

**JAKARTA COMPOSITE INDEX**


Highest	6,817.68
Lowest	6,763.70
YTD %	3.13

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,330	(0.28)	11.0	0.8
IHSG	6,788	0.28	12.9	1.9
Shanghai	3,071	(0.10)	13.8	1.4
TWSE	14,203	0.33	10.3	1.8
KLSE	1,462	(0.37)	15.4	1.4
ST - Times	3,248	(0.20)	11.6	1.1
Sensex	61,753	(0.06)	23.8	3.4
Hangseng	19,113	0.09	11.1	0.8
Nikkei	26,369	(0.66)	17.8	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,230	(0.03)	(4.51)
Consumer Cyclical	846	(0.22)	(4.07)
Energy	2,226	1.86	12.62
Financials	1,423	(0.02)	(5.58)
Healthcare	1,548	(0.08)	5.17
Industrials	1,171	0.11	(13.48)
Infrastructure	847	(0.14)	(16.37)
Cons. Non-Cyclical	724	0.03	3.31
Prop. & Real Estate	685	(0.80)	(4.76)
Technology	5,052	0.08	(32.38)
Trans. & Logistics	1,681	(0.20)	(8.76)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.21	(0.03)	1.38
Gold (USD tr.oz)	1,813.97	(0.22)	(0.82)
Nickel (USD/mt ton)	28,334	4.11	36.50
Tin (USD/mt ton)	23,913	2.60	(38.46)
Copper (USD/mt ton)	8,355	0.41	(14.05)
Coal (USD/ton)	379.0	2.43	147.31
CPO (MYR/ton)	3,839	(1.11)	(24.37)

Currency	Latest	Chg%	YTD%
USD-IDR	15,609	(0.04)	(8.69)
AUD-IDR	10,406	0.40	(0.44)
EUR-IDR	16,561	0.17	(2.57)
SGD-IDR	11,540	0.06	(8.47)
JPY-IDR	118	(0.06)	4.96
GBP-IDR	18,992	0.10	1.36

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.3	8.6
15 Year	6.8	0.0	9.1
20 Year	7.1	0.0	0.7
30 Year	7.3	0.2	7.3

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.28% to the level of 6,787.57

**Market Prediction (Session 2)**

JCI: Index closed higher with a bullish candle. JCI still has a chance to maintain its gains despite fluctuated movements.

- **BBTN** : the price closed at 1,395 (+1.08%) and still moving bullish. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **EXCL** : the price closes at 2,080 (-0.95%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,100. Be careful if the price breakdown below the support.
- **SCMA** : the price closed at 210 (-1.86%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 216. Be careful if the price breakdown below the support.
- **TRIN** : the price managed to touch the first target at 360, the highest was at 362 (+8.38%) and closed at 358 (+7.18%). The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 342. Be careful if the price breakdown below the support.

**News.**

- The acquisition of PT Adhi Karya Tbk (ADHI)'s new contract as of November 2022 reached IDR 22.4 trillion. This value increased by 63% compared to the acquisition of a new contract in November 2021.
- Avia Avian (AVIA) received an overflow of dividends of IDR 199.99 billion. The tactical funds were obtained from Tirtakencana Tatawarna (Tirta).

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRIS	1,190	8.18	(31.45)	54.08	2.08
MEDC	1,100	2.80	136.05	27.65	0.83
BUKA	260	2.36	(39.53)	26.80	2.59
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	85	(2.30)	-	100.67	4.18
KLBF	2,060	(1.90)	27.55	96.56	0.46
MDKA	4,090	(1.68)	7.77	98.61	1.55
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	85	1,286.7	-	100.67	4.18
ANTM	2,050	48.2	(8.9)	49.26	2.30
BUKA	260	37.8	(39.5)	26.80	2.59
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	85	109.4	-	100.67	4.18
BBCA	8,675	109.2	18.8	1,069.41	0.80
ANTM	2,050	98.8	(8.9)	49.26	2.30

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
20-Dec-22	China, Loan Prime Rate 1Y	3.65%	3.65%	
	Japan, BoJ Interest Rate Decision	-0.10%	-0.10%	
	US Building Permits Prel NOV	1.342M	1.512M	
	EA Consumer Confidence Flash DEC	-22.2	-23.9	
21-Dec-22	US Current Account Q3		\$-251.1B	
	US Existing Home Sales MoM NOV		-5.90%	
22-Dec-22	GB GDP Growth Rate QoQ Final Q3		0.20%	
	Indonesia, Interest Rate Decision		5.25%	
	Indonesia, Lending Facility Rate DEC		6%	
	Indonesia, Deposit Facility Rate DEC		4.50%	
	US GDP Growth Rate QoQ Final Q3		-0.60%	
	US Initial Jobless Claims DEC/17		211K	

**RUPS**

Date	Time	Company	Event	Place
21-Dec-22	10:00	PGUN	RUPSLB	Hotel Mercure
	10:00	HITS	RUPSLB	Gedung Mangkuluhur City Tower One, Lt. 26
	14:00	ATIC	RUPST	Graha Anabatic, Lt. 12
22-Dec-22	10:00	PTSP	RUPSLB	Gedung CFC Center
	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
	13:30	INCO	RUPSLB	Sequis Tower. Lt. 20
23-Dec-22	14:00	GTSI	RUPSLB	Gedung Mangkuluhur City Tower One, Lt. 26
	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-

## OUR TEAM

**Sukarno Alatas**

Equity Research Analyst

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.