA
2. BMRI
3. INKP
4. TLKM
5. IPTV

Calendar Economic

Date	Event	Act	Prev	Cons
01-Sep-21	South Korea, Balance of Trade AUG	\$1.67B	\$1.76B	
	Indonesia, Markit Manufacturing PMI AUG	43.7	40.1	
	Indonesia, Inflation Rate YoY AUG	1.59%	1.52%	
	Indonesia, Tourist Arrivals YoY JUL	-10.77%	-10.04%	
	Indonesia, Inflation Rate MoM AUG	0.03%	0.08%	
	Indonesia, Core Inflation Rate YoY AUG	1.31%	1.40%	
	China, Caixin Manufacturing PMI AUG	49.2%	50.3	
02-Sep-21	South Korea, GDP Growth Rate QoQ Final Q2		1.70%	
	South Korea, Inflation Rate YoY AUG		2.60%	
	US Balance of Trade JUL		\$-75.7B	
	US Initial Jobless Claims 28/AUG		353K	
03-Sep-21	South Korea, Foreign Exchange Reserves AUG		\$458.68B	
	China, Caixin Services PMI AUG		54.9	
	US Non Farm Payrolls AUG		943K	
	US Unemployment Rate AUG		5.40%	

RUPS

Date	Time	Company	Event	Place
2-Sep-21	10:00	WIKA	RUPSLB	Gedung WIKA Tower, Ruang Serbaguna, Lt. 17
	10:00	LEAD	RUPST	Graha Corner Stone
	10:00	FLMC	RUPST	Hotel Mason Pine, Kotabaru Parahyangan
3-Sep-21	14:00	WIFI	RUPSLB	Ruko Fatmawati Mas Blok III Kav. 328-329
	13:00	TRUK	RUPST	Jl. RE Martadinata No. 8 Blok A1, Ancol
	10:00	SIDO	RUPSLB	Financial Hall Lt. 2, Graha CIMB Niaga
	15:00	POOL	RUPST	Aula Kantor PT Pool Advista Indonesia Tbk, Lt. 2
	14:00	NOBU	RUPSLB	TBA
7-Sep-21	9:00	BINA	RUPSLB	Gedung Ariobimo Sentral
	11:00	BSWD	RUPSLB	Jl. KH Samanhudi No. 37 Pasar Baru

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	9-Aug-21	11-Aug-21	12-Aug-21	2-Sep-21	25	3.1%
BUDI	Cash Dividen	9-Aug-21	10-Aug-21	12-Aug-21	2-Sep-21	6	3.2%
SGER	Cash Dividen	10-Aug-21	12-Aug-21	13-Aug-21	3-Sep-21	4	1.0%
ATAP	Cash Dividen	12-Aug-21	13-Aug-21	16-Aug-21	3-Sep-21	0.39	0.4%
NELY	Cash Dividen	13-Aug-21	16-Aug-21	18-Aug-21	3-Sep-21	5	2.6%
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.9%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.1%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.9%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.8%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.3%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.5%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.1%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	3.9%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.3%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.4%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.6%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.7%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.2%

RIGHT ISSUE

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
ZBRA	2	:	1	812	24-Aug-21	25-Aug-21	30 Aug -3 Sep 2021
BAJA	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
DNAR	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021
WSKT	180971	:	100000	487	26-Nov-21	29-Nov-21	02-10 Dec 2021

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