

JAKARTA COMPOSITE INDEX


Highest	6,798.81
Lowest	6,716.46
YTD %	3.12

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,370	(0.20)	11.2	0.9
IHSG	6,787	0.78	13.3	1.9
Shanghai	3,172	(0.21)	14.2	1.4
TWSE	14,555	(0.41)	10.6	1.8
KLSE	1,472	(0.17)	15.7	1.4
ST - Times	3,271	0.97	11.7	1.1
Sensex	62,241	0.26	23.4	3.5
Hangseng	19,573	0.56	11.4	0.8
Nikkei	27,932	0.32	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,257	0.51	(5.79)
Consumer Cyclical	856	0.34	(2.77)
Energy	2,128	0.10	3.10
Financials	1,446	0.94	(5.88)
Healthcare	1,537	(0.21)	4.98
Industrials	1,170	(0.02)	(15.87)
Infrastructure	853	0.01	(17.55)
Cons. Non-Cyclical	726	(0.32)	3.11
Prop. & Real Estate	710	(0.58)	(3.36)
Technology	5,296	4.43	(30.75)
Trans. & Logistics	1,706	(0.38)	(11.49)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.99	1.12	(1.62)
Gold (USD tr.oz)	1,781.98	0.06	(2.58)
Nickel (USD/mt ton)	29,518	0.29	42.21
Tin (USD/mt ton)	23,950	(1.40)	(38.37)
Copper (USD/mt ton)	8,374	(1.98)	(13.85)
Coal (USD/ton)	373.0	(1.84)	143.39
CPO (MYR/ton)	3,924	0.98	(28.71)

Currency	Latest	Chg%	YTD%
USD-IDR	15,670	(0.27)	(9.04)
AUD-IDR	10,569	0.15	(1.98)
EUR-IDR	16,499	(0.13)	(2.21)
SGD-IDR	11,563	(0.17)	(8.65)
JPY-IDR	114	0.39	8.92
GBP-IDR	19,197	(0.24)	0.28

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.2	9.1
15 Year	7.0	0.1	11.0
20 Year	7.1	0.1	0.9
30 Year	7.3	(0.2)	6.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.78% to the level of 6,786.80

Market Prediction (Session 2)

JCI : Index closed higher with bullish according to our expectation. The index still has the potential to maintain a positive trend.

- BSDE : The closing price at 920 (-0.54%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 930. Be careful if the price breakdown below the support.
- ICBP : The price closed at 10,225 (-1.68%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 10,400. Be careful if the price breakdown below the support.
- MEDC : The price touched the first target at 1,160 (+2.65%) and closed at 1,145 (+1.32%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- PTBA : The closing price at 3,750 (-1.31%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 3.820. Be careful if the price breakdown below the support.

News.

- PT PP Presisi Tbk (PPRE) obtained a nickel mining service contract for Weda Bay Nickel project in Halmahera worth IDR 1.8 trillion. With the acquisition of this contract, the total new contracts obtained by the company amounted to IDR 5 trillion. The number of new contracts is equivalent to 86% of the 2022 new contract target of IDR 5.9 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	4,030	22.12	(74.81)	55.84	1.50
GOTO	99	13.79	-	117.25	4.19
EMTK	1,140	9.09	(50.00)	69.82	1.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	7,225	(1.70)	54.38	71.79	1.66
ICBP	10,225	(1.68)	17.53	119.24	0.24
ERAA	404	(1.46)	(32.67)	6.44	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	100	22,225.5	-	118.44	4.19
BUKA	280	189.8	(34.9)	28.86	2.59
TLKM	3,760	87.3	(6.9)	372.47	0.88
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	5,825	334.9	2.2	235.82	1.00
TLKM	3,760	328.1	(6.9)	372.47	0.88
BBCA	8,600	291.3	17.8	1,060.17	0.80

Calendar Economic

Date	Event	Act	Prev	Cons
12-Dec-22	GB GDP MoM OCT	0.50%	-0.60%	
	GB Goods Trade Balance OCT	£-14.476	£-15.656B	
	Indonesia, Car Sales YoY NOV	4.20%	23.34%	
	Indonesia, Motorbike Sales YoY NOV	26.90%	20.90%	
13-Dec-22	GB Claimant Count Change NOV		3.3K	
	US Core Inflation Rate YoY NOV		6.30%	
	US Inflation Rate YoY NOV		7.70%	
14-Dec-22	South Korea, Unemployment Rate NOV		2.80%	
	Japan, Tankan Large Manufacturers Index Q4		8	
	GB Inflation Rate YoY NOV		11.10%	

RUPS

Date	Time	Company	Event	Place
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya
	11:00	AGII	RUPSLB	Gedung UGM Samator Pendidikan Tower B, Lt. 9
13-Dec-22	10:30	UVCR	RUPSLB	Video Conference
14-Dec-22	10:00	WSBP	RUPSLB	Gedung Waskita Heritage Auditorium, Lt. 11
	13:30	VIVA	RUPSLB	The Convergence Indonesia, Lt. 28
	14:00	SRAJ	RUPSLB	Mayapada Tower 2
	10:00	SAME	RUPSLB	SCTV Tower, Lt. 8
	10:00	MDIA	RUPST	The Convergence Indonesia, Lt. 28
	14:00	FISH	RUPSLB	Menara Astra, Lt. 27
15-Dec-22	13:30	UNVR	RUPSLB	Tangerang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%
HRUM	Cash Dividen	13-Dec-22	14-Dec-22	15-Dec-22	3-Jan-23	75.1	4.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-

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