

JAKARTA COMPOSITE INDEX

7,032.80
 (0.69%)

 Highest 7,090.28
 Lowest 7,029.41
 YTD % 7.04

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,480	0.26	11.7	0.9
IHSG	7,033	(0.69)	13.5	2.0
Shanghai	3,172	0.65	14.2	1.4
TWSE	15,010	0.94	10.9	1.9
KLSE	1,493	0.28	15.9	1.4
ST - Times	3,296	0.15	11.8	1.1
Sensex	63,378	0.55	23.8	3.5
Hangseng	18,896	1.60	10.9	0.8
Nikkei	28,263	1.08	19.1	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,293	0.65	1.03
Consumer Cyclical	890	(0.55)	0.91
Energy	2,105	1.26	9.87
Financials	1,490	(1.25)	(1.45)
Healthcare	1,538	0.08	8.14
Industrials	1,249	0.25	(5.71)
Infrastructure	893	(0.10)	(14.49)
Cons. Non-Cyclical	740	(0.71)	4.01
Prop. & Real Estate	722	0.53	3.01
Technology	5,815	(1.37)	(24.36)
Trans. & Logistics	1,797	1.20	(8.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.40	(0.19)	6.90
Gold (USD tr.oz)	1,779.31	0.58	(2.76)
Nickel (USD/mt ton)	26,987	0.47	30.01
Tin (USD/mt ton)	22,921	0.58	(41.02)
Copper (USD/mt ton)	8,239	2.51	(15.24)
Coal (USD/ton)	395.0	6.18	159.87
CPO (MYR/ton)	4,099	0.02	(21.79)

Currency	Latest	Chg%	YTD%
USD-IDR	15,638	0.60	(8.86)
AUD-IDR	10,647	(0.71)	(2.69)
EUR-IDR	16,318	(0.05)	(1.12)
SGD-IDR	11,509	(0.12)	(8.22)
JPY-IDR	114	(0.81)	8.28
GBP-IDR	18,914	(0.29)	1.78

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.7)	8.0
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.2)	0.1
30 Year	7.3	(1.2)	6.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.69% to the level of 7,032.80

Market Prediction (Session 2)

JCI : The index closed lower and is in the support flow range. The index will still move negatively and if it manages to stay above support, there is a chance to strengthen again from the closing level of session 1.

- AGII : the price closed at 2,270 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,300. Be careful if the price breakdown below the support.
- BFIN : the price closed at 1,110 (-2.63%) and is still within the support range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,140. Be careful if the price breakdown below the support.
- INKP : the price closed at 9,900 (-1%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 10,000. Be careful if the price breakdown below the support.
- TLKM : the closing price at 3,980 (-1.48%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 4,040. Be careful if the price breakdown below the support.

News.

- Medco Energi Internasional (MEDC) as of 30 September 2022 tabulated a net profit of USD 400.92 million. Up 614 percent from the same period last year USD 56, 12 million.
- Dosni Roha Indonesia (ZBRA) as of September 30 2022 recorded a loss of IDR 64.19 billion. Dropped 307 percent from the same period last year, a profit of IDR 30.97 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,120	5.16	140.34	28.15	0.96
MDKA	4,350	4.82	14.62	104.88	1.59
TBIG	2,410	3.88	(18.31)	54.60	0.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	141	(6.62)	-	167.00	3.89
AMRT	3,000	(2.91)	146.91	124.57	0.57
BFIN	1,110	(2.63)	(5.53)	17.72	1.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	141	395.1	-	167.00	3.89
BUKA	282	163.2	(34.4)	29.06	2.78
BBRI	4,960	145.6	20.7	751.73	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,980	467.7	(1.5)	394.27	0.85
BMRI	10,475	272.6	49.1	488.83	1.19
ASII	6,100	264.0	7.0	246.95	1.00

Calendar Economic

Date	Event	Act	Prev	Cons
30-Nov-22	China, NBS Manufacturing PMI NOV	48	49.2	
	EA Inflation Rate YoY Flash NOV	10%	10.60%	
	US ADP Employment Change NOV	127K	239K	
	US GDP Growth Rate QoQ 2nd Est Q3	2.9%	-0.60%	
	US JOLTS Job Openings OCT	10.334M	10.717M	
1-Dec-22	China, Caixin Manufacturing PMI NOV		49.2	
	Indonesia, S&P Global Manufacturing PMI NOV	50.3	51.8	
	Indonesia, Inflation Rate YoY NOV		5.71%	
	Indonesia, Inflation Rate MoM NOV		-0.11%	
	Indonesia, Core Inflation Rate YoY NOV		3.31%	
	Indonesia, Tourist Arrivals YoY OCT		10768%	
	Japan, Consumer Confidence NOV		29.9	
	EA Unemployment Rate OCT		6.60%	
	US Personal Spending MoM OCT		0.60%	
	US Personal Income MoM OCT		0.40%	
US ISM Manufacturing PMI NOV		50.2		
2-Dec-22	South Korea, Inflation Rate YoY NOV		5.70%	
	US Unemployment Rate NOV		3.70%	

RUPS

Date	Time	Company	Event	Place
1-Dec-22	10:00	VICO	RUPSLB	Graha BIP, Lt. 11
	10:30	FASW	RUPSLB	Hotel Le Meredien Jakarta
2-Dec-22	11:00	TRUK	RUPSLB	Jalan RE Martadinata No. 8
	09:00	BEKS	RUPSLB	Hotel Horison Ultima Ratu
	14:00	ADCP	RUPSLB	Hotel Grandhika Iskandarsyah Jakarta
5-Dec-22	09:00	JAST	RUPSLB	E Trade Building, Lt. 5
	09:00	BMAS	RUPSLB	Surabaya
6-Dec-22	14:00	IPCM	RUPSLB	Museum Maritim Indonesia, Lt. 2
	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
7-Dec-22	10:30	MAPB	RUPSLB	Sahid Sudirman Center, Lt. 58

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%

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