

JAKARTA COMPOSITE INDEX

6,710.05
 (1.38%)

 Highest 6,776.90
 Lowest 6,704.11
 YTD % 1.95

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,384	0.63	11.3	0.9
IHSG	6,710	(1.38)	14.6	1.3
Shanghai	3,200	0.08	14.3	1.4
TWSE	14,710	1.09	10.7	1.9
KLSE	1,471	0.34	15.7	1.4
ST - Times	3,240	0.11	11.6	1.1
Sensex	62,595	0.02	23.5	3.5
Hangseng	19,769	1.64	11.5	0.8
Nikkei	27,922	1.23	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,244	(0.76)	(6.95)
Consumer Cyclical	856	(0.80)	(2.99)
Energy	2,124	(2.15)	5.61
Financials	1,429	(0.70)	(5.61)
Healthcare	1,524	(1.57)	6.01
Industrials	1,173	(0.99)	(14.08)
Infrastructure	856	(0.80)	(17.29)
Cons. Non-Cyclical	718	(1.32)	2.96
Prop. & Real Estate	708	(0.72)	(1.18)
Technology	5,232	(1.03)	(31.49)
Trans. & Logistics	1,684	(0.97)	(11.54)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.98	0.73	(4.29)
Gold (USD tr.oz)	1,797.14	0.46	(1.75)
Nickel (USD/mt ton)	29,725	(5.46)	43.20
Tin (USD/mt ton)	24,625	1.31	(36.63)
Copper (USD/mt ton)	8,543	1.02	(12.11)
Coal (USD/ton)	383.0	(1.29)	149.92
CPO (MYR/ton)	3,886	(0.64)	(24.40)

Currency	Latest	Chg%	YTD%
USD-IDR	15,585	0.23	(8.55)
AUD-IDR	10,585	(0.81)	(2.12)
EUR-IDR	16,493	(0.32)	(2.17)
SGD-IDR	11,545	(0.25)	(8.51)
JPY-IDR	115	(0.39)	8.06
GBP-IDR	19,127	(0.50)	0.65

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.1)	9.0
15 Year	7.0	0.1	11.0
20 Year	7.1	0.1	0.9
30 Year	7.3	(0.2)	6.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.97% to the level of 6,752.47

Retail sales in Indonesia rose by 3.7 percent year-on-year in October 2022, after a 4.6 percent gain a month earlier.

Market Prediction (Session 2)

JCI : Index closed down and returned to breakdown support. JCI will still tend to move negatively.

- **BBRI** : the closing price at 4,790 (-1.03%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 4,840. Be careful if the price breakdown below the support.
- **BIPI** : the price hits the first target at 190 (+2.7%), the highest is at 191 (+3.24%) and closes at 188 (+1.62%). The price still has a chance to continue to strengthen as long as it is still a bullish candle. Be careful if the price breakdown below the support.
- **BSDE** : the price closed at 915 (+0.54%) and is still in positive condition. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **MAPI** : the price closed at 1,405 (-3.76%) and breakdown below the support. The price is expected to be in a downward trend if it does not close back above support.

News.

- **PT Solusi Tunas Pratama Tbk (SUPR)** achieved revenue of IDR 1.41 trillion as of September 30 2022. This revenue grew 4% from the same period in the previous year of IDR 1.35 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TBIG	2,360	2.16	(20.00)	53.47	0.07
ERAA	402	1.01	(33.00)	6.41	0.45
MEDC	1,080	0.93	131.76	27.15	0.87
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	93	(7.00)	-	110.15	4.18
AMRT	2,500	(6.72)	105.76	103.81	0.72
EXCL	2,090	(3.69)	(34.07)	22.41	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	93	245.5	-	110.15	4.18
BBRI	4,790	82.5	16.5	725.97	1.24
TLKM	3,660	78.3	(9.4)	362.57	0.91
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,660	286.7	(9.4)	362.57	0.91
BBCA	8,525	258.0	16.8	1,050.92	0.80
UNTR	26,450	173.3	19.4	98.66	0.69

Calendar Economic

Date	Event	Act	Prev	Cons
8-Dec-22	Japan, GDP Growth Rate QoQ Final Q3	-0.20%	1.10%	
	Indonesia, Consumer Confidence NOV	119.1	120.3	
	US Initial Jobless Claims 03/DEC	230K	225K	
9-Dec-22	China, Inflation Rate YoY NOV	1.60%	2.10%	
	China, PPI YoY NOV	-1.30%	-1.30%	
	Indonesia, Retail Sales YoY OCT	3.70%	4.60%	
	US PPI MoM NOV		0.20%	
	US Michigan Consumer Sentiment Prel DEC		56.8	
12-Dec-22	GB GDP MoM OCT		-0.60%	
	GB Goods Trade Balance OCT		£-15.656B	

RUPS

Date	Time	Company	Event	Place
8-Dec-22	10:00	PSSI	RUPSLB	Hotel Ayana – Midplaza
	13:30	EURO	RUPSLB	Danatama Square
9-Dec-22	10:00	BRPT	RUPSLB	Wisma Barito Pacific II
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya
	11:00	AGII	RUPSLB	Gedung UGM Samator Pendidikan Tower B, Lt. 9
13-Dec-22	10:30	UVCR	RUPSLB	Video Conference
14-Dec-22	10:00	WSBP	RUPSLB	Gedung Waskita Heritage Auditorium, Lt. 11
	13:30	VIVA	RUPSLB	The Convergence Indonesia, Lt. 28
	14:00	SRAJ	RUPSLB	Mayapada Tower 2
	10:00	SAME	RUPSLB	SCTV Tower, Lt. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%
HRUM	Cash Dividen	13-Dec-22	14-Dec-22	15-Dec-22	3-Jan-23	75.1	4.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%

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