

JAKARTA COMPOSITE INDEX

6,054.82
 (0.66%)

Highest	6,094.99
Lowest	6,052.97
Net Foreign	(32.52)
YTD %	1.27

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,113	(0.32)	16.2	1.1
IHSG	6,055	(0.66)	24.2	1.5
Shanghai	3,707	0.10	15.8	1.7
TWSE	17,423	(0.29)	16.0	2.3
KLSE	1,565	(0.69)	15.1	1.6
ST - Times	3,069	(0.95)	23.3	1.1
Sensex	58,064	(0.41)	30.0	3.8
Hangseng	25,687	(1.98)	9.6	1.1
Nikkei	30,308	(0.24)	17.5	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,140	(1.19)	(2.29)
Consumer Cyclical	782	0.16	3.12
Energy	770	(0.35)	0.30
Financials	1,373	(0.58)	0.82
Healthcare	1,370	(0.18)	7.97
Industrials	1,022	(0.50)	3.91
Infrastructure	927	(0.50)	(0.86)
Consumer Non-Cyclical	664	(0.88)	(8.28)
Properties & Real Estate	795	(0.63)	(0.55)
Technology	9,828	(1.44)	21.27
Transportation & Logistics	1,089	1.78	1.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.96	0.34	44.29
Gold (USD tr.oz)	1,790.40	0.13	(5.60)
Nickel (USD/mt ton)	20,392	1.00	22.75
Tin (USD/mt ton)	33,583	0.85	65.23
Copper (USD/mt ton)	9,695	3.27	24.83
Coal (USD/ton)	175.0	-	114.59
CPO (MYR/ton)	4,492	1.79	54.36

Currency	Latest	Chg%	YTD%
USD-IDR	14,256	(0.37)	(1.45)
AUD-IDR	10,488	0.31	3.27
EUR-IDR	16,820	0.02	2.76
SGD-IDR	10,618	(0.07)	0.11
JPY-IDR	130	(0.33)	5.07
GBP-IDR	19,719	(0.06)	(2.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.1	0.2	4.5
15 Year	6.3	(0.2)	(1.4)
20 Year	6.9	(0.1)	5.1
30 Year	6.8	-	(2.4)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.66% to the level of 6,054.82

Market Prediction (Session 2)

JCI : The index closed down with a bearish candle and breakdown from our first support flow. JCI will continue its decline to the next support at 6,047. Be careful if JCI breakdown below level of 6,047.

- ANTM : Price closed in correction and still in our buying range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 2,630. Be careful if the price closed below support level.
- BTPS : The price managed to touch the first target at 3,120 (+2.29%) and closed at 3,100. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 3,120. Be careful if it is closed in bearish or the next candle the price closed below support level.
- JPFA : Price closed in correction and still in our buying range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 1,895. Be careful if the price closed below support level.

SCMA : Price closed in correction and still in our buying range. The price still has a chance to strengthen if it closed above support. Confirmation to buy is wait for bullish return and breakup to level 2,060. Be careful if the price closed below support level.

News

- PT Krakatau Steel (KRAS) increased its capital investment in PT Krakatau Wajatama (KWT) of IDR 987.12 billion. This was done by including shares in PT KHI Pipe Industries and PT Krakatau National Resources (KNR).
- PT PT Surya Biru Murni Acetylene Tbk (SBMA) is ready to launch expansion this year. To meet market demand which is expected to continue to increase, SBMA will increase its production volume from the original 2 million liters per year to 10 million liters per year or a fivefold increase.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta	Top Net Foreign Sell (RG)
MNCN	870	1.75	(23.68)	13.09	1.42	1. BMRI
ITMG	17,375	1.46	25.45	19.63	1.31	2. UNVR
MEDC	488	1.24	(17.29)	12.27	1.94	3. TLKM
Top Losers	Last	Chg%	YTD%	MC (T)	Beta	4. MSIN
SMRA	845	(3.98)	8.33	13.91	1.70	5. IPTV
TPIA	6,975	(3.13)	(15.29)	149.77	0.67	
BBRI	3,670	(2.91)	(9.79)	-	1.47	
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta	Top Net Foreign Buy (RG)
BBRI	3,670	91.2	(9.8)	-	1.47	1. ANTM
ANTM	2,550	69.6	31.8	61.28	2.19	2. BUKA
MDKA	2,810	39.4	15.6	64.36	0.61	3. ASII
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta	4. BBKA
BBRI	3,670	334.8	(9.8)	-	1.47	5. MNCN
ANTM	2,550	177.5	31.8	61.28	2.19	
BMRI	6,075	168.5	(4.0)	283.50	1.45	

