

**JAKARTA COMPOSITE INDEX**

**6,055.90**  
 (0.92%)

Highest	6,123.76
Lowest	6,038.08
Net Foreign	(258.16)
YTD %	1.28

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,163	(0.78)	16.5	1.1
IHSG	6,056	(0.92)	24.2	1.5
Shanghai	3,679	0.07	15.7	1.7
TWSE	17,277	(0.79)	15.9	2.3
KLSE	1,581	(0.14)	15.2	1.6
ST - Times	3,086	(0.72)	23.7	1.1
Sensex	58,190	(0.11)	30.1	3.8
Hangseng	26,217	(0.52)	9.9	1.1
Nikkei	30,036	0.40	17.3	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,124	(1.04)	(2.64)
Consumer Cyclical	794	(0.53)	5.17
Energy	768	(1.04)	4.28
Financials	1,374	(1.13)	3.17
Healthcare	1,364	(0.77)	7.37
Industrials	1,011	(1.04)	3.81
Infrastructure	929	(1.07)	(1.03)
Consumer Non-Cyclical	664	(0.95)	(8.34)
Properties & Real Estate	806	(1.00)	0.24
Technology	10,032	0.88	48.34
Transportation & Logistics	1,071	(0.04)	5.84

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.50	0.22	41.16
Gold (USD tr.oz)	1,798.14	0.23	(5.27)
Nickel (USD/mt ton)	19,506	(0.75)	17.41
Tin (USD/mt ton)	32,093	(2.42)	57.90
Copper (USD/mt ton)	9,351	(1.06)	20.40
Coal (USD/ton)	175.0	(2.40)	114.59
CPO (MYR/ton)	4,493	-	54.40

Currency	Latest	Chg%	YTD%
USD-IDR	14,262	(0.34)	(1.49)
AUD-IDR	10,537	0.03	2.79
EUR-IDR	16,892	0.09	2.32
SGD-IDR	10,598	(0.18)	0.30
JPY-IDR	129	(0.02)	5.35
GBP-IDR	19,656	0.06	(2.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	0.4	4.2
15 Year	6.3	(0.1)	(1.2)
20 Year	6.9	0.2	5.1
30 Year	6.8	0.0	(2.4)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.92% to the level of 6,055.90

Indonesia's consumer confidence index dropped 2.9 points to 77.3 in August from 80.2 in the previous month, amid further restrictions to contain the spread of the coronavirus.

**Market Prediction (Session 2)**

JCI : The index closed down and touched our support flow area. If JCI breaks our second support again, JCI can continue to the next support at 6,021.

- CENT : Price closed in correction and still above support II. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 342. Be careful if the price closed below support level.
- CTRA : Price closed breakdown below support. The price could continue the decline to the support at 910. May use buy on weakness strategy in the next support area. Be careful if it closed below support level at 910.
- JPFA : Price closed in correction and still above support II. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return. Be careful if the price closed below support level.
- SAME : Price closed in correction and still above support II. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return. Be careful if the price closed below support level.

**News**

- PT Modernland Realty Tbk (MDLN) earned IDR 368.65 billion in revenue for the period 30 June 2021. An increase of 30.2% compared to IDR 283.02 billion in the same period the previous year.
- PT Timah Tbk (TINS) recorded a fairly good financial performance in semester I/2021. TINS recorded its revenue fell 27 percent to IDR 5.87 trillion compared to the same period the previous year of IDR 8.03 trillion.

## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta	Top Net Foreign Sell (RG)
INKP	8,050	5.57	(22.78)	44.04	2.08	1. BBRI
TKIM	7,750	4.73	(21.32)	24.13	2.22	2. BBKA
ITMG	17,350	2.21	25.27	19.60	1.31	3. MLPL
Top Losers	Last	Chg%	YTD%	MC (T)	Beta	4. MDKA
AKRA	3,700	(4.88)	16.35	14.85	1.52	5. UNVR
MDKA	2,700	(4.26)	11.11	61.84	0.61	
INTP	10,525	(3.88)	(27.29)	38.74	1.35	
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta	Top Net Foreign Buy (RG)
PGAS	1,060	105.4	(36.0)	25.70	2.08	1. ASII
BBRI	3,780	91.8	(7.1)	466.17	1.47	2. BUKA
WIKA	1,080	52.6	(45.6)	9.69	2.16	3. PTBA
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta	4. BMRI
BBRI	3,780	347.0	(7.1)	466.17	1.47	5. ITMG
BBKA	32,375	155.9	(4.4)	798.21	1.06	
PGAS	1,060	111.7	(36.0)	25.70	2.08	

## Calendar Economic

Date	Event	Act	Prev	Cons
07-Sep-21	South Korea, Current Account JUL	\$8.21B	\$8.85B	
	China, Balance of Trade AUG	\$58.34B	\$56.58B	
	China, Exports YoY AUG	25.60%	19.30%	
	China, Imports YoY AUG	31.10%	28.10%	
	Indonesia, Foreign Exchange Reserves AUG	\$144.8B	\$137.3B	
08-Sep-21	Japan, Current Account JUL	¥1910.8B	¥905.1B	
	Japan, GDP Growth Rate QoQ Final Q2	0.50%	-1.10%	
	Indonesia, Consumer Confidence AUG	77.3	80.2	
09-Sep-21	China, Inflation Rate YoY AUG		1%	
	China, Inflation Rate MoM AUG'		0.30%	
	China, PPI YoY AUG		9%	
	US Initial Jobless Claims 04/SEP		340K	
	Indonesia, Retail Sales YoY JUL		2.50%	

## RUPS

Date	Time	Company	Event	Place
8-Sep-21	14:00	SDMU	RUPST	Jl. Gunung Sahari III No. 12A
	10:00	KIJA	RUPST	President Lounge, Menara Batavia, Lantai dasar
	14:00	CMPP	RUPST	Kantor Pusat AirAsia - Gedung Redhouse
9-Sep-21	14:00	WEGE	RUPSLB	WIKI Tower 2, Lt. 17
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16
	10:00	IKAN	RUPST	Aston Pluit Hotel & Residence (Gondangdia & Cikini Room)
	15:00	CENT	RUPSLB	Ruang Meeting Perseroan, TCC Batavia Tower One, Lt. 16
10-Sep-21	14:00	BIPI	RUPST	Sopo Del Office Tower and Lifestyle Center Tower B, Lt. 21
	14:00	AMIN	RUPST	Prime Plaza Hotel Kualanamu
14-Sep-21	14:00	NICL	RUPST	Jl. Batu Jajar No. 37, Lt. 5, Jakarta Pusat

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.8%
SRSN	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	8-Sep-21	1	1.9%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.2%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.9%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.7%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.4%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.7%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
FILM	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	7-Sep-21	11	3.2%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	4.0%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.7%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.3%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.5%
BIRD	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	24-Sep-21	36	3.2%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
PMMP	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	1-Oct-21	3	0.6%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.1%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.1%
MNCN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	28-Sep-21	8	0.9%
KEEN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	\$0.00027	-
BMAS	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	7.5	0.5%

**RIGHT ISSUE**

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
BHIT	229	:	100	260	3-Sep-21	6-Sep-21	9 - 15 Sep 2021
BBRI	2	:	11	173	6-Sep-21	7-Sep-21	10 - 23 Sep 2021
BABP	230128553	:	1000000000	3,400	7-Sep-21	8-Sep-21	13 - 22 Sep 2021
BAJA	1	:	2	318	8-Sep-21	9-Sep-21	14 - 27 Sep 2021
DNAR	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
WSKT	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021

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