

JAKARTA COMPOSITE INDEX


Highest	6,863.70
Lowest	6,786.98
YTD %	4.17

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,246	(1.56)	10.6	0.8
IHSG	6,856	0.08	13.0	2.0
Shanghai	3,078	(0.31)	13.8	1.4
TWSE	14,063	(0.78)	10.2	1.8
KLSE	1,482	0.14	15.6	1.4
ST - Times	3,240	(0.83)	11.6	1.1
Sensex	60,546	(0.60)	23.3	3.4
Hangseng	19,676	(1.12)	11.5	0.8
Nikkei	26,045	(1.14)	17.6	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,222	(0.25)	(1.50)
Consumer Cyclical	846	(0.57)	(1.47)
Energy	2,325	0.46	21.84
Financials	1,401	(0.81)	(5.40)
Healthcare	1,542	0.42	4.36
Industrials	1,170	0.08	(8.57)
Infrastructure	857	0.06	(13.57)
Cons. Non-Cyclical	715	(0.78)	2.35
Prop. & Real Estate	703	(0.90)	0.93
Technology	5,212	1.84	(26.04)
Trans. & Logistics	1,657	(0.60)	(7.12)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.71	(0.32)	4.63
Gold (USD tr.oz)	1,808.06	0.23	(1.18)
Nickel (USD/mt ton)	30,431	2.99	46.61
Tin (USD/mt ton)	24,734	3.34	(36.35)
Copper (USD/mt ton)	8,443	1.12	(13.14)
Coal (USD/ton)	375.0	-	144.70
CPO (MYR/ton)	4,069	0.10	(21.73)

Currency	Latest	Chg%	YTD%
USD-IDR	15,745	(0.27)	(9.48)
AUD-IDR	10,620	0.14	(2.45)
EUR-IDR	16,716	(0.07)	(3.47)
SGD-IDR	11,670	(0.17)	(9.49)
JPY-IDR	118	(0.40)	5.30
GBP-IDR	18,936	(0.30)	1.66

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	8.5
15 Year	6.8	0.0	9.1
20 Year	7.1	(0.0)	0.4
30 Year	7.3	-	6.9

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.08% to the level of 6,855.75

Market Prediction (Session 2)

JCI : The index managed to close higher after briefly weakening towards support. JCI is expected to maintain strength and opportunities will continue to strengthen.

- AKRA : the price closed at 1,405 (-1.05%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- ANTM : the price closes at 2,020 (+0.49%) and is still trending positive. The price still has a chance to continue strengthening to the initial target. Be careful if the price breakdown below the support.
- TOWR : the price closed at 1,080 (-0.91%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TRIN : the price had passed the first target at 322, the highest was at 330 (+7.14%) and closed at 314 (+1.94%). The price still has a chance to strengthen again as long as it stays in bullish candle or stays above the support. Be careful if the price breakdown below the support.

News.

- Throughout January - September 2022, PT Garuda Maintenance Facility Aero Asia Tbk (GMFI) still experienced a net loss of USD 17.8 million, down from the same period in 2021 with a net loss of USD 38.9 million.
- PT Mas Murni Indonesia Tbk (MAMI) during January - September 2022, experienced a net loss of IDR 33.55 billion, smaller than the same period in 2021 with a net loss of IDR 35.12 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	96	5.49	-	113.70	4.18
EMTK	1,030	3.52	(54.82)	63.08	1.43
MIKA	3,090	3.34	36.73	44.02	(0.36)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	9,900	(2.70)	13.79	115.45	0.25
INDY	2,740	(1.44)	77.35	14.28	1.42
TBIG	2,300	(1.29)	(22.03)	52.11	0.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	96	1,997.8	-	113.70	4.18
ADRO	3,800	38.6	68.9	121.55	1.14
BRPT	770	37.7	(9.6)	72.49	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,830	162.9	17.5	732.03	1.27
ADRO	3,800	146.8	68.9	121.55	1.14
BMRI	9,925	105.2	41.3	463.17	1.21

Calendar Economic

Date	Event	Act	Prev	Cons
28-Dec-22	South Korea, Business Confidence DEC	71	74	
	Japan, Industrial Production MoM Prel NOV	-0.10%	-3.20%	
	US Pending Home Sales YoY NOV	-37.8%	-37%	
29-Dec-22	South Korea, Industrial Production YoY NOV	-3.70%	-1.10%	
	South Korea, Retail Sales MoM NOV	-1.80%	-0.20%	
	US Initial Jobless Claims DEC/24		216K	
30-Dec-22	South Korea, Inflation Rate YoY DEC		5%	
	GB Nationwide Housing Prices YoY DEC		4.40%	

RUPS

Date	Time	Company	Event	Place
23-Dec-22	14:00	BSSR	RUPSLB	Graha Naramulti. Lt. 6
27-Dec-22	09:30	MAMI	RUPST	Hotel Garden Palace
	09:00	GIAA	RUPSLB	Easy.ksei
28-Dec-22	10:00	MBSS	RUPSLB	Graha Irama
	09:00	ASBI	RUPSLB	Jl. RS Fatmawati No. 32, Jakarta Selatan
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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