

**JAKARTA COMPOSITE INDEX**

**6,862.59**  
 (0.87%)

 Highest 6,953.04  
 Lowest 6,856.06  
 YTD % 4.27

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,283	(2.14)	10.8	0.8
IHSG	6,863	(0.87)	13.1	2.0
Shanghai	3,097	0.04	13.9	1.4
TWSE	14,149	(1.07)	10.3	1.8
KLSE	1,468	(0.50)	15.4	1.4
ST - Times	3,267	0.03	11.7	1.1
Sensex	60,947	(0.13)	23.5	3.4
Hangseng	20,012	2.14	11.7	0.8
Nikkei	26,295	(0.66)	17.8	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,222	(0.93)	(2.05)
Consumer Cyclical	850	(0.41)	(1.37)
Energy	2,339	(0.97)	22.80
Financials	1,406	(0.91)	(6.03)
Healthcare	1,533	(0.97)	4.75
Industrials	1,173	(0.76)	(9.61)
Infrastructure	857	(0.29)	(14.24)
Cons. Non-Cyclical	721	(1.14)	2.67
Prop. & Real Estate	711	0.44	1.01
Technology	5,142	(0.78)	(28.45)
Trans. & Logistics	1,673	(0.10)	(7.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.60	0.09	5.84
Gold (USD tr.oz)	1,811.57	(0.13)	(0.99)
Nickel (USD/mt ton)	29,547	1.05	42.35
Tin (USD/mt ton)	23,934	0.02	(38.41)
Copper (USD/mt ton)	8,350	0.47	(14.10)
Coal (USD/ton)	373.0	-	145.39
CPO (MYR/ton)	4,065	6.92	(20.95)

Currency	Latest	Chg%	YTD%
USD-IDR	15,710	(0.30)	(9.27)
AUD-IDR	10,592	0.01	(2.19)
EUR-IDR	16,717	(0.22)	(3.48)
SGD-IDR	11,659	(0.13)	(9.40)
JPY-IDR	117	0.47	5.76
GBP-IDR	18,877	0.13	1.98

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	8.6
15 Year	6.8	0.0	9.1
20 Year	7.1	(0.1)	0.4
30 Year	7.3	0.1	6.9

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.87% to the level of 6,862.59

**Market Prediction (Session 2)**

JCI : Index closed down after strengthening. The index is expected to move around the support range and there is a potential for a technical rebound from the closing level of the first session.

- ASII : the price closed at 5,625 (-0.88%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- EMTK : the price closed at 1,010 (-3.34%) and was at support II. The price can test support II and continue to fall to test the new support at 990 (if the trend breaks, it will continue to fall). Be careful if the price breakdown below the support.
- TLKM : the price closed at 3,770 (-1.04%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- UNVR : the closing price at 4,760 (-1.03%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the buy signal if break up to 4,810. Be careful if the price breakdown below the support.

**News.**

- During January-September 2022, PT Star Pacific Tbk (LPLI) earned a net profit of IDR 25.76 billion, a drastic drop of 92.70% compared to the same period in 2021 with a net profit of IDR 352.95 billion.
- PT Nusa Construction Enjiniring Tbk (DGIK) also guarantees 25 percent of the loan value that will be disbursed by PT Sarana Multi Infrastruktur (SMI) worth USD 9.16 million to PT Optima Tirta Energi.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MNCN	735	1.38	(18.33)	11.06	1.19
EXCL	2,150	0.94	(32.18)	26.78	0.77
TOWR	1,085	0.93	(3.56)	55.35	0.18
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
AMRT	2,690	(4.61)	121.40	111.70	0.76
BBTN	1,355	(3.90)	(18.77)	14.80	1.34
EMTK	1,010	(3.35)	(55.70)	61.85	1.43
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	91	1,232.6	-	107.78	4.18
BBRI	4,820	68.1	17.3	730.51	1.27
BBTN	1,355	35.8	(18.8)	14.80	1.34
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	91	112.2	-	107.78	4.18
ADRO	3,710	105.1	64.9	118.67	1.14
TLKM	3,770	103.1	(6.7)	373.46	0.86

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
27-Dec-22	South Korea, Consumer Confidence DEC	89.9	86.5	
	Japan, Retail Sales YoY NOV	2.60%	4.30%	
	US Goods Trade Balance Adv NOV	\$-98.8B	\$-98.8B	
28-Dec-22	South Korea, Business Confidence DEC		74	
	Japan, Industrial Production MoM Prel NOV		-3.20%	
	US Pending Home Sales YoY NOV		-37%	
29-Dec-22	South Korea, Industrial Production YoY NOV		-1.10%	
	South Korea, Retail Sales MoM NOV		-0.20%	
	US Initial Jobless Claims DEC/24		216K	

**RUPS**

Date	Time	Company	Event	Place
23-Dec-22	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei
28-Dec-22	10:00	MBSS	RUPSLB	Graha Irama
	09:00	ASBI	RUPSLB	Jl. RS Fatmawati No. 32, Jakarta Selatan
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

## OUR TEAM

**Sukarno Alatas**

Equity Research Analyst

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



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