


JAKARTA COMPOSITE INDEX

6,825.09
 (0.98%)

 Highest 6,865.03
 Lowest 6,810.75
 YTD % 3.70

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,390	(0.09)	11.3	0.9
IHSG	6,825	(0.98)	13.3	2.0
Shanghai	3,200	(0.40)	14.3	1.4
TWSE	14,721	(0.04)	10.7	1.9
KLSE	1,478	0.38	15.8	1.4
ST - Times	3,249	(0.09)	11.6	1.1
Sensex	62,644	0.04	23.5	3.5
Hangseng	19,469	0.15	11.3	0.8
Nikkei	27,743	(0.55)	18.7	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,229	(1.41)	(6.26)
Consumer Cyclical	863	(0.44)	(1.93)
Energy	2,174	(0.01)	6.38
Financials	1,446	(1.13)	(3.98)
Healthcare	1,517	1.25	6.91
Industrials	1,197	(0.11)	(12.72)
Infrastructure	850	(1.47)	(17.20)
Cons. Non-Cyclical	729	(0.89)	3.68
Prop. & Real Estate	702	(0.25)	(0.96)
Technology	5,355	(1.19)	(28.86)
Trans. & Logistics	1,724	(1.89)	(10.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.25	(3.48)	(1.30)
Gold (USD tr.oz)	1,771	0.13	(3.20)
Nickel (USD/mt ton)	29,271	2.06	41.02
Tin (USD/mt ton)	24,814	1.51	(36.15)
Copper (USD/mt ton)	8,422	0.36	(13.36)
Coal (USD/ton)	402.0	3.34	162.32
CPO (MYR/ton)	4,039	3.48	(22.64)

Currency	Latest	Chg%	YTD%
USD-IDR	15,606	0.08	(8.67)
AUD-IDR	10,438	0.52	(0.75)
EUR-IDR	16,327	0.33	(1.17)
SGD-IDR	11,484	0.24	(8.02)
JPY-IDR	114	0.57	9.02
GBP-IDR	18,924	0.54	1.73

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	9.4
15 Year	7.2	1.8	14.4
20 Year	7.1	(0.1)	0.3
30 Year	7.3	0.0	7.1

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.98% to the level of 6,825.09

Foreign exchange reserves in Indonesia increased to USD 134 billion in November of 2022 from USD 130.2 billion in the previous month.

Market Prediction (Session 2)

JCI : Index closed down and has touched support flow. JCI will still be fluctuated with weakening, if it is able to hold on, there is a chance for a rebound.

- AGII : the price closed at 2,300 (-0.86%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 2,330. Be careful if the price breakdown below the support.
- BTPS : the price closed at 2,960 (-0.86%) and is still within the support range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 3,000. Be careful if the price breakdown below the support.
- INTIP : the price closed at 9,825 (-1.50%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 9,975. Be careful if the price breakdown below the support.
- MPMX : the price closed at 1,175 (-2.89%) and has broken down below support. The price failed to break and is expected to continue weakening towards new support.

News.

- Global Digital Niaga aka Blibli (BELI) received a loan of IDR 4.025 trillion. The credit facility was disbursed from Bank Central Asia (BBCA). This amount was paid for using IPO proceeds of IDR 2.75 trillion. Then, repayment of the remaining IDR 150 billion loan was taken from the company's internal cash.
- Cilacap Samudera Fishing (ASHA) as of September 30 2022 recorded a net profit of IDR 12.73 billion. Increased 6,600 percent from last year's same episode of IDR 198.49 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MIKA	2,940	6.52	30.09	39.32	(0.35)
TLKM	3,680	2.22	(8.91)	364.55	0.86
EMTK	1,155	1.76	(49.34)	69.51	1.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	107	(6.96)	#N/A N/A	126.73	3.95
WIKA	830	(4.05)	(24.89)	7.76	1.35
TINS	1,180	(2.88)	(18.90)	9.05	2.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	107	171.9	#N/A N/A	126.73	3.95
TLKM	3,680	127.6	(8.9)	364.55	0.86
BBRI	4,780	99.6	16.3	724.45	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,680	469.7	(8.9)	364.55	0.86
BMRI	10,600	369.8	50.9	494.67	1.19
ASII	5,825	178.8	2.2	235.82	1.01

Calendar Economic

Date	Event	Act	Prev	Cons
6-Dec-22	US Balance of Trade OCT	\$-78.2B	\$-73.3B	
	US Exports OCT	\$256.6B	\$258B	
	US Imports OCT	\$334.8B	\$331.3B	
7-Dec-22	China, Balance of Trade NOV	\$69.84B	\$85.15B	\$78.1B
	Indonesia, Foreign Exchange Reserves NOV	\$134	\$130.2B	\$131B
8-Dec-22	Japan, GDP Growth Rate QoQ Final Q3		1.10%	
	Indonesia, Consumer Confidence NOV		120.3	
	US Initial Jobless Claims 03/DEC		225K	

RUPS

Date	Time	Company	Event	Place
7-Dec-22	10:30	MAPB	RUPSLB	Sahid Sudirman Center, Lt. 58
	09:00	BJTM	RUPSLB	Jalan Basuki Rachmat No. 98 -104, Surabaya
8-Dec-22	10:00	PSSI	RUPSLB	Hotel Ayana – Midplaza
	13:30	EURO	RUPSLB	Danatama Square
9-Dec-22	10:00	BRPT	RUPSLB	Wisma Barito Pacific II
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	2-Dec-22	30	1.9%
MLBI	Cash Dividen	10-Nov-22	11-Nov-22	14-Nov-22	30-Nov-22	43	0.5%
CSRA	Cash Dividen	17-Nov-22	18-Nov-22	21-Nov-22	30-Nov-22	25	4.0%
XIIT	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	2-Dec-22	8.7	1.5%
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
AVIA	Cash Dividen	28-Nov-22	29-Nov-22	30-Nov-22	6-Dec-22	10	1.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%

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