

**JAKARTA COMPOSITE INDEX**


Highest	6,888.74
Lowest	6,838.59
YTD %	4.43

**Market Review (Session 1)**

In session 1, JCI closed positive 0.18% to the level of 6,872.76

**Market Prediction (Session 2)**

JCI : Index closed higher limited and sideways trend. JCI is expected to maintain strength and opportunities will continue to strengthen.

- ADRO : the price closed at 3,830 (+0.78%) and is still in a positive trend. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- AMRT : the price closed at 2,690 (-1.82%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- ASII : the price closes at 5,750 (+1.76%) and is still in a positive trend. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- MIKA : the price closed at 3,100 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Waskita Karya (Persero) Tbk (WSKT) again contributed to building the National Capital City (IKN) obtaining a new contract of IDR 639 billion from a wastewater installation project in the Central Government Core Area.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,236	(1.93)	10.6	0.8
IHSG	6,873	0.18	13.1	2.0
Shanghai	3,093	0.61	13.9	1.4
TWSE	14,206	0.89	10.3	1.8
KLSE	1,501	0.64	15.8	1.4
ST - Times	3,256	0.20	11.6	1.1
Sensex	61,298	0.33	23.6	3.4
Hangseng	19,903	0.82	11.6	0.8
Nikkei	26,189	0.35	17.7	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,224	(0.01)	(1.14)
Consumer Cyclical	850	0.22	0.01
Energy	2,291	0.31	19.29
Financials	1,415	0.29	(4.81)
Healthcare	1,555	0.03	3.80
Industrials	1,178	0.18	(7.30)
Infrastructure	858	0.16	(12.48)
Cons. Non-Cyclical	719	(0.60)	3.18
Prop. & Real Estate	704	(0.63)	2.51
Technology	5,193	(0.30)	(25.39)
Trans. & Logistics	1,656	(0.25)	(5.92)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.58	0.23	4.45
Gold (USD tr.oz)	1,816.13	0.06	(0.69)
Nickel (USD/mt ton)	30,259	(0.57)	45.78
Tin (USD/mt ton)	24,915	0.73	(35.89)
Copper (USD/mt ton)	8,418	(0.30)	(13.40)
Coal (USD/ton)	380.0	1.33	147.96
CPO (MYR/ton)	4,078	0.22	(19.85)

Currency	Latest	Chg%	YTD%
USD-IDR	15,582	0.49	(8.53)
AUD-IDR	10,541	(0.04)	(1.72)
EUR-IDR	16,596	0.27	(2.78)
SGD-IDR	11,589	0.18	(8.86)
JPY-IDR	117	(0.19)	5.54
GBP-IDR	18,752	0.50	2.66

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.2	8.7
15 Year	6.8	0.0	9.1
20 Year	7.1	0.0	0.5
30 Year	7.3	-	6.9

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	3,740	6.55	(76.63)	51.82	1.58
MNCN	745	2.05	(17.22)	11.21	1.20
EMTK	1,045	1.95	(54.17)	64.00	1.43
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	(4.12)	-	110.15	4.22
AMRT	2,690	(1.82)	121.40	111.70	0.77
CPIN	5,750	(1.71)	(3.36)	94.29	0.65
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	1,464.6	-	110.15	4.22
BBRI	4,930	67.3	20.0	747.19	1.26
BRPT	770	48.6	(9.6)	72.49	1.31
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	136.2	-	110.15	4.22
BBCA	8,600	128.5	17.8	1,060.17	0.80
TLKM	3,800	79.5	(5.9)	376.44	0.86

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
29-Dec-22	South Korea, Industrial Production YoY NOV	-3.70%	-1.10%	
	South Korea, Retail Sales MoM NOV	-1.80%	-0.20%	
	US Initial Jobless Claims DEC/24	225K	216K	
30-Dec-22	South Korea, Inflation Rate YoY DEC	5%	5%	
	GB Nationwide Housing Prices YoY DEC		4.40%	
2-Jan-23	Indonesia, S&P Global Manufacturing PMI DEC		50.3	
	Indonesia, Inflation Rate YoY DEC		5.42%	
	Indonesia, Inflation Rate MoM DEC		0.09%	
	Indonesia, Core Inflation Rate YoY DEC		3.30%	

**RUPS**

Date	Time	Company	Event	Place
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta
	14:00	NIRO	RUPSLB	Hotel Mulia
	14:00	INTA	RUPSLB	Easy.ksei
9-Jan-23	10:00	HAIS	RUPSLB	Gedung Energy, Lt. 2
	10:30	BOBA	RUPSLB	Menara Top Food
	10:00	BINA	RUPSLB	Gedung Ariobimo Sentral

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

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