

JAKARTA COMPOSITE INDEX

7,006.58
 (0.15%)

 Highest 7,036.54
 Lowest 6,990.90
 YTD % 6.46

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,429	0.81	11.5	0.9
IHSG	7,007	(0.15)	13.4	2.0
Shanghai	3,147	2.21	14.1	1.4
TWSE	14,676	0.82	10.7	1.9
KLSE	1,471	(1.01)	16.5	1.4
ST - Times	3,270	0.93	11.7	1.1
Sensex	62,715	0.26	23.6	3.5
Hangseng	17,964	3.85	10.3	0.8
Nikkei	28,042	(0.52)	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,271	(0.18)	(1.48)
Consumer Cyclical	891	0.04	0.59
Energy	2,053	0.75	7.05
Financials	1,481	(0.27)	(0.30)
Healthcare	1,516	1.36	7.63
Industrials	1,236	0.08	(5.26)
Infrastructure	896	0.09	(12.65)
Cons. Non-Cyclical	737	(0.08)	3.59
Prop. & Real Estate	711	0.11	0.56
Technology	6,025	(2.49)	(22.74)
Trans. & Logistics	1,778	(0.15)	(8.93)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.65	1.83	4.56
Gold (USD tr.oz)	1,753.95	0.74	(4.23)
Nickel (USD/mt ton)	25,639	0.88	23.52
Tin (USD/mt ton)	22,354	0.55	(42.48)
Copper (USD/mt ton)	7,959	(0.61)	(18.12)
Coal (USD/ton)	378.0	6.18	146.66
CPO (MYR/ton)	4,060	1.78	(19.46)

Currency	Latest	Chg%	YTD%
USD-IDR	15,729	(0.04)	(9.38)
AUD-IDR	10,536	0.14	(1.67)
EUR-IDR	16,327	0.50	(1.17)
SGD-IDR	11,443	0.07	(7.69)
JPY-IDR	113	0.67	9.23
GBP-IDR	18,887	0.71	1.92

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	9.4
15 Year	7.2	1.8	14.4
20 Year	7.2	(0.3)	1.0
30 Year	7.4	(0.4)	8.1

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.15% to the level of 7,006.58

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle as predicted earlier. The index will still tend to move lower first.

- **BBRI** : the price closed at 4,840 (+0.41%) and is still in a positive trend. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **ESSA** : the price closed at 1,060 (-0.46%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,080. Be careful if the price breakdown below the support.
- **SMRA** : the price closes at 635 (+1.60%) and is still in a positive trend. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **UNVR** : the price closed at 4,710 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 4,730. Be careful if the price breakdown below the support.

News.

- **PT Chemstar Indonesia Tbk (CHEM)** recorded sales of IDR 95.13 billion as of 30 September 2022, up from sales of IDR 59.72 billion in the same period the previous year.
- **SLJ Global (SULI)** as of September 30 2022 recorded a net profit of USD 12.60 million. Increased 1,965 percent from the same period last year USD613 thousand.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MIKA	2,880	6.67	27.43	41.03	(0.33)
MEDC	1,045	4.50	124.25	26.27	0.96
ADRO	3,830	2.41	70.22	122.51	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	1,390	(6.40)	(39.04)	85.13	1.61
GOTO	167	(3.47)	-	197.79	3.89
ASII	6,050	(2.81)	6.14	244.93	1.00
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	167	976.3	-	197.79	3.89
BUKA	274	167.2	(36.3)	28.24	2.78
EMTK	1,390	91.9	(39.0)	85.13	1.61
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,840	362.3	17.8	733.55	1.27
ADRO	3,830	211.6	70.2	122.51	1.10
MDKA	4,010	189.7	5.7	96.68	1.59

Calendar Economic

Date	Event	Act	Prev	Cons
28-Nov-22	GB CBI Distributive Trades NOV	-19	18	
	US Dallas Fed Manufacturing Index NOV	-14.4	-19.4	
29-Nov-22	Japan, Unemployment Rate OCT	2.60%	2.60%	
	US CB Consumer Confidence NOV		102.5	
30-Nov-22	China, NBS Manufacturing PMI NOV		49.2	
	EA Inflation Rate YoY Flash NOV		10.60%	
	US ADP Employment Change NOV		239K	
	US GDP Growth Rate QoQ 2nd Est Q3		-0.60%	

RUPS

Date	Time	Company	Event	Place
29-Nov-22	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
30-Nov-22	09:30	CASS	RUPSLB	Hotel Santika
	14:00	SIPD	RUPSLB	Sequis Center, Lt. 11
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park
	10:00	BUKA	RUPSLB	Gedung Metropolitan Tower
	10:00	BTEL	RUPSLB	Gedung Bakrie Tower, Lt. 36
	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
1-Dec-22	10:00	VICO	RUPSLB	Graha BIP, Lt. 11
	10:30	FASW	RUPSLB	Hotel Le Meredien Jakarta
2-Dec-22	11:00	TRUK	RUPSLB	Jalan RE Martadinata No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
SGRO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	90	4.0%
PNGO	Cash Dividen	11-Nov-22	14-Nov-22	15-Nov-22	29-Nov-22	50	4.0%
LTLS	Cash Dividen	15-Nov-22	16-Nov-22	17-Nov-22	29-Nov-22	25	1.8%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%

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