

**JAKARTA COMPOSITE INDEX**


Highest	6,090.14
Lowest	6,056.19
Net Foreign	(26.03)
YTD %	1.80

**Market Review (Session 1)**

In session 1, JCI closed positive 0.14% to the level of 6,086.57

**Market Prediction (Session 2)**

JCI : The index managed to close higher with a bullish candle, which previously had fallen to near support. JCI still has the potential to strengthen again with limited gains.

- ASRI : Price touched second target at 181 (+5.2%), highest at 189 (+9.88%) and closing at 179 (+4.06%). Immediate support becomes at 174. The price has a chance to maintain its strength if it is able to hold above level 174. Be careful if it fails to hold above 174.
- BBTN : Price closed in correction and still in our buying range. The price still has a chance to strengthen if the price closed above support. Confirmation to buy wait for bullish return and breakup to level 1,440. Be careful if the price closed below support level.
- INKP : Price closed in correction and still in our buying range. The price still has a chance to strengthen if the price closed above support. Confirmation to buy wait for bullish return and breakup to level 8,075. Be careful if the price closed below support level.
- JSMR : The price closed higher with a bullish candle and the trend is still positive. The price still has a chance to strengthen if the price closed above support. The next buy confirmation if the price breaks up to level 3,980. Be careful if the price closed below support level.

**News**

- PT Logindo Samudramakmur Tbk (LEAD) has held a new contract worth a total of US\$ 15 million until the end of August 2021. In the last two months, LEAD has won a fairly large new contract.
- PT Semen Baturaja (SMBR) recorded a slick performance throughout the first semester of 2021. SMBR sales realization actually grew by 14% compared to the same period in 2020.

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,196	0.67	16.7	1.2
IHSG	6,087	0.14	27.2	1.7
Shanghai	3,592	(0.15)	15.3	1.7
TWSE	17,500	1.04	16.0	2.3
KLSE	1,582	(0.02)	15.2	1.6
ST - Times	3,082	(0.20)	23.6	1.1
Sensex	58,038	0.35	30.0	3.7
Hangseng	25,948	(0.54)	9.1	1.0
Nikkei	29,021	1.69	16.8	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,149	(0.70)	(3.94)
Consumer Cyclical	790	(0.00)	4.90
Energy	767	1.24	1.86
Financials	1,382	0.15	1.56
Healthcare	1,351	0.61	4.21
Industrials	1,014	1.65	2.86
Infrastructure	929	0.35	(1.56)
Consumer Non-Cyclical	664	0.02	(11.00)
Properties & Real Estate	793	(0.17)	(4.42)
Technology	10,305	(0.66)	119.02
Transportation & Logistics	1,091	0.02	3.91

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.83	(0.23)	43.98
Gold (USD tr.oz)	1,811.53	0.08	(4.53)
Nickel (USD/mt ton)	19,464	0.68	17.16
Tin (USD/mt ton)	33,500	(0.15)	64.82
Copper (USD/mt ton)	9,377	0.44	20.74
Coal (USD/ton)	175.5	3.33	115.21
CPO (MYR/ton)	4,474	2.66	53.75

Currency	Latest	Chg%	YTD%
USD-IDR	14,263	0.07	(1.49)
AUD-IDR	10,563	(0.17)	2.54
EUR-IDR	16,943	(0.23)	2.02
SGD-IDR	10,623	(0.03)	0.07
JPY-IDR	130	0.07	5.08
GBP-IDR	19,733	(0.32)	(2.69)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	(0.0)	3.6
15 Year	6.3	(0.1)	(1.1)
20 Year	6.9	(0.0)	4.8
30 Year	6.8	-	(2.3)

