

JAKARTA COMPOSITE INDEX


Highest	7,062.44
Lowest	6,994.41
YTD %	7.04

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,455	0.87	11.6	0.9
IHSG	7,045	0.47	13.5	2.0
Shanghai	3,156	0.21	14.1	1.4
TWSE	14,835	0.83	10.8	1.9
KLSE	1,477	0.07	16.4	1.4
ST - Times	3,271	(0.16)	11.7	1.1
Sensex	62,661	0.00	23.6	3.5
Hangseng	18,245	0.22	10.5	0.8
Nikkei	27,919	(0.40)	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,279	(0.13)	(1.53)
Consumer Cyclical	891	0.01	0.36
Energy	2,077	0.25	9.36
Financials	1,493	0.68	(1.53)
Healthcare	1,520	0.06	5.77
Industrials	1,245	0.55	(5.89)
Infrastructure	897	0.14	(14.03)
Cons. Non-Cyclical	738	(0.09)	4.26
Prop. & Real Estate	718	0.32	2.36
Technology	5,900	(1.74)	(24.52)
Trans. & Logistics	1,776	(0.12)	(9.89)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.05	1.09	5.16
Gold (USD tr.oz)	1,755.49	0.31	(4.04)
Nickel (USD/mt ton)	26,861	4.77	29.41
Tin (USD/mt ton)	22,788	1.94	(41.36)
Copper (USD/mt ton)	8,038	0.99	(17.31)
Coal (USD/ton)	390.0	3.17	154.49
CPO (MYR/ton)	4,098	0.94	(21.07)

Currency	Latest	Chg%	YTD%
USD-IDR	15,737	0.04	(9.43)
AUD-IDR	10,545	0.64	(1.75)
EUR-IDR	16,299	0.29	(1.00)
SGD-IDR	11,476	(0.01)	(7.96)
JPY-IDR	114	0.39	9.10
GBP-IDR	18,865	0.56	2.04

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.0	9.2
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.1)	0.7
30 Year	7.4	(0.3)	7.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.47% to the level of 7,044.87

Market Prediction (Session 2)

JCI : The index is according to our estimate at the beginning which has a technical rebound opportunity. The index managed to close higher after trading slightly lower at the beginning. JCI is expected to maintain a positive trend.

- AKRA : the price closed at 1,365 (-1.79%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 1,395. Be careful if the price breakdown below the support.
- BBNI : the price managed to pass the first target at 9,550 (+1.86%), the highest was at 9,650 (+2.93%) and closed at 9,625 (2.66%). The price still has a chance to continue strengthening to the next target. If it succeeds in breaking up to the second target, the price has the potential to continue to the next TP at 9,900. Be careful if the price breakdown below the support.
- BIPI : the price touched the first target at 187 (+2.87%) and closed at 183 (+0.54%). The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- INCO : the price closes at 7,300 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 7,350. Be careful if the price breakdown below the support.

News.

- PT Sriwahana Adityakarta Tbk (SWAT) achieved net sales of IDR 246.58 billion as of September 30, 2022, an increase from net sales of IDR 206.69 billion in the same period the previous year.
- PT Bakrie Sumatera Plantations Tbk (UNSP) recorded net sales of IDR 2.16 trillion as of 30 September 2022, down from net sales of IDR 2.88 trillion in the same period the previous year.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TBIG	2,400	4.35	(18.64)	54.38	0.03
BMRI	10,750	4.12	53.02	501.67	1.19
BFIN	1,140	3.17	(2.98)	18.20	1.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	1,305	(5.78)	(42.76)	79.92	1.61
GOTO	155	(4.32)	-	183.58	3.89
MIKA	2,840	(2.74)	25.66	40.46	(0.33)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	155	1,761.8	-	183.58	3.89
BUKA	274	149.1	(36.3)	28.24	2.78
BBRI	4,910	138.8	19.5	744.15	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,075	383.0	24.3	1,118.72	0.80
GOTO	155	273.1	-	183.58	3.89
TLKM	4,010	253.5	(0.7)	397.24	0.85

Calendar Economic

Date	Event	Act	Prev	Cons
29-Nov-22	Japan, Unemployment Rate OCT	2.60%	2.60%	
	US CB Consumer Confidence NOV	102.5	102.5	
30-Nov-22	China, NBS Manufacturing PMI NOV	48	49.2	
	EA Inflation Rate YoY Flash NOV		10.60%	
	US ADP Employment Change NOV		239K	
	US GDP Growth Rate QoQ 2nd Est Q3		-0.60%	
	US JOLTs Job Openings OCT		10.717M	
	1-Dec-22	China, Caixin Manufacturing PMI NOV		49.2
	Indonesia, S&P Global Manufacturing PMI NOV		51.8	
	Indonesia, Inflation Rate YoY NOV		5.71%	
	Indonesia, Inflation Rate MoM NOV		-0.11%	
	Indonesia, Core Inflation Rate YoY NOV		3.31%	
	Indonesia, Tourist Arrivals YoY OCT		10768%	
	Japan, Consumer Confidence NOV		29.9	
	EA Unemployment Rate OCT		6.60%	
	US Personal Spending MoM OCT		0.60%	

RUPS

Date	Time	Company	Event	Place
29-Nov-22	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
30-Nov-22	09:30	CASS	RUPSLB	Hotel Santika
	14:00	SIPD	RUPSLB	Sequis Center, Lt. 11
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park
	10:00	BUKA	RUPSLB	Gedung Metropolitan Tower
	10:00	BTEL	RUPSLB	Gedung Bakrie Tower, Lt. 36
	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
1-Dec-22	10:00	VICO	RUPSLB	Graha BIP, Lt. 11
	10:30	FASW	RUPSLB	Hotel Le Meredien Jakarta
2-Dec-22	11:00	TRUK	RUPSLB	Jalan RE Martadinata No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%

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