Calendar Economic

Date	Event	Act	Prev	Cons
10-Sep-21	GB Balance of Trade JUL	£-3.1B	£-2.5B	
	GB Industrial Production MoM JUL	1.20%	-0.70%	
	US PPI MoM AUG	0.70%	1%	
13-Sep-21	Japan, PPI MoM AUG	0.0%	1.10%	
	US Consumer Inflation Expectations AUG		4.80%	
14-Sep-21	Japan, Industrial Production MoM Final JUL		6.50%	
	GB Claimant Count Change AUG		7.8K	
	GB Unemployment Rate JUL		4.70%	
	US Inflation Rate YoY AUG		5.40%	
	US Core Inflation Rate YoY AUG		4.30%	

RUPS

Date	Time	Company	Event	Place
14-Sep-21	14:00	NICL	RUPST	Jl. Batu Jajar No. 37, Lt. 5, Jakarta Pusat
15-Sep-21	10:00	ALMI	RUPSLB	Surabaya
17-Sep-21	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
	10:00	DADA	RUPSLB	Dave Apartment, Meeting Room, Lt. 2
20-Sep-21	10:00	EPAC	RUPST	Neo SOHO Capital Lt. 42 Unit 7
	14:00	BBYB	RUPSLB	Treasury Tower Lt. 60
21-Sep-21	10:00	WSKT	RUPSLB	Grand on Thamrin Ballroom, Lobby Level, Hotel Pullman Jakarta
	13:30	AKKU	RUPST	Jl. Wijaya II No. 168, Melawai, Kebayoran Baru
22-Sep-21	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto, Lt. 1, Plaza PP
	10:00	ARTO	RUPSLB	Menara BTPN Lt. 46

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SMKL	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	8	3.2%
SHIP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	35	3.9%
EKAD	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	45	3.2%
CAMP	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	15-Sep-21	7	2.1%
ASDM	Cash Dividen	23-Aug-21	24-Aug-21	25-Aug-21	14-Sep-21	95	10.7%
UFOE	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	0.65	0.1%
HRTA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	15-Sep-21	8	3.4%
BNBA	Cash Dividen	25-Aug-21	26-Aug-21	27-Aug-21	17-Sep-21	4	0.3%
INCI	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	14-Sep-21	25	3.7%
GJTL	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	17-Sep-21	10	1.3%
CSAP	Cash Dividen	27-Aug-21	30-Aug-21	31-Aug-21	22-Sep-21	4	0.7%
BALI	Cash Dividen	30-Aug-21	31-Aug-21	1-Sep-21	15-Sep-21	30	4.0%
DLTA	Cash Dividen	1-Sep-21	2-Sep-21	3-Sep-21	24-Sep-21	250	6.7%
LCKM	Cash Dividen	2-Sep-21	3-Sep-21	6-Sep-21	24-Sep-21	0.5	0.2%
TKIM	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	25	0.3%
SIMP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	28-Sep-21	3	0.7%
LSIP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	24-Sep-21	20	1.8%
INKP	Cash Dividen	3-Sep-21	6-Sep-21	7-Sep-21	29-Sep-21	50	0.6%
KBAG	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.35	0.7%
INDF	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	29-Sep-21	278	4.3%
ICBP	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	28-Sep-21	215	2.5%
BIRD	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	24-Sep-21	36	3.2%
AMAN	Cash Dividen	6-Sep-21	7-Sep-21	8-Sep-21	30-Sep-21	0.5	0.1%
PMMP	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	1-Oct-21	3	0.6%
LPCK	Cash Dividen	7-Sep-21	8-Sep-21	9-Sep-21	22-Sep-21	56	6.1%
XBNI	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	17-Sep-21	11	1.1%
MNCN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	28-Sep-21	8	0.9%
KEEN	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	\$0.00027	-
BMAS	Cash Dividen	8-Sep-21	9-Sep-21	10-Sep-21	1-Oct-21	7.5	0.5%

RIGHT ISSUE

Ticker	OS	NS	Exc. Price (IDR)	Cum Date	Ex Date	Trading Period	
BHIT	229	:	100	260	3-Sep-21	6-Sep-21	9 - 15 Sep 2021
BBRI	2	:	11	173	6-Sep-21	7-Sep-21	10 - 23 Sep 2021
BABP	230128553	:	1000000000	3,400	7-Sep-21	8-Sep-21	13 - 22 Sep 2021
BAJA	1	:	2	318	8-Sep-21	9-Sep-21	14 - 27 Sep 2021
DNAR	61	:	180	500	7-Oct-21	8-Oct-21	13-25 Oct 2021
WSKT	4	:	13	186	22-Oct-21	25-Oct-21	02-09 Nov 2021

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