Source: Bloomberg LP

## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta	Top Net Foreign Sell (RG)
UNTR	21,075	3.69	(20.77)	78.61	0.81	1. BBRI
PTBA	2,270	3.65	(19.22)	26.15	1.14	2. PGAS
ERAA	595	3.48	35.23	9.49	1.36	3. BBKA
Top Losers	Last	Chg%	YTD%	MC (T)	Beta	4. BMRI
TPIA	7,400	(2.63)	(10.13)	145.82	0.67	5. MSIN
MDKA	2,760	(2.13)	13.58	63.22	0.61	
CPIN	6,325	(1.17)	(3.07)	103.72	1.40	
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta	Top Net Foreign Buy (RG)
SMRA	840	132.8	7.7	13.83	1.70	1. TLKM
ADRO	1,350	73.6	(5.6)	43.18	1.58	2. PTBA
BBRI	3,860	64.1	(7.4)	476.03	1.47	3. UNTR
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta	4. ITMG
BBRI	3,860	247.3	(7.4)	476.03	1.47	5. LPPF
SMRA	840	111.6	7.7	13.83	1.70	
UNTR	21,075	109.9	(20.8)	78.61	0.81	

## Calendar Economic

Date	Event	Act	Prev	Cons
02-Sep-21	South Korea, GDP Growth Rate QoQ Final Q2	0.80%	1.70%	
	South Korea, Inflation Rate YoY AUG	2.60%	2.60%	
	US Balance of Trade JUL	\$-70B	\$-75.7B	
	US Initial Jobless Claims 28/AUG	340K	353K	
03-Sep-21	South Korea, Foreign Exchange Reserves AUG		\$458.68B	
	China, Caixin Services PMI AUG		54.9	
	US Non Farm Payrolls AUG		943K	
	US Unemployment Rate AUG		5.40%	
06-Sep-21	US Total Vehicles Sales AUG		14.8M	
	GB Construction PMI AUG		58.7	

**RUPS**

Date	Time	Company	Event	Place
3-Sep-21	14:00	WIFI	RUPSLB	Ruko Fatmawati Mas Blok III Kav. 328-329
	13:00	TRUK	RUPST	Jl. RE Martadinata No. 8 Blok A1, Ancol
	10:00	SIDO	RUPSLB	Financial Hall Lt. 2, Graha CIMB Niaga
	15:00	POOL	RUPST	Aula Kantor PT Pool Advista Indonesia Tbk, Lt. 2
	14:00	NOBU	RUPSLB	TBA
	9:00	BINA	RUPSLB	Gedung Ariobimo Sentral
7-Sep-21	11:00	BSWD	RUPSLB	Jl. KH Samanhudi No. 37 Pasar Baru
8-Sep-21	14:00	SDMU	RUPST	Jl. Gunung Sahari III No. 12A
	10:00	KIJA	RUPST	President Lounge, Menara Batavia, Lantai dasar
	14:00	CMPP	RUPST	Kantor Pusat AirAsia - Gedung Redhouse

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	10-Aug-21	12-Aug-21	13-Aug-21	3-Sep-21	4	0.9%
ATAP	Cash Dividen	12-Aug-21	13-Aug-21	16-Aug-21	3-Sep-21	0.39	0.4%
NELY	Cash Dividen	13-Aug-21	16-Aug-21	18-Aug-21	3-Sep-21	5	2.6%
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.8%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.1%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	4.0%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.7%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.4%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.6%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.2%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	4.2%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.7%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.3%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.5%
BIRD	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	24-Sep-21	36	3.2%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
PMMP	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	1-Oct-21	3	0.6%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.2%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.2%

**RIGHT ISSUE**

Ticker	OS		NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period
TIFA	2	:	1	812	24-Aug-21	25-Aug-21	30 Aug -3 Sep 2021
BHIT	229	:	100	260	3-Sep-21	6-Sep-21	9 - 15 Sep 2021
BBRI	2	:	11	173	6-Sep-21	7-Sep-21	10 - 23 Sep 2021
BABP	230128553	:	1000000000	3,400	7-Sep-21	8-Sep-21	13 - 22 Sep 2021
BAJA	1	:	2	318	8-Sep-21	9-Sep-21	14 - 27 Sep 2021
DNAR	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
WSKT	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021

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