


JAKARTA COMPOSITE INDEX

6,783.56
 (0.39%)

 Highest 6,854.10
 Lowest 6,777.90
 YTD % 3.07

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,392	0.94	11.3	0.9
IHSG	6,784	(0.39)	12.9	2.0
Shanghai	3,181	0.13	14.3	1.4
TWSE	14,705	1.30	10.7	1.9
KLSE	1,480	0.58	15.8	1.4
ST - Times	3,281	0.29	11.7	1.1
Sensex	62,804	0.43	23.6	3.5
Hangseng	19,730	0.69	11.5	0.8
Nikkei	28,177	0.79	19.0	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,250	(0.13)	(5.21)
Consumer Cyclical	855	(0.82)	(2.76)
Energy	2,148	0.97	3.21
Financials	1,445	(0.79)	(5.36)
Healthcare	1,555	1.12	7.09
Industrials	1,184	0.76	(13.93)
Infrastructure	851	0.26	(17.56)
Cons. Non-Cyclical	727	(0.29)	3.04
Prop. & Real Estate	707	(0.09)	(3.13)
Technology	5,139	(2.88)	(32.44)
Trans. & Logistics	1,710	(0.37)	(11.28)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.21	(0.24)	(0.01)
Gold (USD tr.oz)	1,809.44	(0.09)	(1.06)
Nickel (USD/mt ton)	28,287	(4.17)	36.28
Tin (USD/mt ton)	24,644	2.90	(36.58)
Copper (USD/mt ton)	8,497	1.47	(12.59)
Coal (USD/ton)	377.0	1.07	146.00
CPO (MYR/ton)	3,678	(6.27)	(25.84)

Currency	Latest	Chg%	YTD%
USD-IDR	15,640	0.11	(8.87)
AUD-IDR	10,685	(0.82)	(3.04)
EUR-IDR	16,627	(0.68)	(2.95)
SGD-IDR	11,603	(0.44)	(8.96)
JPY-IDR	115	(1.48)	7.30
GBP-IDR	19,327	(0.63)	(0.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.7)	8.2
15 Year	7.0	0.1	11.0
20 Year	7.1	(0.1)	0.8
30 Year	7.3	(0.0)	6.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.39% to the level of 6,783.56

Market Prediction (Session 2)

JCI : The index opened higher and after that there was a reversal same according to our initial estimate. The index will still tend to move lower.

- AKRA : the price closed at 1,425 (-0.34%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,440. Be careful if the price breakdown below support level.
- ASII : the price touched the first target at 5,950 (+2.14%) and closed at 5,825 (+0%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below support level.
- BBRI : the closing price at 4,930 (-0.80%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 5,000. Be careful if the price breakdown below support level.
- TLKM : the price closed at 3,760 (+0.26%) with a bearish candle. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below support level.

News.

- PT Jaya Agra Watie Tbk (JAWA) experienced a net loss of IDR 178.20 billion during January - September 2022, an increase compared to the same period in 2021 with a net loss of IDR 112.18 billion.
- In November 2022, PT Astra International Tbk (ASII) car sales decreased from 54,826 units to 50,795 units. However, on an annual basis (YoY), ASII posted an increase in car sales of 18.5 percent.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,880	3.74	72.44	124.11	1.13
ITMG	40,625	3.24	99.14	45.90	0.64
HRUM	1,740	2.66	(15.74)	23.52	1.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	93	(7.00)	-	110.15	4.19
EMTK	1,065	(5.75)	(53.29)	65.22	1.45
BRIS	1,220	(3.41)	(29.73)	51.28	2.07
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	93	6,013.9	-	110.15	4.19
BBRI	4,930	91.4	20.0	747.19	1.26
BUKA	276	72.1	(35.8)	28.45	2.59
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,000	450.9	42.3	466.67	1.23
BBRI	4,930	450.8	20.0	747.19	1.26
ASII	5,825	286.1	2.2	235.82	1.00

Calendar Economic

Date	Event	Act	Prev	Cons
13-Dec-22	GB Claimant Count Change NOV	30.5K	-6.4K	
	US Core Inflation Rate YoY NOV	6%	6.30%	
	US Inflation Rate YoY NOV	7.10%	7.70%	
14-Dec-22	South Korea, Unemployment Rate NOV	2.90%	2.80%	
	Japan, Tankan Large Manufacturers Index Q4	7	8	
	GB Inflation Rate YoY NOV		11.10%	
15-Dec-22	US Fed Interest Rate Decision		4%	
	Japan, Balance of Trade NOV		¥-2162.3B	
	China, Industrial Production YoY NOV		5%	
	Indonesia, Balance of Trade NOV		\$5.67B	
	Indonesia, Exports YoY NOV		12.30%	
	Indonesia, Imports YoY NOV		17.44%	
	US Retail Sales MoM NOV		1.30%	

RUPS

Date	Time	Company	Event	Place
12-Dec-22	10:00	WIIM	RUPSLB	Graha Wismilak, Surabaya
	11:00	AGII	RUPSLB	Gedung UGM Samator Pendidikan Tower B, Lt. 9
13-Dec-22	10:30	UVCR	RUPSLB	Video Conference
14-Dec-22	10:00	WSBP	RUPSLB	Gedung Waskita Heritage Auditorium, Lt. 11
	13:30	VIVA	RUPSLB	The Convergence Indonesia, Lt. 28
	14:00	SRAJ	RUPSLB	Mayapada Tower 2
	10:00	SAME	RUPSLB	SCTV Tower, Lt. 8
	10:00	MDIA	RUPST	The Convergence Indonesia, Lt. 28
	14:00	FISH	RUPSLB	Menara Astra, Lt. 27
15-Dec-22	13:30	UNVR	RUPSLB	Tangerang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividen	22-Nov-22	23-Nov-22	24-Nov-22	14-Dec-22	350	4.9%
SPTO	Cash Dividen	23-Nov-22	24-Nov-22	25-Nov-22	14-Dec-22	25	4.3%
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
SMMT	Cash Dividen	7-Dec-22	8-Dec-22	9-Dec-22	13-Dec-22	15	2.1%
HRUM	Cash Dividen	13-Dec-22	14-Dec-22	15-Dec-22	3-Jan-23	75.1	4.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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