

JAKARTA COMPOSITE INDEX

6,729.05
 (0.75%)

 Highest 6,771.66
 Lowest 6,715.05
 YTD % 2.24

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,334 | (0.92) | 11.1 | 0.8 |
| IHSG | 6,729 | (0.75) | 12.8 | 1.9 |
| Shanghai | 3,087 | (0.64) | 13.9 | 1.4 |
| TWSE | 14,174 | (1.69) | 10.3 | 1.8 |
| KLSE | 1,471 | (0.34) | 15.5 | 1.4 |
| ST - Times | 3,245 | (0.35) | 11.6 | 1.1 |
| Sensex | 61,165 | (0.91) | 23.6 | 3.4 |
| Hangseng | 19,090 | (1.36) | 11.1 | 0.8 |
| Nikkei | 26,574 | (2.69) | 17.9 | 1.5 |

| Sectors | Latest | Chg% | 3M% |
|---------------------|--------|--------|---------|
| Basic Material | 1,236 | (0.84) | (4.24) |
| Consumer Cyclical | 844 | 0.13 | (4.54) |
| Energy | 2,140 | (0.53) | 7.69 |
| Financials | 1,421 | (1.10) | (5.64) |
| Healthcare | 1,550 | (0.46) | 5.27 |
| Industrials | 1,168 | (0.79) | (13.95) |
| Infrastructure | 849 | (0.06) | (17.06) |
| Cons. Non-Cyclical | 720 | (0.47) | 2.90 |
| Prop. & Real Estate | 691 | (1.04) | (5.35) |
| Technology | 5,083 | (0.65) | (31.46) |
| Trans. & Logistics | 1,683 | (0.47) | (8.95) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|----------|--------|---------|
| Oil (USD/bbl) | 75.38 | 0.25 | 0.62 |
| Gold (USD tr.oz) | 1,790.26 | 0.13 | (2.13) |
| Nickel (USD/mt ton) | 27,215 | (3.74) | 31.11 |
| Tin (USD/mt ton) | 23,307 | (0.97) | (40.02) |
| Copper (USD/mt ton) | 8,320 | 0.65 | (14.41) |
| Coal (USD/ton) | 370.0 | (0.54) | 141.44 |
| CPO (MYR/ton) | 3,882 | 0.49 | (25.31) |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 15,623 | (0.16) | (8.77) |
| AUD-IDR | 10,405 | 0.73 | (0.44) |
| EUR-IDR | 16,574 | 0.14 | (2.65) |
| SGD-IDR | 11,522 | (0.01) | (8.33) |
| JPY-IDR | 117 | (1.91) | 5.88 |
| GBP-IDR | 18,953 | 0.45 | 1.57 |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 6.9 | 0.2 | 8.1 |
| 15 Year | 6.8 | (1.9) | 8.9 |
| 20 Year | 7.1 | 0.2 | 0.6 |
| 30 Year | 7.3 | - | 7.1 |

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.75% to the level of 6,729.05

Market Prediction (Session 2)

JCI : Index closed lower and is in support flow. If it is able to hold, there is a chance of a rebound from the closing level of session 1.

- ADRO : the price closes at 3,950 (-0.50%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 3,970. Be careful if the price breakdown the support.
- EXCL : the price managed to touch the second target at 2,120 (+3.41%). The price still has a chance to strengthen as long as it remains above 2,070. Be careful if the price breakdown below level 2,070.
- MPMX : the price closed at 1,140 (-2.14%) and is still within the support range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 1,165. Be careful if the price breakdown the support.
- SLIS : the price touched the first target at 304, the highest was at 308 (+5.47%) and closed at 284 (-2.73%). The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 298. Be careful if the price breakdown the support.

News.

- PT Garuda Indonesia (Persero) Tbk. (GIAA) officially received state equity participation (PMN) worth IDR 7.5 trillion, Tuesday (20/12/2022). This capital injection is part of the company's rights issue.

