

**JAKARTA COMPOSITE INDEX**

**6,770.76**  
 (0.46%)

 Highest 6,780.88  
 Lowest 6,740.96  
 YTD % 2.88

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,371	(1.13)	11.2	0.9
IHSG	6,771	(0.46)	12.9	1.9
Shanghai	3,168	(0.28)	14.2	1.4
TWSE	14,721	(0.11)	10.7	1.9
KLSE	1,477	(0.41)	15.9	1.4
ST - Times	3,266	(0.39)	11.7	1.1
Sensex	62,392	(0.45)	23.4	3.5
Hangseng	19,449	(1.14)	11.3	0.8
Nikkei	28,063	(0.33)	18.9	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,250	(0.10)	(4.09)
Consumer Cyclical	854	(0.58)	(3.23)
Energy	2,148	0.00	3.29
Financials	1,442	(0.56)	(6.49)
Healthcare	1,547	(0.69)	6.31
Industrials	1,180	(0.02)	(14.82)
Infrastructure	850	(0.15)	(17.58)
Cons. Non-Cyclical	727	(0.01)	3.02
Prop. & Real Estate	703	(1.11)	(5.74)
Technology	5,170	(0.19)	(31.24)
Trans. & Logistics	1,713	0.10	(10.67)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.50	(1.01)	1.73
Gold (USD tr.oz)	1,790.99	(0.89)	(2.08)
Nickel (USD/mt ton)	28,365	0.28	36.65
Tin (USD/mt ton)	24,275	(1.50)	(37.53)
Copper (USD/mt ton)	8,517	0.23	(12.39)
Coal (USD/ton)	379.0	0.53	147.31
CPO (MYR/ton)	3,826	4.02	(24.69)

Currency	Latest	Chg%	YTD%
USD-IDR	15,630	(0.20)	(8.81)
AUD-IDR	10,671	0.36	(2.92)
EUR-IDR	16,646	(0.28)	(3.07)
SGD-IDR	11,586	(0.14)	(8.83)
JPY-IDR	115	-	7.50
GBP-IDR	19,352	(0.29)	(0.52)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.2	8.1
15 Year	7.0	0.1	11.0
20 Year	7.1	0.0	0.9
30 Year	7.3	0.2	7.1

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.46% to the level of 6,770.76

Indonesia's trade surplus notably increased to USD 5.16 billion in November 2022 from USD 3.52 billion in the same month of the previous year, exceeding market expectations of a gain of USD 4.26 billion.

**Market Prediction (Session 2)**

JCI : The index closed lower as we predicted at the beginning. The index will still tend to be fluctuated in the range of 6,740 – 6,799.

- ADRO : the price managed to pass the first target at 3,940, the highest was at 3,970 (+2.31%) and closed at 3,690 (+2.06%). The price still has a chance to continue strengthening to the next target. Be careful if the price breakdown below the support.
- CTRA : the price closes at 1,005 (-0.49%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,020. Be careful if the price breakdown below the support.
- TBIG : the price closes at 2,300 (-1.70%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,350. Be careful if the price breakdown below the support.
- TKIM : the price closed at 7,925 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 7,975. Be careful if the price breakdown below the support.

**News.**

- During January - September 2022, PT Eka Sari Lorena Transport Tbk (LRNA) experienced a net loss of IDR 10.61 billion, smaller than the same period in 2021 with a net loss of IDR 17.76 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
WIKA	820	3.14	(25.79)	7.36	1.33
GOTO	96	2.13	-	114.88	4.19
ADRO	3,960	2.06	76.00	126.34	1.13
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
KLBF	2,050	(3.30)	26.93	96.09	0.48
TLKM	3,670	(2.13)	(9.16)	363.56	0.88
TBIG	2,300	(1.71)	(22.03)	52.11	0.07
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	2,517.0	-	114.88	4.19
BBRI	4,920	65.7	19.7	744.15	1.26
BRPT	765	65.4	(10.5)	71.72	1.33
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	3,670	192.3	(9.2)	363.56	0.88
ADRO	3,960	175.2	76.0	126.34	1.13
BBCA	8,575	163.7	17.5	1,057.08	0.80

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
14-Dec-22	South Korea, Unemployment Rate NOV	2.90%	2.80%	
	Japan, Tankan Large Manufacturers Index Q4	7	8	
	GB Inflation Rate YoY NOV	10.70%	11.10%	
15-Dec-22	US Fed Interest Rate Decision	4.50%	4%	
	Japan, Balance of Trade NOV	¥-2027.4B	¥-2162.3B	
	China, Industrial Production YoY NOV	2.20%	5%	
	Indonesia, Balance of Trade NOV	\$5.16B	\$5.67B	
	Indonesia, Exports YoY NOV	5.58%	12.30%	
	Indonesia, Imports YoY NOV	-1.89%	17.44%	
	US Retail Sales MoM NOV		1.30%	
16-Dec-22	GB Gfk Consumer Confidence DEC		-44	
	GB Retail Sales MoM NOV		0.60%	
	EA Inflation Rate YoY Final NOV		10.60%	

**RUPS**

Date	Time	Company	Event	Place
15-Dec-22	13:30	UNVR	RUPSLB	Tangerang
	11:00	TRUK	RUPSLB	Jl RE Martadinata No. 8
	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	09:00	MMLP	RUPSLB	Hotel Santika Taman Mini Indonesia Indah
	11:00	BIPI	RUPSLB	Gedung Sopo Del Office Tower & Lifestyle
16-Dec-22	10:00	VINS	RUPSLB	Gedung Graha BIP, Lt. 11
	14:00	SKRN	RUPSLB	Jalan Pemadam Kebakaran No. 1
	09:30	ABBA	RUPSLB	Sahid Sudirman Centre, Lt. 10
19-Dec-22	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai
	09:00	JAWA	RUPSLB	Yello Hotel Harmoni

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
UNVR	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	15-Dec-22	69	1.5%
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-

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