

**JAKARTA COMPOSITE INDEX**

**6,808.45**  
 (0.23%)

 Highest 6,823.06  
 Lowest 6,784.59  
 YTD % 3.45

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,322	(1.45)	11.0	0.8
IHSG	6,808	(0.23)	13.0	2.0
Shanghai	3,055	0.00	13.7	1.4
TWSE	14,277	(1.08)	10.4	1.8
KLSE	1,470	0.02	15.4	1.4
ST - Times	3,255	(0.44)	11.6	1.1
Sensex	60,327	(0.73)	23.2	3.4
Hangseng	19,578	(0.51)	11.4	0.8
Nikkei	26,253	(0.92)	17.7	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,224	(0.13)	(5.99)
Consumer Cyclical	847	(0.22)	(3.22)
Energy	2,258	0.14	13.38
Financials	1,425	(0.17)	(5.29)
Healthcare	1,539	(1.10)	5.06
Industrials	1,179	(0.32)	(13.01)
Infrastructure	856	0.04	(15.93)
Cons. Non-Cyclical	722	(0.25)	1.89
Prop. & Real Estate	690	0.30	(3.09)
Technology	5,144	(0.18)	(30.35)
Trans. & Logistics	1,683	(0.42)	(9.61)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.74	1.61	4.69
Gold (USD tr.oz)	1,793.88	0.05	(1.93)
Nickel (USD/mt ton)	29,240	(1.19)	40.87
Tin (USD/mt ton)	23,930	(0.54)	(38.42)
Copper (USD/mt ton)	8,311	(0.99)	(14.51)
Coal (USD/ton)	375.0	-	144.70
CPO (MYR/ton)	3,863	(1.30)	(25.95)

Currency	Latest	Chg%	YTD%
USD-IDR	15,612	(0.19)	(8.70)
AUD-IDR	10,441	0.76	(0.78)
EUR-IDR	16,559	0.07	(2.56)
SGD-IDR	11,537	0.23	(8.45)
JPY-IDR	118	0.29	5.26
GBP-IDR	18,815	0.33	2.32

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.1)	8.5
15 Year	6.8	0.0	9.1
20 Year	7.1	0.0	0.8
30 Year	7.3	0.2	6.8

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.23% to the level of 6,808.45

**Market Prediction (Session 2)**

JCI : Index closed lower and slightly rebounded after touching flow support. The index is still expected to be fluctuated with a tendency to weaken.

- AKRA : the price closed at 1,395 (-0.35%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,410. Be careful if the price breakdown below the support.
- ASSA : the price closed at 805 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 815. Be careful if the price breakdown below the support.
- BBRI : the closing price at 4,910 (-1.20%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 4,970. Be careful if the price breakdown below the support.
- EXCL : the price closes at 2,090 (-0.47%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,100. Be careful if the price breakdown below the support.

**News.**

- The Sarana Menara Nusantara (TOWR) buy out Abadi Tambah Mulia Internasional (ATMI) for IDR 249 billion. This was done by Iforte Infotek Solutions (Iforte) by taking 23.72 percent of ATMI's new shares. The deal was signed on 21 December 2022.
- Transcoal Pacific (TCPI) will receive IDR 1.5 trillion in tactical funds. The fresh funds came from obtaining coal transport contracts. The contract was obtained from a coal trading company as the company's customer.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	3,740	1.63	(76.63)	51.82	1.57
BUKA	268	1.52	(37.67)	27.62	2.58
BRIS	1,230	0.82	(29.15)	56.52	2.08
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBTN	1,355	(3.56)	(21.68)	14.35	1.35
ADRO	3,820	(2.80)	69.78	122.19	1.15
GOTO	87	(2.25)	-	104.22	4.18
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	87	840.3	-	104.22	4.18
ADRO	3,820	83.9	69.8	122.19	1.15
BRPT	770	43.9	(9.6)	72.49	1.33
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBNI	9,400	64.5	39.3	174.83	1.54
BRIS	1,230	52.1	(29.1)	56.52	2.08
TOWR	1,055	11.2	(6.2)	54.08	0.18

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
22-Dec-22	GB GDP Growth Rate QoQ Final Q3	-0.30%	0.10%	-0.2%
	Indonesia, Interest Rate Decision	5.5%	5.25%	5.5%
	Indonesia, Lending Facility Rate DEC	6.25%	6%	6.25%
	Indonesia, Deposit Facility Rate DEC	4.75%	4.50%	4.75%
	US GDP Growth Rate QoQ Final Q3	3.20%	-0.60%	
	US Initial Jobless Claims DEC/17	216K	214K	
23-Dec-22	Japan, Inflation Rate YoY NOV	3.80%	3.70%	
	Indonesia, M2 Money Supply YoY NOV	9.50%	9.80%	
	US Personal Income MoM NOV		0.70%	
	US Personal Spending MoM NOV		0.80%	
27-Dec-22	South Korea, Consumer Confidence DEC		86.5	
	Japan, Retail Sales YoY NOV		4.30%	
	US Goods Trade Balance Adv NOV		\$-98.8B	

**RUPS**

Date	Time	Company	Event	Place
22-Dec-22	10:00	PTSP	RUPSLB	Gedung CFC Center
	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
	13:30	INCO	RUPSLB	Sequis Tower. Lt. 20
	14:00	GTSI	RUPSLB	Gedung Mangkuluhur City Tower One, Lt. 26
23-Dec-22	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei
28-Dec-22	10:00	MBSS	RUPSLB	Graha Irama
	09:00	ASBI	RUPSLB	Jl. RS Fatmawati No. 32, Jakarta Selatan
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PGLI	Cash Dividen	29-Nov-22	30-Nov-22	1-Dec-22	21-Dec-22	10	4.0%
PPGL	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	21-Dec-22	6	5.0%
IPCM	Cash Dividen	6-Dec-22	7-Dec-22	8-Dec-22	23-Dec-22	3.68	1.3%
TOWR	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	6	0.5%
BFIN	Cash Dividen	14-Dec-22	15-Dec-22	16-Dec-22	22-Dec-22	28	2.6%
TSPC	Cash Dividen	16-Dec-22	19-Dec-22	20-Dec-22	23-Dec-22	25	1.8%
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-

## OUR TEAM

**Sukarno Alatas**

Equity Research Analyst

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.