

**JAKARTA COMPOSITE INDEX**

**6,988.22**  
 (0.46%)

 Highest 7,009.79  
 Lowest 6,967.95  
 YTD % 6.18

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,445	(1.41)	11.6	0.9
IHSG	6,988	(0.46)	13.4	2.0
Shanghai	3,155	(0.34)	14.1	1.4
TWSE	14,968	(0.35)	10.9	1.9
KLSE	1,482	(0.65)	15.8	1.4
ST - Times	3,269	(0.73)	11.7	1.1
Sensex	62,967	(0.53)	23.7	3.5
Hangseng	18,612	(0.66)	10.7	0.8
Nikkei	27,742	(1.84)	18.7	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,291	(0.02)	0.04
Consumer Cyclical	887	(0.60)	0.51
Energy	2,099	(0.18)	8.27
Financials	1,479	(0.54)	(2.66)
Healthcare	1,530	0.00	6.83
Industrials	1,243	(1.37)	(6.94)
Infrastructure	891	(0.27)	(14.71)
Cons. Non-Cyclical	741	0.04	4.45
Prop. & Real Estate	719	(0.15)	2.00
Technology	5,752	(0.98)	(24.17)
Trans. & Logistics	1,790	(0.41)	(8.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.20	(0.02)	7.96
Gold (USD tr.oz)	1,796.24	(0.37)	(1.79)
Nickel (USD/mt ton)	27,601	2.28	32.97
Tin (USD/mt ton)	23,331	1.79	(39.96)
Copper (USD/mt ton)	8,336	1.18	(14.24)
Coal (USD/ton)	374.0	(5.79)	144.05
CPO (MYR/ton)	3,996	(2.51)	(23.34)

Currency	Latest	Chg%	YTD%
USD-IDR	15,428	0.88	(7.62)
AUD-IDR	10,517	0.87	(1.49)
EUR-IDR	16,241	0.08	(0.65)
SGD-IDR	11,415	0.44	(7.47)
JPY-IDR	114	(0.04)	8.45
GBP-IDR	18,904	(0.20)	1.83

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.2)	7.8
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.2)	0.1
30 Year	7.4	0.0	8.1

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.46% to the level of 6,988.22

**Market Prediction (Session 2)**

JCI : The index closed lower with a bearish candle according to our initial estimate. The index will still move negatively in our support flow range.

- AUTO : the price closes at 1,560 (-0.95%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,580. Be careful if the price breakdown below the support.
- MEDC : the price closed at 1,090 (-3.11%) and is still within the support range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,135. Be careful if the price breakdown below the support.
- MPMX : the price closes at 1,190 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,195. Be careful if the price breakdown below the support.
- SLIS : the price closed at 258 (-4.44%) and is still within the support range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 274. Be careful if the price breakdown below the support.

**News.**

- PT Aneka Gas Industri Tbk (AGII) on September 30, 2022 recorded a profit for the period attributable to owners of the parent entity, which fell 59.20 percent, remaining IDR 70.38 billion from the same period the previous year which was recorded at IDR 172.52 billion.
- PT Arkora Hydro Tbk (ARKO) earned IDR 187.78 billion in revenue until September 30, 2022, up from IDR 150.96 billion in the same period the previous year.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INCO	7,475	2.40	59.72	74.27	1.70
CPIN	5,775	1.76	(2.94)	94.70	0.68
TLKM	4,010	1.26	(0.74)	397.24	0.85
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	4,200	(6.87)	(73.75)	58.20	1.38
GOTO	132	(6.38)	-	156.34	4.01
UNTR	29,650	(3.34)	33.86	110.60	0.59
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	132	152.0	-	156.34	4.01
BBRI	4,890	84.4	19.0	741.12	1.26
BUKA	278	81.4	(35.3)	28.65	2.79
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	4,010	220.5	(0.7)	397.24	0.85
ASII	6,100	144.8	7.0	246.95	1.00
BBNI	9,575	138.0	41.9	178.56	1.58

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
1-Dec-22	China, Caixin Manufacturing PMI NOV	49.4	49.2	
	Indonesia, S&P Global Manufacturing PMI NOV	50.3	51.8	
	Indonesia, Inflation Rate YoY NOV	5.42%	5.71%	
	Indonesia, Inflation Rate MoM NOV	0.09%	-0.11%	
	Indonesia, Core Inflation Rate YoY NOV	3.30%	3.31%	
	Indonesia, Tourist Arrivals YoY OCT	364.31%	10768%	
	Japan, Consumer Confidence NOV	28.6	29.9	
	EA Unemployment Rate OCT	6.50%	6.60%	
	US Personal Spending MoM OCT	0.80%	0.60%	
	US Personal Income MoM OCT	0.70%	0.40%	
	US ISM Manufacturing PMI NOV	49	50.2	
	2-Dec-22	South Korea, Inflation Rate YoY NOV		5.70%
US Unemployment Rate NOV			3.70%	
US Non Farm Payrolls NOV			261K	
5-Dec-22	South Korea, Foreign Exchange Reserves NOV		\$414.01B	
	China, Caixin Services PMI NOV		48.4	
	US ISM Non-Manufacturing PMI NOV		54.4	

**RUPS**

Date	Time	Company	Event	Place
1-Dec-22	10:00	VICO	RUPSLB	Graha BIP, Lt. 11
	10:30	FASW	RUPSLB	Hotel Le Meredien Jakarta
2-Dec-22	11:00	TRUK	RUPSLB	Jalan RE Martadinata No. 8
	09:00	BEKS	RUPSLB	Hotel Horison Ultima Ratu
	14:00	ADCP	RUPSLB	Hotel Grandhika Iskandarsyah Jakarta
5-Dec-22	09:00	JAST	RUPSLB	E Trade Building, Lt. 5
	09:00	BMAS	RUPSLB	Surabaya
6-Dec-22	14:00	IPCM	RUPSLB	Museum Maritim Indonesia, Lt. 2
	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
7-Dec-22	10:30	MAPB	RUPSLB	Sahid Sudirman Center, Lt. 58

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%

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