

JAKARTA COMPOSITE INDEX

6,123.45
 (0.06%)

Highest	6,145.49
Lowest	6,111.85
Net Foreign	152.32
YTD %	2.41

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,181	(0.69)	16.6	1.1
IHSG	6,123	(0.06)	24.5	1.4
Shanghai	3,650	0.77	15.6	1.7
TWSE	17,428	(0.33)	16.0	2.3
KLSE	1,582	0.02	15.2	1.6
ST - Times	3,097	(0.13)	23.7	1.1
Sensex	58,044	(0.41)	30.0	3.8
Hangseng	26,322	0.61	9.6	1.1
Nikkei	29,919	0.86	17.3	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,143	(1.21)	(2.54)
Consumer Cyclical	795	(0.38)	3.61
Energy	775	(0.12)	4.51
Financials	1,394	0.54	3.14
Healthcare	1,373	0.09	5.47
Industrials	1,031	(0.11)	5.46
Infrastructure	941	0.04	(0.97)
Consumer Non-Cyclical	670	0.31	(9.11)
Properties & Real Estate	806	(0.30)	(0.88)
Technology	9,936	(2.43)	66.62
Transportation & Logistics	1,074	(0.22)	5.78

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.14	(0.22)	42.62
Gold (USD tr.oz)	1,821.57	(0.08)	(4.01)
Nickel (USD/mt ton)	19,654	(0.68)	18.30
Tin (USD/mt ton)	32,890	(0.50)	61.82
Copper (USD/mt ton)	9,451	0.21	21.69
Coal (USD/ton)	179.3	0.45	119.87
CPO (MYR/ton)	4,455	0.45	53.09

Currency	Latest	Chg%	YTD%
USD-IDR	14,191	0.22	(0.99)
AUD-IDR	10,583	(0.09)	2.34
EUR-IDR	16,861	0.08	2.51
SGD-IDR	10,581	0.16	0.46
JPY-IDR	129	0.14	5.40
GBP-IDR	19,650	0.20	(2.28)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	0.1	3.7
15 Year	6.3	(0.1)	(1.2)
20 Year	6.9	(0.0)	4.8
30 Year	6.8	0.0	(2.5)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.06% to the level of 6,123.45

Foreign Exchange Reserves in Indonesia increased to 144800 USD Million in August from 137300 USD Million in July of 2021

Market Prediction (Session 2)

JCI : The index closed slightly lower and still tends to have limited movement. JCI will still move sideways in the short term.

- ASII : Price closed stagnant with doji candle and still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 5,450. Be careful if the price closed below support level.
- JSMR : The price closed in correction and is still in our buying range. The price still has a chance to strengthen if the price maintain above support. Confirmation to buy is wait for bullish return and breakup to level 4,110. Be careful if the price closed below support level.
- PGAS : Price closed in correction and is still in our buying range. The price still has a chance to strengthen if the price maintain above support. Confirmation to buy is wait for bullish return and breakup to level 1,105. Be careful if the price closed below support level.
- WEGE : Price closed in correction and still in our buying range. The price still has a chance to strengthen if the price maintain above support. Confirmation to buy is wait for bullish return and breakup to level 202. Be careful if the price closed below support level.

News

- PT Telkom Indonesia (Persero) Tbk (TLKM) managed to record the company's consolidated revenue growth of 3.9% YoY to IDR 69.5 trillion in the first half of 2021.
- The performance of PT J Resources Asia Pacific (PSAB) in the first half of this year declined. PSAB pocketed a loss for the current year attributable to owners of the parent entity reaching USD 4.81 million, a 47 percent increase over the same period last year of USD 3.27 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta	Top Net Foreign Sell (RG)
JPFA	1,855	3.34	26.62	21.75	1.79	1. MNCN
HMSP	1,045	2.96	(30.56)	121.55	1.02	2. UNVR
BMRI	6,350	2.42	0.40	296.33	1.45	3. MSIN
Top Losers	Last	Chg%	YTD%	MC (T)	Beta	4. TBIG
TPIA	7,125	(3.72)	(13.47)	152.68	0.67	5. SMGR
SMGR	9,000	(2.17)	(27.57)	53.38	1.42	
TOWR	1,350	(2.17)	40.63	68.87	0.81	
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta	Top Net Foreign Buy (RG)
WIKA	1,070	113.4	(46.1)	9.60	2.16	1. BBKA
PTPP	1,025	88.3	(45.0)	6.35	2.29	2. BMRI
PGAS	1,090	79.9	(34.1)	26.42	2.08	3. BBRI
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta	4. TLKM
BBRI	3,900	178.4	(6.5)	480.97	1.47	5. BBNI
BBKA	32,950	152.9	(2.7)	812.38	1.06	
MDKA	2,850	142.1	17.3	65.28	0.61	

Calendar Economic

Date	Event	Act	Prev	Cons
06-Sep-21	GB Construction PMI AUG	55.2	58.7	
07-Sep-21	South Korea, Current Account JUL	\$8.21B	\$8.85B	
	China, Balance of Trade AUG	\$58.34B	\$56.58B	
	China, Exports YoY AUG	25.60%	19.30%	
	China, Imports YoY AUG	31.10%	28.10%	
	Indonesia, Foreign Exchange Reserves AUG	\$144.8B	\$137.3B	
08-Sep-21	Japan, Current Account JUL		¥905.1B	
	Japan, GDP Growth Rate QoQ Final Q2		-0.90%	

RUPS

Date	Time	Company	Event	Place
7-Sep-21	11:00	BSWD	RUPSLB	Jl. KH Samanhudi No. 37 Pasar Baru
8-Sep-21	14:00	SDMU	RUPST	Jl. Gunung Sahari III No. 12A
	10:00	KIJA	RUPST	President Lounge, Menara Batavia, Lantai dasar
	14:00	CMPP	RUPST	Kantor Pusat AirAsia - Gedung Redhouse
	14:00	WEGE	RUPSLB	WIKA Tower 2, Lt. 17
9-Sep-21	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16
	10:00	IKAN	RUPST	Aston Pluit Hotel & Residence (Gondangdia & Cikini Room)
	15:00	CENT	RUPSLB	Ruang Meeting Perseroan, TCC Batavia Tower One, Lt. 16
	14:00	BIPI	RUPST	Sopo Del Office Tower and Lifestyle Center Tower B, Lt. 21
10-Sep-21	14:00	AMIN	RUPST	Prime Plaza Hotel Kualanamu

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.8%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.2%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.9%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.7%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.4%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.7%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.2%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	4.0%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.7%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.3%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.5%
BIRD	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	24-Sep-21	36	3.2%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
PMMP	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	1-Oct-21	3	0.6%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.1%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.1%
MNCN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	28-Sep-21	8	0.9%
KEEN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	\$0.00027	-

RIGHT ISSUE

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
BHIT	229	:	100	260	3-Sep-21	6-Sep-21	9 - 15 Sep 2021
BBRI	2	:	11	173	6-Sep-21	7-Sep-21	10 - 23 Sep 2021
BABP	230128553	:	1000000000	3,400	7-Sep-21	8-Sep-21	13 - 22 Sep 2021
BAJA	1	:	2	318	8-Sep-21	9-Sep-21	14 - 27 Sep 2021
DNAR	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
WSKT	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021

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