

JAKARTA COMPOSITE INDEX

7,017.75
 (0.03%)

Highest	7,053.90
Lowest	6,991.29
YTD %	6.63

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,415	(0.70)	11.4	0.9
IHSG	7,018	(0.03)	13.5	2.0
Shanghai	3,205	1.56	14.3	1.4
TWSE	15,038	0.53	10.9	1.9
KLSE	1,473	(0.58)	15.7	1.4
ST - Times	3,275	0.48	11.7	1.1
Sensex	62,522	(0.43)	23.5	3.5
Hangseng	19,321	3.46	11.1	0.8
Nikkei	27,784	0.04	18.8	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,284	(0.40)	(1.05)
Consumer Cyclical	884	(1.03)	0.36
Energy	2,188	2.47	8.66
Financials	1,472	(0.58)	(3.48)
Healthcare	1,518	(0.85)	7.21
Industrials	1,230	(0.69)	(9.59)
Infrastructure	890	(0.50)	(15.06)
Cons. Non-Cyclical	740	(0.17)	4.39
Prop. & Real Estate	714	(0.80)	2.10
Technology	5,503	(4.09)	(27.19)
Trans. & Logistics	1,782	(0.67)	(7.56)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.66	0.85	7.25
Gold (USD tr.oz)	1,808.45	0.58	(1.13)
Nickel (USD/mt ton)	28,862	4.57	39.05
Tin (USD/mt ton)	23,255	(0.33)	(40.16)
Copper (USD/mt ton)	8,450	1.37	(13.07)
Coal (USD/ton)	389.3	-	156.09
CPO (MYR/ton)	3,996	(2.51)	(24.31)

Currency	Latest	Chg%	YTD%
USD-IDR	15,390	0.25	(7.39)
AUD-IDR	10,539	(0.08)	(1.70)
EUR-IDR	16,293	(0.27)	(0.97)
SGD-IDR	11,454	(0.22)	(7.78)
JPY-IDR	115	0.64	8.11
GBP-IDR	19,006	(0.31)	1.29

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.4	7.8
15 Year	7.2	1.8	14.4
20 Year	7.0	0.3	(0.6)
30 Year	7.4	0.0	8.1

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.03% to the level of 7,017.75

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle and the movement was fluctuated. The index still has a chance to move higher again.

- APLN : the price closed at 167 (-1.76%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 173. Be careful if the price breakdown below the support.
- EXCL : the price closes at 2,270 (-1.30%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,300. Be careful if the price breakdown below the support.
- INDF : the closing price at 6,750 (-0.36%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 6,800. Be careful if the price breakdown below the support.
- LPPF : the closing price at 5,175 (-1.42%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 5,250. Be careful if the price breakdown below the support.

News.

- Nusa Construction Engineering (DGIK) as of September 30 2022 recorded a loss of IDR 9.65 billion. Sag 730 percent from the same period last year with a profit tabulation of IDR 1.53 billion.
- Salim Ivomas Pratama (SIMP) as of 30 September 2022 tabulated a net profit of IDR 896.31 billion. Soared 59 percent from last year's same edition of IDR 562.22 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	10,925	3.80	55.52	509.83	1.19
MEDC	1,110	2.78	138.20	27.90	0.91
INDY	2,950	2.08	90.94	15.37	1.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	123	(6.82)	-	145.68	3.95
BUKA	256	(6.57)	(40.47)	26.38	2.79
EMTK	1,195	(6.27)	(47.59)	73.18	1.51
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	256	381.2	(40.5)	26.38	2.79
GOTO	123	143.3	-	145.68	3.95
BBCA	8,900	75.1	21.9	1,097.15	0.79
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,890	256.5	(3.7)	385.35	0.86
ASII	6,075	234.6	6.6	245.94	1.01
BBRI	4,880	233.1	18.7	739.61	1.28

Calendar Economic

Date	Event	Act	Prev	Cons
2-Dec-22	South Korea, Inflation Rate YoY NOV	5%	5.70%	
	US Unemployment Rate NOV	3.70%	3.70%	
	US Non Farm Payrolls NOV	263K	261K	
5-Dec-22	South Korea, Foreign Exchange Reserves NOV	\$416.1B	\$414.01B	
	China, Caixin Services PMI NOV		48.4	
	US ISM Non-Manufacturing PMI NOV		54.4	
6-Dec-22	US Balance of Trade OCT		\$-73.3B	
	US Exports OCT		\$258B	
	US Imports OCT		\$331.3B	

RUPS

Date	Time	Company	Event	Place
5-Dec-22	09:00	JAST	RUPSLB	E Trade Building, Lt. 5
	09:00	BMAS	RUPSLB	Surabaya
6-Dec-22	14:00	IPCM	RUPSLB	Museum Maritim Indonesia, Lt. 2
	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
7-Dec-22	10:30	MAPB	RUPSLB	Sahid Sudirman Center, Lt. 58
	09:00	BJTM	RUPSLB	Jalan Basuki Rachmat No. 98 -104, Surabaya
8-Dec-22	10:00	PSSI	RUPSLB	Hotel Ayana – Midplaza
	13:30	EURO	RUPSLB	Danatama Square
9-Dec-22	10:00	BRPT	RUPSLB	Wisma Barito Pacific II
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%

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