

**JAKARTA COMPOSITE INDEX**


Highest	6,843.38
Lowest	6,796.17
YTD %	3.35

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,320	0.26	11.0	0.8
IHSG	6,802	0.02	13.0	2.0
Shanghai	3,068	0.71	13.8	1.4
TWSE	14,286	0.13	10.4	1.8
KLSE	1,475	0.43	15.5	1.4
ST - Times	3,258	(0.36)	11.6	1.1
Sensex	60,282	0.72	23.2	3.4
Hangseng	19,593	(0.44)	11.4	0.8
Nikkei	26,392	0.60	17.8	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,227	(0.29)	(4.42)
Consumer Cyclical	850	0.37	(2.63)
Energy	2,268	0.51	18.61
Financials	1,415	(0.41)	(6.19)
Healthcare	1,535	(1.16)	5.01
Industrials	1,183	0.39	(10.22)
Infrastructure	855	(0.01)	(15.03)
Cons. Non-Cyclical	723	0.07	2.61
Prop. & Real Estate	698	0.70	(1.23)
Technology	5,066	(1.39)	(29.83)
Trans. & Logistics	1,670	(0.45)	(9.14)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.56	2.67	5.78
Gold (USD tr.oz)	1,798.20	0.29	(1.69)
Nickel (USD/mt ton)	29,547	1.05	42.35
Tin (USD/mt ton)	23,934	0.02	(38.41)
Copper (USD/mt ton)	8,350	0.47	(14.10)
Coal (USD/ton)	373.0	-	145.39
CPO (MYR/ton)	3,863	(1.30)	(26.30)

Currency	Latest	Chg%	YTD%
USD-IDR	15,635	(0.27)	(8.84)
AUD-IDR	10,506	(0.71)	(1.39)
EUR-IDR	16,617	(0.47)	(2.89)
SGD-IDR	11,564	(0.06)	(8.66)
JPY-IDR	118	(0.32)	5.01
GBP-IDR	18,873	(0.41)	2.00

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	8.6
15 Year	6.8	0.0	9.1
20 Year	7.1	(0.1)	0.7
30 Year	7.3	0.2	6.8

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.02% to the level of 6,801.98

**Market Prediction (Session 2)**

JCI : Index closed higher slightly with bullish candle. JCI is still fluctuated with opportunities to strengthen again.

- AKRA : the price closed at 1,385 (-1.07%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 1,405. Be careful if the price breakdown below the support.
- ANTM : the closing price at 2,000 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. We suggest may use the buy on weakness strategy in the support area. Be careful if the price breakdown below the support.
- BRPT : the price closes at 775 (-0.64%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 785. Be careful if the price breakdown below the support.
- MAPI : the price closed at 1,410 (-2.42%) and is still within the support range. The price can continue test support II. Be careful if the price breakdown below the support.

**News.**

- As of September 30 2022, Pacific Strategic Financial (APIC) recorded a net profit of IDR 100.83 billion. Drop 20 percent from the same period last year of IDR 127.21 billion.
- PT Batavia Prosperindo Internasional Tbk (BPII) Submission of information regarding the change of name, line of business and increase in investment in connection with the ownership of 100.00% of the Company's shares in its subsidiary Strait Merchants Capital Pte Ltd, Singapore.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRIS	1,250	2.88	(28.00)	57.54	2.08
TOWR	1,070	1.42	(4.89)	54.59	0.18
AMRT	2,650	1.15	118.11	110.04	0.76
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MIKA	2,940	(4.85)	30.09	41.88	(0.36)
ARTO	3,570	(4.55)	(77.69)	49.47	1.58
BUKA	260	(3.70)	(39.53)	26.80	2.58
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	83	1,319.9	-	98.30	4.18
BRPT	775	34.1	(9.0)	72.96	1.31
ADRO	3,790	25.2	68.4	121.23	1.14
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,550	73.3	17.1	1,054.00	0.80
BBRI	4,900	72.2	19.2	742.64	1.27
MDKA	3,930	67.5	3.6	94.76	1.55

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
23-Dec-22	Japan, Inflation Rate YoY NOV	3.8%	3.70%	
	Indonesia, M2 Money Supply YoY NOV	9.50%	9.80%	
	US Personal Income MoM NOV	0.40%	0.70%	
	US Personal Spending MoM NOV	0.10%	0.80%	
27-Dec-22	South Korea, Consumer Confidence DEC		86.5	
	Japan, Retail Sales YoY NOV		4.30%	
	US Goods Trade Balance Adv NOV		\$-98.8B	
28-Dec-22	South Korea, Business Confidence DEC		74	
	Japan, Industrial Production MoM Prel NOV		-3.20%	
	US Pending HoME Sales YoY NOV		-37%	

**RUPS**

Date	Time	Company	Event	Place
23-Dec-22	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei
28-Dec-22	10:00	MBSS	RUPSLB	Graha Irama
	09:00	ASBI	RUPSLB	Jl. RS Fatmawati No. 32, Jakarta Selatan
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

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