

JAKARTA COMPOSITE INDEX


Highest	6,933.89
Lowest	6,841.13
YTD %	4.74

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,326	0.32	11.0	0.8
IHSG	6,894	0.85	13.2	2.0
Shanghai	3,089	0.78	13.9	1.4
TWSE	14,340	0.47	10.4	1.8
KLSE	1,474	(0.05)	15.5	1.4
ST - Times	3,272	0.43	11.7	1.1
Sensex	60,484	(0.18)	23.3	3.4
Hangseng	19,593	(0.44)	11.4	0.8
Nikkei	26,478	0.26	17.9	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,236	0.55	(2.82)
Consumer Cyclical	854	0.77	(1.81)
Energy	2,347	2.07	21.08
Financials	1,413	(0.32)	(6.00)
Healthcare	1,541	(0.33)	5.16
Industrials	1,185	0.20	(10.34)
Infrastructure	864	0.84	(14.44)
Cons. Non-Cyclical	726	0.30	3.33
Prop. & Real Estate	705	1.12	(0.86)
Technology	5,152	1.56	(28.95)
Trans. & Logistics	1,666	(0.25)	(9.72)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.91	0.44	6.25
Gold (USD tr.oz)	1,804.77	0.38	(1.34)
Nickel (USD/mt ton)	29,547	1.05	42.35
Tin (USD/mt ton)	23,934	0.02	(38.41)
Copper (USD/mt ton)	8,350	0.47	(14.10)
Coal (USD/ton)	375.0	-	144.70
CPO (MYR/ton)	3,802	(1.58)	(21.71)

Currency	Latest	Chg%	YTD%
USD-IDR	15,658	(0.16)	(8.97)
AUD-IDR	10,553	(0.43)	(1.83)
EUR-IDR	16,665	(0.38)	(3.17)
SGD-IDR	11,638	(0.38)	(9.24)
JPY-IDR	118	(0.08)	5.22
GBP-IDR	18,917	(0.39)	1.76

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.1)	8.6
15 Year	6.8	0.0	9.1
20 Year	7.1	0.1	0.8
30 Year	7.3	0.1	6.9

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.85% to the level of 6,893.71

Market Prediction (Session 2)

JCI : Index closed higher with a bullish candle. JCI is still expected to strengthen again.

- BBTN : the price managed to pass the second target at 1,415, the highest was at 1,425 (+3.63%) and closed at 1,420 (+3.27%). The price still has a chance to continue strengthening to a new target at 1,450. Benchmark support is at 1,385 – 1,400. Be careful if the price breakdown below the support.
- ERAA : the price closed at 392 (-0.50%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- EXCL : the price managed to close at the second target of 2,160 (+3.84%) and the highest at 2,200 (+5.76%). The price still has a chance to strengthen as long as it stays above the support. The benchmark for nearest support is at 2,120. Be careful if the price breakdown below the support.
- JPFA : the price closed at 1,310 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if it breaks up to 1,320. Be careful if the price breakdown below the support.

News.

- Waskita Karya (WSKT) injected Waskita Bumi Wira (WBW) capital of IDR 75.34 billion. This is done through a business entity, Waskita Toll Road (WTR).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	89	8.54	-	105.41	4.18
EXCL	2,160	3.85	(31.86)	26.45	0.77
AMRT	2,740	3.40	125.51	113.78	0.76
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	9,875	(1.74)	40.57	460.83	1.21
HMSF	900	(1.64)	(6.74)	104.69	0.64
SMGR	6,700	(1.47)	(7.33)	44.89	1.06
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	89	1,961.5	-	105.41	4.18
BBRI	4,860	52.2	18.2	736.58	1.27
BRPT	780	43.2	(8.4)	73.43	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,575	137.5	17.5	1,057.08	0.80
ADRO	3,760	121.9	67.1	120.27	1.14
BMRI	9,875	114.9	40.6	460.83	1.21

Calendar Economic

Date	Event	Act	Prev	Cons
23-Dec-22	Japan, Inflation Rate YoY NOV	3.8%	3.70%	
	Indonesia, M2 Money Supply YoY NOV	9.50%	9.80%	
	US Personal Income MoM NOV	0.40%	0.70%	
	US Personal Spending MoM NOV	0.10%	0.80%	
27-Dec-22	South Korea, Consumer Confidence DEC	89.9	86.5	
	Japan, Retail Sales YoY NOV	2.60%	4.30%	
	US Goods Trade Balance Adv NOV			\$-98.8B
28-Dec-22	South Korea, Business Confidence DEC		74	
	Japan, Industrial Production MoM Prel NOV		-3.20%	
	US Pending HoME Sales YoY NOV		-37%	

RUPS

Date	Time	Company	Event	Place
23-Dec-22	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei
28-Dec-22	10:00	MBSS	RUPSLB	Graha Irama
	09:00	ASBI	RUPSLB	Jl. RS Fatmawati No. 32, Jakarta Selatan
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

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