


JAKARTA COMPOSITE INDEX

7,034.60
 (0.65%)

 Highest 7,086.56
 Lowest 7,031.80
 YTD % 6.88

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,441	(0.08)	11.5	0.9
IHSG	7,035	(0.65)	13.4	2.0
Shanghai	3,101	0.39	13.9	1.4
TWSE	14,780	0.03	10.8	1.9
KLSE	1,485	(1.24)	16.5	1.4
ST - Times	3,237	(0.49)	11.6	1.1
Sensex	62,189	(0.07)	23.4	3.4
Hangseng	17,509	(0.86)	10.2	0.7
Nikkei	28,272	(0.35)	19.1	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,287	(0.27)	(0.93)
Consumer Cyclical	889	(0.10)	(0.44)
Energy	2,049	(1.12)	8.44
Financials	1,495	(0.39)	(0.63)
Healthcare	1,477	(0.60)	5.27
Industrials	1,230	(0.22)	(6.56)
Infrastructure	906	(0.67)	(12.34)
Cons. Non-Cyclical	731	(0.31)	2.89
Prop. & Real Estate	713	0.19	0.43
Technology	6,421	(1.10)	(20.42)
Trans. & Logistics	1,814	0.25	(9.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.52	0.74	4.29
Gold (USD tr.oz)	1,758.43	0.20	(3.81)
Nickel (USD/mt ton)	26,100	(0.73)	25.74
Tin (USD/mt ton)	22,238	0.95	(42.77)
Copper (USD/mt ton)	8,041	0.45	(17.28)
Coal (USD/ton)	357.0	0.28	132.95
CPO (MYR/ton)	3,989	(1.16)	(22.89)

Currency	Latest	Chg%	YTD%
USD-IDR	15,671	(0.04)	(9.05)
AUD-IDR	10,609	(0.42)	(2.35)
EUR-IDR	16,329	(0.18)	(1.18)
SGD-IDR	11,427	(0.32)	(7.56)
JPY-IDR	113	(0.37)	9.46
GBP-IDR	18,994	(0.50)	1.35

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.1)	9.2
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.0)	0.4
30 Year	7.4	(2.2)	8.4

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.65% to the level of 7,034.60

Market Prediction (Session 2)

JCI : Index closed lower as predicted at the beginning. The index will still tend to move lower.

- BBRI : the price closes at 4,720 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it can break up to 4,720. Be careful if the price breakdown below the support.
- BSDE : the price closes at 940 (-1.05%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal again if it is bullish again or it can break up to 955. Be careful if the price breakdown below the support.
- MIKA : the price closed at 2,680 (-1.83%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal again if it is bullish again or it can break up to 2,730. Be careful if the price breakdown below the support.
- MLPL : the price managed to pass the first target of 145 (+2.83%), the highest was at 149 (+5.67%) and closed at 146 (+3.54%). The price still has a chance to continue to strengthen as long as it doesn't turn into a bearish candle. Ideally the price doesn't drop below 145. Be careful if the price goes down below 145.

News.

- Jhonlin Agro Raya (JARR) as of September 30 2022 recorded a profit of IDR 40.39 billion. Increased 218 percent from the same period last year's record of IDR 34.13 billion.
- During January - September 2022, PT Optima Prima Metal Sinergi Tbk (OPMS) experienced a net loss of IDR 1.14 billion, an increase compared to the same period in 2021 with a net loss of IDR 473.12 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HMSP	965	2.66	-	112.25	0.63
SMGR	7,700	1.32	6.21	45.67	1.03
INTP	9,875	1.28	(18.39)	36.35	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	5,075	(1.93)	(68.28)	70.32	1.37
KLBF	2,030	(1.93)	25.70	95.16	0.55
MIKA	2,680	(1.83)	18.58	38.18	(0.33)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	185	593.0	#N/A N/A	219.11	3.91
BUKA	300	87.8	(30.2)	30.92	2.78
BBRI	4,720	63.3	14.8	715.36	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,150	148.3	44.5	473.67	1.19
TBIG	2,390	145.1	(19.0)	54.15	0.03
GOTO	185	109.7	#N/A N/A	219.11	3.91

Calendar Economic

Date	Event	Act	Prev	Cons
24-Nov-22	Japan, Jibun Bank Manufacturing PMI Flash NOV	49.4	50.7	
	South Korea, Interest Rate Decision	3.25%	3%	
	GB CBI Industrial Trends Orders NOV	-5	-4	
25-Nov-22	GB Car Production YoY OCT		-6%	
28-Nov-22	GB CBI Distributive Trades NOV		18	
	US Dallas Fed Manufacturing Index NOV		-19.4	

RUPS

Date	Time	Company	Event	Place
24-Nov-22	09:00	RIGS	RUPST	The Grand Mansion Menteng
	10:00	BEBS	RUPSLB	Sari Ater Hotel & Resort
25-Nov-22	10:00	NPGF	RUPSLB	Gedung Graha Atmaja
	10:00	MFIN	RUPSLB	Jl. Menteng Raya No. 24 A-B
	10:00	ITMA	RUPSLB	Cyber 2 Tower
	09:00	IPCC	RUPSLB	Museum Maritim Indonesia
	14:00	BIPI	RUPSLB	Cyber 2 Tower, Lt. 17
29-Nov-22	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
30-Nov-22	09:30	CASS	RUPSLB	Hotel Santika
	14:00	SIPD	RUPSLB	Sequis Center, Lt. 11

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
NELY	Cash Dividen	4-Nov-22	7-Nov-22	8-Nov-22	25-Nov-22	5	1.7%
DMAS	Cash Dividen	7-Nov-22	8-Nov-22	9-Nov-22	25-Nov-22	15	8.2%
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
SGRO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	90	4.0%
PNGO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	50	4.0%
LTLS	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	29-Nov-22	25	1.8%
BPII	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	25-Nov-22	116	1.1%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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