

JAKARTA COMPOSITE INDEX

6,683.51
 (0.47%)

 Highest 6,716.26
 Lowest 6,641.81
 YTD % 1.55

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,376	(0.54)	11.2	0.9
IHSG	6,684	(0.47)	13.1	1.9
Shanghai	3,187	(0.63)	14.3	1.4
TWSE	14,602	(0.67)	10.6	1.9
KLSE	1,474	(0.24)	15.7	1.4
ST - Times	3,247	0.04	11.6	1.1
Sensex	62,119	(0.20)	23.3	3.4
Hangseng	19,526	(1.88)	11.4	0.8
Nikkei	27,839	(0.25)	18.8	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,240	(0.67)	(7.41)
Consumer Cyclical	849	(0.42)	(3.75)
Energy	2,107	(0.35)	2.92
Financials	1,428	(0.16)	(5.33)
Healthcare	1,535	0.38	5.54
Industrials	1,169	0.12	(14.79)
Infrastructure	849	(0.75)	(17.49)
Cons. Non-Cyclical	720	0.15	2.98
Prop. & Real Estate	713	0.65	(1.88)
Technology	5,051	(2.74)	(34.35)
Trans. & Logistics	1,688	(0.36)	(10.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.58	0.79	(4.83)
Gold (USD tr.oz)	1,787.33	(0.54)	(2.29)
Nickel (USD/mt ton)	29,433	(0.98)	41.80
Tin (USD/mt ton)	24,290	(1.36)	(37.49)
Copper (USD/mt ton)	8,543	-	(12.11)
Coal (USD/ton)	384.5	-	152.96
CPO (MYR/ton)	3,886	(0.64)	(23.94)

Currency	Latest	Chg%	YTD%
USD-IDR	15,642	(0.38)	(8.88)
AUD-IDR	10,603	(0.68)	(2.29)
EUR-IDR	16,449	0.08	(1.91)
SGD-IDR	11,545	(0.19)	(8.51)
JPY-IDR	114	0.09	8.42
GBP-IDR	19,134	(0.31)	0.61

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	-	8.7
15 Year	7.0	0.1	11.0
20 Year	7.1	0.0	0.7
30 Year	7.3	(0.2)	6.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.47% to the level of 6,683.51

Market Prediction (Session 2)

JCI : Index closed down and touched support flow. JCI will still tend to move negatively with the opportunity to strengthen from closing session 1.

- BFIN : The closing price at the first target at 1,125 (+1.80%) and the highest at 1,135 (+2.71%). The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below support.
- ESSA : The price closed at 1,030 (-1.43%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,055. Be careful if the price breakdown below support level.
- SSMS : The price touched the first target at 1,555, the highest was at 1,575 (+3.61%) and closed at 1,545 (+1.64%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TBIG : The price closed at 2,320 (-3.76%) and breakdown below the support. The price is expected to be in a downward trend if it does not close back above support.

News.

- PT Integra Indocabinet Tbk (WOOD) revised down its business target this year. The company, which originally targeted sales growth of 25%, had to make a decision by lowering its sales target to minus 10% compared to 2021.
- As of September 30, 2022, Bumi Teknoculture Superior (BTEK) lost IDR 104.77 billion. Loss of 9.43 percent compared to the same edition last year of IDR 115.68 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MIKA	3,050	8.54	34.96	43.45	(0.39)
ERAA	404	3.59	(32.67)	6.44	0.43
KLBF	2,120	2.91	31.27	99.84	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	87	(29.27)	-	103.04	4.19
ARTO	3,300	(16.46)	(79.38)	45.73	1.50
SMGR	6,700	(12.99)	(7.59)	39.74	1.05
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	87	233.0	-	103.04	4.19
TLKM	3,660	93.4	(9.4)	362.57	0.88
AMRT	2,550	59.7	109.9	105.89	0.74
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,525	255.8	16.8	1,050.92	0.80
BBRI	4,800	239.4	16.8	729.00	1.26
ADRO	3,780	182.1	68.0	120.91	1.13

Calendar Economic

Date	Event	Act	Prev	Cons
9-Dec-22	China, Inflation Rate YoY NOV	1.6%	2.10%	
	China, PPI YoY NOV	-1.3%	-1.30%	
	Indonesia, Retail Sales YoY OCT	3.7%	4.60%	
	US PPI MoM NOV	0.3%	0.20%	
	US Michigan Consumer Sentiment Prel DEC	59.1	56.8	
12-Dec-22	GB GDP MoM OCT		-0.60%	
	GB Goods Trade Balance OCT		£-15.656B	
13-Dec-22	GB Claimant Count Change NOV		3.3K	
	US Core Inflation Rate YoY NOV		6.30%	
	US Inflation Rate YoY NOV		7.70%	

RUPS

Date	Time	Company	Event	Place
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya
	11:00	AGII	RUPSLB	Gedung UGM Samator Pendidikan Tower B, Lt. 9
13-Dec-22	10:30	UVCR	RUPSLB	Video Conference
14-Dec-22	10:00	WSBP	RUPSLB	Gedung Waskita Heritage Auditorium, Lt. 11
	13:30	VIVA	RUPSLB	The Convergence Indonesia, Lt. 28
	14:00	SRAJ	RUPSLB	Mayapada Tower 2
	10:00	SAME	RUPSLB	SCTV Tower, Lt. 8
	10:00	MDIA	RUPST	The Convergence Indonesia, Lt. 28
	14:00	FISH	RUPSLB	Menara Astra, Lt. 27
15-Dec-22	13:30	UNVR	RUPSLB	Tangerang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
TOTO	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	12-Dec-22	10	3.6%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%
HRUM	Cash Dividen	13-Dec-22	14-Dec-22	15-Dec-22	3-Jan-23	75.1	4.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%

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