

**JAKARTA COMPOSITE INDEX**

**6,745.46**  
 (0.09%)

 Highest 6,749.44  
 Lowest 6,693.77  
 YTD % 2.49

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,349	(0.41)	11.1	0.8
IHSG	6,745	(0.09)	12.8	1.9
Shanghai	3,161	(0.25)	14.2	1.4
TWSE	14,522	(1.28)	10.6	1.8
KLSE	1,465	(0.14)	15.8	1.4
ST - Times	3,253	(0.64)	11.6	1.1
Sensex	61,555	(0.29)	23.1	3.4
Hangseng	19,387	0.09	11.3	0.8
Nikkei	27,522	(1.84)	18.6	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,244	(0.36)	(4.62)
Consumer Cyclical	844	(0.69)	(4.10)
Energy	2,135	(0.27)	4.91
Financials	1,437	(0.10)	(5.03)
Healthcare	1,548	0.07	6.80
Industrials	1,173	(0.45)	(13.99)
Infrastructure	849	0.51	(17.32)
Cons. Non-Cyclical	727	0.14	3.43
Prop. & Real Estate	701	(0.64)	(4.96)
Technology	5,173	(1.01)	(30.88)
Trans. & Logistics	1,705	(0.36)	(10.41)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.50	(1.01)	0.76
Gold (USD tr.oz)	1,790.99	(0.89)	(2.76)
Nickel (USD/mt ton)	28,311	(0.19)	36.39
Tin (USD/mt ton)	23,600	(2.78)	(39.27)
Copper (USD/mt ton)	8,294	(2.62)	(14.68)
Coal (USD/ton)	375.0	(0.92)	146.71
CPO (MYR/ton)	3,841	(1.13)	(25.53)

Currency	Latest	Chg%	YTD%
USD-IDR	15,623	(0.03)	(8.77)
AUD-IDR	10,477	1.15	(1.11)
EUR-IDR	16,630	(0.23)	(2.97)
SGD-IDR	11,520	0.11	(8.31)
JPY-IDR	114	0.57	8.88
GBP-IDR	19,077	0.82	0.91

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.0)	8.0
15 Year	7.0	0.1	11.0
20 Year	7.1	(0.1)	0.7
30 Year	7.3	-	7.1

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.09% to the level of 6,745.46

**Market Prediction (Session 2)**

JCI : Index closed slightly lower after touching our flow support. The index has a chance to move higher compared to closing session 1.

- **BBYB** : the price closes at 750 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 755. Be careful if the price breakdown below the support level.
- **ITMG** : the price closes at 40,050 (-0.55%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 40,750. Be careful if the price breakdown below the support level.
- **SMGR** : the price closed at 6,975 (-3.46%) and was at support II. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 7,225. Be careful if the price breakdown below the support level.
- **WIKA** : the closing price at 815 (-0.60%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 850. Be careful if the price breakdown below the support level.

**News.**

- PT Jaya Real Property Tbk (JRPT) posted a net profit of IDR 625.40 billion until the third quarter of 2022. This achievement decreased by 3.20% yoy compared to the same period in 2021 of IDR 646.14 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	5,925	3.49	(0.42)	97.16	0.64
BRPT	770	1.32	(9.94)	72.19	1.33
JPFA	1,285	1.18	(25.29)	15.07	0.86
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SMGR	6,975	(3.46)	(3.53)	41.61	1.05
GOTO	94	(3.09)	-	111.33	4.19
INKP	9,425	(2.84)	20.45	51.56	1.46
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	94	1,511.8	-	111.33	4.19
TLKM	3,680	63.4	(8.9)	364.55	0.88
BBRI	4,920	56.1	19.7	745.67	1.26
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	3,680	233.3	(8.9)	364.55	0.88
BMRI	9,925	201.6	41.3	463.17	1.23
GOTO	94	142.1	-	111.33	4.19

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
15-Dec-22	US Fed Interest Rate Decision	4.50%	4%	
	Japan, Balance of Trade NOV	¥-2027.4B	¥-2162.3B	
	China, Industrial Production YoY NOV	2.20%	5%	
	Indonesia, Balance of Trade NOV	\$5.16B	\$5.67B	
	Indonesia, Exports YoY NOV	5.58%	12.30%	
	Indonesia, Imports YoY NOV	-1.89%	17.44%	
	US Retail Sales MoM NOV	-0.60%	1.30%	
16-Dec-22	GB Gfk Consumer Confidence DEC		-44	
	GB Retail Sales MoM NOV		0.60%	
	EA Inflation Rate YoY Final NOV		10.60%	
19-Dec-22	Indonesia, Loan Growth YoY NOV		11.95%	
	EA Construction Output YoY OCT		1%	

**RUPS**

Date	Time	Company	Event	Place
16-Dec-22	10:00	VINS	RUPSLB	Gedung Graha BIP, Lt. 11
	14:00	SKRN	RUPSLB	Jalan Pemadam Kebakaran No. 1
	09:30	ABBA	RUPSLB	Sahid Sudirman Centre, Lt. 10
19-Dec-22	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai
	09:00	JAWA	RUPSLB	Yello Hotel Harmoni
	13:30	CCSI	RUPSLB	Gedung JDC, Ruang Lotus 1
	10:00	BRAM	RUPSLB	Hotel Westin Jakarta
	13:00	ARTA	RUPSLB	Hotel RedTop, Ruang Meeting Garnet
20-Dec-22	10:00	SONA	RUPSLB	Mayapada Tower 2, Lt. 9
	14:00	NOBU	RUPSLB	Secara Elektronik

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
BBCA	Cash Dividen	1-Dec-22	2-Dec-22	5-Dec-22	20-Dec-22	35	0.4%
SICO	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	20-Dec-22	1	0.6%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-

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