

**JAKARTA COMPOSITE INDEX**

**6,011.73**  
 (0.24%)

Highest	6,072.64
Lowest	6,004.22
Net Foreign	104.31
YTD %	0.55

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,115	(1.53)	16.3	1.1
IHSG	6,012	(0.24)	24.0	1.5
Shanghai	3,679	0.09	15.6	1.7
TWSE	17,275	0.03	15.9	2.3
KLSE	1,584	(0.83)	15.3	1.6
ST - Times	3,073	0.14	23.6	1.1
Sensex	58,185	(0.10)	30.1	3.8
Hangseng	25,899	(1.60)	9.7	1.1
Nikkei	29,959	(0.73)	17.3	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,114	(0.65)	(5.44)
Consumer Cyclical	781	(0.94)	3.94
Energy	769	0.10	3.81
Financials	1,357	(0.59)	0.42
Healthcare	1,364	(0.51)	8.40
Industrials	1,007	0.41	1.66
Infrastructure	927	0.16	(0.65)
Consumer Non-Cyclical	664	0.42	(7.92)
Properties & Real Estate	801	(0.05)	0.28
Technology	9,997	0.44	42.19
Transportation & Logistics	1,062	(0.60)	0.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.27	(0.04)	42.77
Gold (USD tr.oz)	1,787.34	(0.09)	(5.85)
Nickel (USD/mt ton)	19,713	1.06	18.66
Tin (USD/mt ton)	32,215	0.38	58.50
Copper (USD/mt ton)	9,249	(1.09)	19.10
Coal (USD/ton)	177.2	1.26	117.29
CPO (MYR/ton)	4,518	(1.63)	55.26

Currency	Latest	Chg%	YTD%
USD-IDR	14,278	(0.18)	(1.60)
AUD-IDR	10,493	0.02	3.22
EUR-IDR	16,864	(0.06)	2.50
SGD-IDR	10,603	(0.13)	0.25
JPY-IDR	130	(0.19)	5.10
GBP-IDR	19,638	(0.04)	(2.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	0.0	4.9
15 Year	6.3	0.0	(1.1)
20 Year	6.9	0.1	5.3
30 Year	6.8	-	(2.3)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.24% to the level of 6,011.73

Retail sales in Indonesia dropped by 2.9 percent year-on-year in July 2021, reversing sharply from a 2.5 percent rise a month earlier.

**Market Prediction (Session 2)**

JCI : The index closed down with a bearish candle. JCI had strengthened touching the resistance, then was unable to hold on and continued its decline. JCI is expected to continue its decline to our support flow at the range of 5.958 – 5.985.

- INKP : Price closed in correction and still above support II. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level of 7,950. Be careful if the price goes down below support level or the next candle is bearish again.
- MIKA : Price closed in correction and is still in our buying range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level of 2,400. Be careful if the price goes down below support level.
- MLPL : Price closed in correction and still at support II. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level of 535. Be careful if the price goes down below support level.
- PTBA : The price closed higher with a bullish candle. Prices are still likely to continue strengthening. The closest will be a test level 2.340 to be able to continue the bullish trend. Be careful if the price goes down below support level or closed in bearish candle again.

**News**

- PT Mandom Indonesia Tbk (TCID) recorded net sales of IDR 846.05 billion in the first semester of 2021. This number decreased by 15.12% compared to TCID's net sales in the first semester of 2020 of IDR 996.77 billion.
- PT Lippo Karawaci Tbk. (LPKR) raised its marketing sales target in 2021 to IDR 4.2 trillion from the previous IDR 3.5 trillion.

## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta	Top Net Foreign Sell (RG)
TOWR	1,365	3.41	42.19	69.63	0.81	1. BBRI
AKRA	3,770	3.01	18.55	15.14	1.52	2. UNVR
JSMR	4,030	2.81	(12.96)	29.25	1.39	3. TBIG
Top Losers	Last	Chg%	YTD%	MC (T)	Beta	4. BBNI
WIKA	1,020	(4.23)	(48.61)	9.15	2.16	5. INKP
PTPP	980	(3.92)	(47.45)	6.08	2.29	
INKP	7,700	(2.53)	(26.14)	42.13	2.08	Top Net Foreign Buy (RG)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta	1. BBKA
BBRI	3,680	155.2	(9.5)	453.84	1.47	2. TLKM
TOWR	1,365	62.2	42.2	69.63	0.81	3. ASII
PGAS	1,040	47.0	(37.2)	25.21	2.08	4. TOWR
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta	5. ADRO
BBRI	3,680	571.2	(9.5)	453.84	1.47	
BBKA	32,450	272.2	(4.1)	800.06	1.06	
MDKA	2,740	102.5	12.8	62.76	0.61	

## Calendar Economic

Date	Event	Act	Prev	Cons
08-Sep-21	Japan, Current Account JUL	¥1910.8B	¥905.1B	
	Japan, GDP Growth Rate QoQ Final Q2	0.50%	-1.10%	
	Indonesia, Consumer Confidence AUG	77.3	80.2	
09-Sep-21	China, Infaltion Rate YoY AUG	0.80%	1%	
	China, Inflation Rate MoM AUG	0.10%	0.30%	
	China, PPI YoY AUG	9.50%	9%	
	US Initial Jobless Claims 04/SEP		340K	
	Indonesia, Retail Sales YoY JUL	-2.90%	2.50%	
10-Sep-21	GB Balance of Trade JYL		£-2.5B	
	GB Industrial Production MoM JUL		-0.70%	
	US PPI MoM AUG		1%	

## RUPS

Date	Time	Company	Event	Place
9-Sep-21	14:00	WEGE	RUPSLB	WIKA Tower 2, Lt. 17
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16
	10:00	IKAN	RUPST	Aston Pluit Hotel & Residence (Gondangdia & Cikini Room)
	15:00	CENT	RUPSLB	Ruang Meeting Perseroan, TCC Batavia Tower One, Lt. 16
	14:00	BIPI	RUPST	Sopo Del Office Tower and Lifestyle Center Tower B, Lt. 21
10-Sep-21	14:00	AMIN	RUPST	Prime Plaza Hotel Kualanamu
14-Sep-21	14:00	NICL	RUPST	Jl. Batu Jajar No. 37, Lt. 5, Jakarta Pusat
15-Sep-21	10:00	ALMI	RUPSLB	Surabaya
17-Sep-21	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
	10:00	DADA	RUPSLB	Dave Apartment, Meeting Room, Lt. 2

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TRST	Cash Dividen	16-Aug-21	18-Aug-21	19-Aug-21	9-Sep-21	10	1.8%
WOOD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	10-Sep-21	2.5	0.3%
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.2%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.9%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.7%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.4%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.7%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	4.0%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.7%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.3%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.5%
BIRD	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	24-Sep-21	36	3.2%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
PMMP	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	1-Oct-21	3	0.6%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.1%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.1%
MNCN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	28-Sep-21	8	0.9%
KEEN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	\$0.00027	-
BMAS	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	7.5	0.5%

**RIGHT ISSUE**

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
BHIT	229	:	100	260	3-Sep-21	6-Sep-21	9 - 15 Sep 2021
BBRI	2	:	11	173	6-Sep-21	7-Sep-21	10 - 23 Sep 2021
BABP	230128553	:	1000000000	3,400	7-Sep-21	8-Sep-21	13 - 22 Sep 2021
BAJA	1	:	2	318	8-Sep-21	9-Sep-21	14 - 27 Sep 2021
DNAR	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
WSKT	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021

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