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| BRPT | 765 | 1.75 | (10.15) | 72.02 | 1.33 |
| EXCL | 2,080 | 1.46 | (34.38) | 22.32 | 0.77 |
| MIKA | 3,080 | 0.98 | 36.28 | 43.88 | (0.36) |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ARTO | 3,610 | (5.99) | (77.44) | 50.02 | 1.57 |
| KLBF | 2,090 | (3.69) | 29.41 | 97.97 | 0.46 |
| GOTO | 89 | (3.26) | - | 105.41 | 4.18 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 89 | 2,003.3 | - | 105.41 | 4.18 |
| BUKA | 260 | 52.0 | (39.5) | 26.80 | 2.59 |
| BRPT | 765 | 51.9 | (10.1) | 72.02 | 1.33 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 4,920 | 161.5 | 19.7 | 745.67 | 1.26 |
| BMRI | 10,000 | 146.2 | 42.3 | 466.67 | 1.21 |
| TLKM | 3,710 | 94.2 | (8.2) | 367.52 | 0.86 |

Calendar Economic

| Date | Event | Act | Prev | Cons |
|-------------|-----------------------------------|------------|-------------|-------------|
| 19-Dec-22 | EA Construction Output YoY OCT | 2.205 | 1% | |
| 20-Dec-22 | China, Loan Prime Rate 1Y | 3.65% | 3.65% | |
| | Japan, BoJ Interest Rate Decision | -0.10% | -0.10% | |
| | Indonesia, Loan Growth YoY NOV | | 11.95% | |
| | US Building Permits Prel NOV | | 1.512M | |
| | EA Consumer Confidence Flash DEC | | -23.9 | |
| 21-Dec-22 | US Current Account Q3 | | \$-251.1B | |
| | US Existing Home Sales MoM NOV | | -5.90% | |

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|---|
| 20-Dec-22 | 10:00 | SONA | RUPSLB | Mayapada Tower 2, Lt. 9 |
| | 14:00 | NOBU | RUPSLB | Secara Elektronik |
| | 09:30 | DSSA | RUPSLB | Sinarmas Land Plaza, Menara 2, Lt. 39 |
| 21-Dec-22 | 10:00 | PGUN | RUPSLB | Hotel Mercure |
| | 10:00 | HITS | RUPSLB | Gedung Mangkuluhur City Tower One, Lt. 26 |
| | 14:00 | ATIC | RUPST | Graha Anabatic, Lt. 12 |
| 22-Dec-22 | 10:00 | PTSP | RUPSLB | Gedung CFC Center |
| | 10:00 | MPPA | RUPSLB | Hypermart Cyberpark Karawaci |
| | 13:30 | INCO | RUPSLB | Sequis Tower. Lt. 20 |
| | 14:00 | GTSI | RUPSLB | Gedung Mangkuluhur City Tower One, Lt. 26 |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| PGLI | Cash Dividen | 29-Nov-22 | 30-Nov-22 | 1-Dec-22 | 21-Dec-22 | 10 | 4.0% |
| BBCA | Cash Dividen | 1-Dec-22 | 2-Dec-22 | 5-Dec-22 | 20-Dec-22 | 35 | 0.4% |
| SICO | Cash Dividen | 6-Dec-22 | 7-Dec-22 | 8-Dec-22 | 20-Dec-22 | 1 | 0.6% |
| PPGL | Cash Dividen | 6-Dec-22 | 7-Dec-22 | 8-Dec-22 | 21-Dec-22 | 6 | 5.0% |
| IPCM | Cash Dividen | 6-Dec-22 | 7-Dec-22 | 8-Dec-22 | 23-Dec-22 | 3.68 | 1.3% |
| TOWR | Cash Dividen | 14-Dec-22 | 15-Dec-22 | 16-Dec-22 | 22-Dec-22 | 6 | 0.5% |
| BFIN | Cash Dividen | 14-Dec-22 | 15-Dec-22 | 16-Dec-22 | 22-Dec-22 | 28 | 2.6% |
| TSPC | Cash Dividen | 16-Dec-22 | 19-Dec-22 | 20-Dec-22 | 23-Dec-22 | 25 | 1.8% |
| BYAN | Cash Dividen | 19-Dec-22 | 20-Dec-22 | 21-Dec-22 | 5-Jan-23 | US\$ 0.03 | - |
| TMAS | Cash Dividen | 21-Dec-22 | 22-Dec-22 | 23-Dec-22 | 9-Jan-23 | 52.28 | 2.6% |
| BSSR | Cash Dividen | 22-Dec-22 | 23-Dec-22 | 26-Dec-22 | 30-Dec-22 | US\$ 0.037 | - |

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