

JAKARTA COMPOSITE INDEX

6,752.47
 (0.97%)

 Highest 6,795.12
 Lowest 6,683.63
 YTD % 2.60

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,363	(0.74)	11.2	0.9
IHSG	6,752	(0.97)	14.7	1.3
Shanghai	3,204	0.14	14.3	1.4
TWSE	14,580	(0.36)	10.6	1.9
KLSE	1,467	0.01	15.7	1.4
ST - Times	3,236	0.33	11.6	1.1
Sensex	62,593	0.33	23.5	3.5
Hangseng	19,341	2.80	11.3	0.8
Nikkei	27,551	(0.50)	18.6	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,228	(0.56)	(8.18)
Consumer Cyclical	855	(0.86)	(3.47)
Energy	2,153	(1.52)	6.76
Financials	1,429	(0.88)	(5.78)
Healthcare	1,517	(1.52)	6.42
Industrials	1,178	(1.63)	(13.75)
Infrastructure	854	0.01	(17.74)
Cons. Non-Cyclical	722	(1.37)	3.57
Prop. & Real Estate	702	(0.56)	(1.72)
Technology	5,272	(1.14)	(31.14)
Trans. & Logistics	1,689	(2.24)	(11.73)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.74	1.01	(3.30)
Gold (USD tr.oz)	1,783.64	(0.13)	(2.54)
Nickel (USD/mt ton)	31,441	7.41	51.47
Tin (USD/mt ton)	24,306	(2.05)	(37.45)
Copper (USD/mt ton)	8,457	0.42	(13.00)
Coal (USD/ton)	388.0	(3.48)	153.18
CPO (MYR/ton)	3,911	(3.17)	(25.18)

Currency	Latest	Chg%	YTD%
USD-IDR	15,632	0.04	(8.82)
AUD-IDR	10,490	(0.21)	(1.24)
EUR-IDR	16,414	(0.18)	(1.70)
SGD-IDR	11,511	(0.03)	(8.24)
JPY-IDR	114	(0.18)	8.70
GBP-IDR	19,042	(0.22)	1.10

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.3)	9.3
15 Year	7.2	1.8	14.4
20 Year	7.1	0.0	0.5
30 Year	7.3	(0.1)	6.9

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.97% to the level of 6,752.47

Indonesia's consumer confidence declined to 119.1 in November 2022 from 120.3, amid a decline in the index of current income due to rises in fuel prices and decreasing in availability of jobs.

Market Prediction (Session 2)

JCI : Index closed down and has touched support flow. JCI is trying to stay in the support area and after that there is a technical rebound opportunity.

- BFIN : the price closed at 1,085 (-0.91%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 2,330. Be careful if the price breakdown below the support.
- INDF : the price closes at 6,825 (-0.36%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 6,850. Be careful if the price breakdown below the support.
- SMRA : the price closes at 610 (-0.81%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 625. Be careful if the price breakdown below the support.
- TLKM : the price closed at 3,730 (+1.35%) and is still in a positive trend The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Graha Layar Prima (BLTZ) as of September 30 2022 lost IDR 14.82 billion. Declined 93 percent from the same period last year with a loss of IDR 233.84 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	7,300	3.18	55.98	72.54	1.70
WIKA	845	2.42	(23.53)	7.58	1.35
ERAA	394	2.07	(34.33)	6.28	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	100	(6.54)	-	118.44	3.95
ARTO	3,770	(5.28)	(76.44)	52.24	1.47
INKP	9,050	(4.49)	15.65	49.51	1.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	100	373.0	-	118.44	3.95
TLKM	3,730	112.0	(7.7)	369.50	0.86
BBCA	8,475	79.0	16.1	1,044.76	0.79
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,730	417.8	(7.7)	369.50	0.86
ASII	5,650	391.8	(0.9)	228.73	1.01
BBRI	4,770	355.3	16.1	722.94	1.28

Calendar Economic

Date	Event	Act	Prev	Cons
7-Dec-22	China, Balance of Trade NOV	\$69.84B	\$85.15B	
	Indonesia, Foreign Exchange Reserves NOV	\$134B	\$130.2B	
8-Dec-22	Japan, GDP Growth Rate QoQ Final Q3	-0.20%	1.10%	
	Indonesia, Consumer Confidence NOV	119.1	120.3	
	US Initial Jobless Claims 03/DEC		225K	
9-Dec-22	China, Inflation Rate YoY NOV		2.10%	
	China, PPI YoY NOV		-1.30%	
	Indonesia, Retail Sales YoY OCT		4.60%	
	US PPI MoM NOV		0.20%	
	US Michigan Consumer Sentiment Prel DEC		56.8	

RUPS

Date	Time	Company	Event	Place
8-Dec-22	10:00	PSSI	RUPSLB	Hotel Ayana – Midplaza
	13:30	EURO	RUPSLB	Danatama Square
9-Dec-22	10:00	BRPT	RUPSLB	Wisma Barito Pacific II
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya
	11:00	AGII	RUPSLB	Gedung UGM Samator Pendidikan Tower B, Lt. 9
13-Dec-22	10:30	UVCR	RUPSLB	Video Conference
14-Dec-22	10:00	WSBP	RUPSLB	Gedung Waskita Heritage Auditorium, Lt. 11
	13:30	VIVA	RUPSLB	The Convergence Indonesia, Lt. 28
	14:00	SRAJ	RUPSLB	Mayapada Tower 2
	10:00	SAME	RUPSLB	SCTV Tower, Lt. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%
HRUM	Cash Dividen	13-Dec-22	14-Dec-22	15-Dec-22	3-Jan-23	75.1	4.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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