

JAKARTA COMPOSITE INDEX

6,889.97
 (1.39%)

 Highest 6,975.15
 Lowest 6,885.48
 YTD % 4.69

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,403	(0.74)	11.4	0.9
IHSG	6,890	(1.39)	13.3	2.0
Shanghai	3,209	(0.08)	14.4	1.4
TWSE	14,829	(0.83)	10.8	1.9
KLSE	1,469	(0.13)	15.7	1.4
ST - Times	3,256	(0.36)	11.6	1.1
Sensex	62,581	(0.57)	23.5	3.5
Hangseng	19,337	(0.93)	11.3	0.8
Nikkei	27,916	0.33	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,254	(2.03)	(4.06)
Consumer Cyclical	867	(1.48)	(1.50)
Energy	2,182	0.91	5.33
Financials	1,460	(0.91)	(3.83)
Healthcare	1,493	(1.85)	4.97
Industrials	1,199	(1.39)	(12.65)
Infrastructure	869	(2.13)	(16.69)
Cons. Non-Cyclical	732	(1.07)	3.55
Prop. & Real Estate	705	(1.38)	(0.60)
Technology	5,414	(1.63)	(28.44)
Trans. & Logistics	1,753	(1.10)	(9.70)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.36	0.56	2.97
Gold (USD tr.oz)	1,773.13	0.23	(3.09)
Nickel (USD/mt ton)	28,680	(0.63)	38.17
Tin (USD/mt ton)	24,446	5.12	(37.09)
Copper (USD/mt ton)	8,391	(0.70)	(13.68)
Coal (USD/ton)	389.0	1.83	153.83
CPO (MYR/ton)	3,903	(0.05)	(25.95)

Currency	Latest	Chg%	YTD%
USD-IDR	15,579	(0.71)	(8.51)
AUD-IDR	10,489	0.33	(1.23)
EUR-IDR	16,341	(0.14)	(1.26)
SGD-IDR	11,490	(0.18)	(8.07)
JPY-IDR	114	0.47	8.89
GBP-IDR	19,001	(0.01)	1.31

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.4	8.7
15 Year	7.2	1.8	14.4
20 Year	7.1	1.5	0.8
30 Year	7.3	(0.8)	7.3

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 1.39% to the level of 6,889.97

Market Prediction (Session 2)

JCI : Index closed down and already breakdown below support flow. JCI is in down trend in the short term and is expected to be under pressure towards the next support.

- ISAT : the price closed at 5,800 (-3.33%) and has been broken down below support level. The price is expected to continue the downward trend after the breakdown of the support.
- SAMF : the price hits first target at 565 (+2.72%), high at 570 (+3.63%) and close at 560 (+1.81%). The price still has a chance to strengthen as long as it stays above 550 (as the nearest support benchmark). Be careful if the price breakdown below the support.
- SLIS : the price closes at 266 (-2.91%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 274. Be careful if the price breakdown below the support.
- TRIN : the price closed at 338 (-0.58%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 342. Be careful if the price breakdown below the support.

News.

- Star Pacific (LPLI) as of September 30 2022 recorded a net profit of IDR 26.75 billion. Dropped down 92 percent from the same period last year to IDR 352.95 billion.
- The performance of PT Hero Supermarket Tbk (HERO) recorded a net loss of IDR 85 billion in the third quarter of 2022. This loss shrank by 88% compared to the same period last year. In the third quarter of 2021, Hero's net loss was recorded at IDR 747.4 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	262	1.55	(39.07)	27.00	2.79
ARTO	3,990	1.01	(75.06)	55.29	1.47
TPIA	2,350	0.86	28.33	203.30	0.54
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	115	(6.50)	-	136.20	3.95
TLKM	3,610	(5.99)	(10.64)	357.61	0.86
SMGR	7,275	(5.52)	0.34	43.15	1.05
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
TLKM	3,610	224.2	(10.6)	357.61	0.86
GOTO	115	153.8	-	136.20	3.95
BBCA	8,625	88.7	18.2	1,063.25	0.79
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,925	343.4	55.5	509.83	1.19
BBRI	4,830	331.1	17.5	732.03	1.28
ASII	5,850	192.1	2.6	236.83	1.01

Calendar Economic

Date	Event	Act	Prev	Cons
5-Dec-22	South Korea, Foreign Exchange Reserves NOV	\$416.1B	\$414.01B	
	China, Caixin Services PMI NOV	46.7	48.4	
	US ISM Non-Manufacturing PMI NOV	56.5	54.4	
6-Dec-22	US Balance of Trade OCT		\$-73.3B	
	US Exports OCT		\$258B	
	US Imports OCT		\$331.3B	
7-Dec-22	China, Balance of Trade NOV		\$85.15B	
	Indonesia, Foreign Exchange Reserves NOV		\$130.2B	

RUPS

Date	Time	Company	Event	Place
5-Dec-22	09:00	JAST	RUPSLB	E Trade Building, Lt. 5
	09:00	BMAS	RUPSLB	Surabaya
6-Dec-22	14:00	IPCM	RUPSLB	Museum Maritim Indonesia, Lt. 2
	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
7-Dec-22	10:30	MAPB	RUPSLB	Sahid Sudirman Center, Lt. 58
	09:00	BJTM	RUPSLB	Jalan Basuki Rachmat No. 98 -104, Surabaya
8-Dec-22	10:00	PSSI	RUPSLB	Hotel Ayana – Midplaza
	13:30	EURO	RUPSLB	Danatama Square
9-Dec-22	10:00	BRPT	RUPSLB	Wisma Barito Pacific II
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%

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