

JAKARTA COMPOSITE INDEX


Highest	7,089.69
Lowest	7,033.07
YTD %	7.37

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,416	0.54	11.4	0.9
IHSG	7,066	0.51	13.4	2.0
Shanghai	3,083	(0.19)	13.8	1.4
TWSE	14,620	0.57	10.7	1.8
KLSE	1,440	(0.07)	16.3	1.4
ST - Times	3,253	(0.21)	11.6	1.1
Sensex	61,518	0.15	23.1	3.4
Hangseng	17,497	0.42	10.1	0.7
Nikkei	28,116	0.61	19.0	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,289	0.27	(0.90)
Consumer Cyclical	893	0.42	(0.52)
Energy	2,089	1.29	13.26
Financials	1,495	0.82	(0.40)
Healthcare	1,473	(0.11)	4.16
Industrials	1,235	0.27	(5.46)
Infrastructure	907	(0.25)	(12.61)
Cons. Non-Cyclical	729	0.26	2.03
Prop. & Real Estate	695	0.28	(1.71)
Technology	6,611	(0.08)	(16.06)
Trans. & Logistics	1,798	0.33	(10.55)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.84	(0.14)	7.45
Gold (USD tr.oz)	1,734.46	(0.32)	(5.19)
Nickel (USD/mt ton)	26,022	4.16	25.36
Tin (USD/mt ton)	22,194	4.89	(42.89)
Copper (USD/mt ton)	8,013	1.68	(17.57)
Coal (USD/ton)	355.0	1.72	133.55
CPO (MYR/ton)	3,949	3.51	(24.06)

Currency	Latest	Chg%	YTD%
USD-IDR	15,709	(0.07)	(9.27)
AUD-IDR	10,423	(0.18)	(0.61)
EUR-IDR	16,198	(0.46)	(0.38)
SGD-IDR	11,383	(0.06)	(7.21)
JPY-IDR	111	(0.24)	11.57
GBP-IDR	18,653	(0.40)	3.21

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.5)	9.8
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.2)	0.9
30 Year	7.6	(0.0)	10.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.51% to the level of 7,066.50

Money Supply M2 in Indonesia increased to 8222200 IDR Billion in October from 7962700 IDR Billion in September of 2022.

Market Prediction (Session 2)

JCI : Index closed higher as predicted at the beginning. The index is still likely to maintain the positive trend.

- PGAS : the price closes at 1,885 (+0.26%) and is still in an uptrend. The price still has a chance to continue to strengthen as long as it stays above support. Be careful if the price breakdown below the support.
- PNLF : the price managed to touch the second target of 545 (+6.86%) and closed at 540 (+5.88%). The price still has a chance to further strengthen the new target at 580. The benchmark for the nearest support is at 525. Be careful if the price breakdown below the support.
- SLIS : the price closes at 236 (-1.66%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal again if it is bullish again or it can break up to 242. Be careful if the price breakdown below the support.
- WOOD : the price closed at 412 (-0.96%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal again if it is bullish again or it can break up to 416. Be careful if the price breakdown below the support.

News.

- PT Sekar Bumi Tbk (SKBM) posted a net profit of IDR 50.79 billion in the nine months of 2022, or an increase of 2,290 percent compared to the same period in 2021 which was recorded at only IDR 2.12 billion.
- As of September 30 2022, Bundamedik (BMHS) has recorded a net income of IDR 1.22 trillion. Down 7.5 percent from the same phase last year of IDR 1.32 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	29,800	2.94	34.54	111.16	0.60
INCO	7,175	2.50	53.31	71.29	1.72
HRUM	1,690	2.42	(18.16)	22.85	1.54
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TINS	1,305	(1.88)	(10.31)	9.72	2.43
ARTO	5,225	(1.88)	(67.34)	72.40	1.33
GOTO	193	(1.53)	-	228.58	3.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	193	626.7	-	228.58	3.86
BUKA	304	102.4	(29.3)	31.33	2.78
BBRI	4,660	75.2	13.4	706.26	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,200	186.3	45.2	476.00	1.19
TLKM	3,990	169.7	(1.2)	395.26	0.85
ITMG	41,750	133.1	104.7	47.17	0.59

Calendar Economic

Date	Event	Act	Prev	Cons
22-Nov-22	South Korea, Consumer Confidence NOV	86.5	88.8	
	EA Consumer Confidence Flash NOV	-23.9	-27.6	
23-Nov-22	South Korea, Business Confidence NOV	74	72	
	Indonesia, M2 Money Supply YoY OCT	9.80%	9.10%	
	US Durable Goods Orders MoM OCT		0.40%	
	US New Home Sales OCT		0.603M	
24-Nov-22	Japan, Jibun Bank Manufacturing PMI Flash NOV		50.7	
	South Korea, Interest Rate Decision		3%	
	GB CBI Industrial Trends Orders NOV		-4	

RUPS

Date	Time	Company	Event	Place
24-Nov-22	09:00	RIGS	RUPST	The Grand Mansion Menteng
	10:00	BEBS	RUPSLB	Sari Ater Hotel & Resort
25-Nov-22	10:00	NPGF	RUPSLB	Gedung Graha Atmaja
	10:00	MFIN	RUPSLB	Jl. Menteng Raya No. 24 A-B
	10:00	ITMA	RUPSLB	Cyber 2 Tower
	09:00	IPCC	RUPSLB	Museum Maritim Indonesia
	14:00	BIPI	RUPSLB	Cyber 2 Tower, Lt. 17
29-Nov-22	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
30-Nov-22	09:30	CASS	RUPSLB	Hotel Santika
	14:00	SIPD	RUPSLB	Sequis Center, Lt. 11

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
NELY	Cash Dividen	4-Nov-22	7-Nov-22	8-Nov-22	25-Nov-22	5	1.7%
DMAS	Cash Dividen	7-Nov-22	8-Nov-22	9-Nov-22	25-Nov-22	15	8.2%
SMSM	Cash Dividen	9-Nov-22	10-Nov-22	11-Nov-22	23-Nov-22	25	1.6%
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
ITMG	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	22-Nov-22	4128	9.5%
SGRO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	90	4.0%
PNGO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	50	4.0%
LTLS	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	29-Nov-22	25	1.8%
BPII	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	25-Nov-22	116	1.1%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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