

**JAKARTA COMPOSITE INDEX**

**7,037.26**  
 (0.23%)

 Highest 7,083.38  
 Lowest 7,026.10  
 YTD % 6.93

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,417	(0.87)	11.4	0.9
IHSG	7,037	(0.23)	13.4	2.0
Shanghai	3,070	(1.03)	13.7	1.4
TWSE	14,616	(1.16)	10.7	1.8
KLSE	1,487	(1.02)	16.7	1.4
ST - Times	3,231	(0.43)	11.5	1.1
Sensex	62,376	0.14	23.4	3.5
Hangseng	17,225	(1.98)	9.9	0.7
Nikkei	28,129	(0.53)	19.0	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,269	(1.28)	(1.86)
Consumer Cyclical	889	(0.12)	(0.45)
Energy	2,029	(0.78)	6.56
Financials	1,487	(0.49)	(0.81)
Healthcare	1,489	0.46	5.98
Industrials	1,236	0.28	(5.40)
Infrastructure	901	(0.66)	(12.95)
Cons. Non-Cyclical	735	0.24	3.71
Prop. & Real Estate	709	0.03	(0.44)
Technology	6,277	(2.31)	(21.31)
Trans. & Logistics	1,786	(0.70)	(9.74)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.13	(2.82)	(1.44)
Gold (USD tr.oz)	1,751.39	(0.21)	(4.25)
Nickel (USD/mt ton)	25,416	(2.62)	22.45
Tin (USD/mt ton)	22,231	(0.03)	(42.79)
Copper (USD/mt ton)	8,008	(0.41)	(17.62)
Coal (USD/ton)	361.0	-	137.50
CPO (MYR/ton)	3,989	(1.16)	(21.30)

Currency	Latest	Chg%	YTD%
USD-IDR	15,732	(0.38)	(9.40)
AUD-IDR	10,531	0.41	(1.62)
EUR-IDR	16,296	0.23	(0.99)
SGD-IDR	11,421	(0.06)	(7.52)
JPY-IDR	113	(0.54)	9.16
GBP-IDR	18,961	0.08	1.53

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	9.3
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.0)	0.4
30 Year	7.4	(2.0)	8.6

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.23% to the level of 7,037.26

**Market Prediction (Session 2)**

JCI : The index closed lower and tended to fluctuate as previously estimated. The index will still tend to move lower first and after that there is a chance for a technical rebound.

- ERAA : the price managed to touch the second target at the highest level of 416 (+2.97%). The price still has a chance to strengthen if it can hold above 408. Be careful if it fails to hold above 408 or it goes down below support.
- INCO : the price closes at 7,150 (+0.35%) and is still in a positive trend. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- KLBF : the price closes at 2,120 (+0.95%) and is still in a positive trend. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- SMGR : the price closed at 7,725 (+0.32%) and is still in a positive trend. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Makmur Berkah Amanda Tbk (AMAN) recorded operating revenues of IDR 77.74 billion as of September 30, 2022, an increase from operating revenues of IDR 49.85 billion in the same period the previous year.
- PT Teladan Prima Agro Tbk (TLDN) reported that realized net profit until the end of the third quarter of 2022 reached IDR 560.47 billion, growing 108.5 percent compared to the same period in the previous year of IDR 268.78 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MIKA	2,710	4.23	19.91	38.61	(0.33)
AMRT	2,840	2.53	133.74	117.93	0.57
UNVR	4,700	2.17	14.36	179.31	0.30
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA	4,080	(6.85)	7.51	98.37	1.59
BUKA	286	(4.67)	(33.49)	29.48	2.78
MEDC	1,010	(4.27)	116.74	25.39	0.96
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	182	537.8	-	215.55	3.89
BUKA	286	179.9	(33.5)	29.48	2.78
BBRI	4,790	95.3	16.5	725.97	1.27
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA	4,080	207.5	7.5	98.37	1.59
BMRI	10,125	128.5	44.1	472.50	1.19
ASII	6,225	125.3	9.2	252.01	1.00

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
25-Nov-22	GB Car Production YoY OCT	7.4%	-6%	
28-Nov-22	GB CBI Distributive Trades NOV		18	
	US Dallas Fed Manufacturing Index NOV		-19.4	
29-Nov-22	Japan, Unemployment Rate OCT		2.60%	
	US CB Consumer Confidence NOV		102.5	

**RUPS**

Date	Time	Company	Event	Place
29-Nov-22	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
30-Nov-22	09:30	CASS	RUPSLB	Hotel Santika
	14:00	SIPD	RUPSLB	Sequis Center, Lt. 11
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park
	10:00	BUKA	RUPSLB	Gedung Metropolitan Tower
	10:00	BTEL	RUPSLB	Gedung Bakrie Tower, Lt. 36
	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
1-Dec-22	10:00	VICO	RUPSLB	Graha BIP, Lt. 11
	10:30	FASW	RUPSLB	Hotel Le Meredien Jakarta
2-Dec-22	11:00	TRUK	RUPSLB	Jalan RE Martadinata No. 8

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
SGRO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	90	4.0%
PNGO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	50	4.0%
LTLS	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	29-Nov-22	25	1.8%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%

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