

**JAKARTA COMPOSITE INDEX**

**6,830.77**  
 (0.29%)

 Highest 6,856.89  
 Lowest 6,823.48  
 YTD % (0.29)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,237	(0.05)	10.6	0.8
IHSG	6,831	(0.29)	13.1	2.0
Shanghai	3,089	0.51	13.9	1.4
TWSE	14,138	0.37	10.3	1.8
KLSE	1,495	0.26	15.7	1.4
ST - Times	3,251	0.06	11.6	1.1
Sensex	61,049	0.34	23.5	3.4
Hangseng	19,781	0.20	11.5	0.8
Nikkei	26,095	0.00	17.6	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,216	(0.02)	(1.78)
Consumer Cyclical	852	0.09	0.23
Energy	2,275	(0.21)	18.46
Financials	1,412	(0.18)	(4.96)
Healthcare	1,550	(0.94)	3.50
Industrials	1,175	0.08	(7.51)
Infrastructure	862	(0.72)	(12.08)
Cons. Non-Cyclical	719	0.27	3.17
Prop. & Real Estate	710	(0.13)	3.42
Technology	5,158	(0.08)	(25.89)
Trans. & Logistics	1,664	0.13	(5.43)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.26	2.37	6.71
Gold (USD tr.oz)	1,824.02	0.50	(0.28)
Nickel (USD/mt ton)	30,048	(0.70)	44.76
Tin (USD/mt ton)	24,808	(0.43)	(36.16)
Copper (USD/mt ton)	8,372	(0.55)	(13.87)
Coal (USD/ton)	389.0	2.37	153.83
CPO (MYR/ton)	4,078	0.22	(19.15)

Currency	Latest	Chg%	YTD%
USD-IDR	15,569	(0.01)	(0.01)
AUD-IDR	10,599	(0.20)	(0.20)
EUR-IDR	16,663	(0.30)	(0.30)
SGD-IDR	11,611	(0.03)	(0.03)
JPY-IDR	119	(0.66)	(0.66)
GBP-IDR	18,798	(0.18)	(0.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	0.3
15 Year	6.8	0.0	9.1
20 Year	7.1	0.1	0.1
30 Year	7.3	-	6.9

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.29% to the level of 6,830.77

Indonesia's annual inflation rate inched up to 5.51% in December of 2022 from November's three-month low of 5.4%, beating market consensus of 5.39%

**Market Prediction (Session 2)**

JCI : Index closed slightly lower and tends to be fluctuated. JCI is expected to remain fluctuated with a limited tendency to weaken.

- BFIN : the price closes at 1,050 (-0.47%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 1,055. Be careful if the price breakdown below the support.
- ERAA : the price closed at 388 (-1.02%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 392. Be careful if the price breakdown below the support.
- ISAT : the price closed at 6,000 (-2.83%) and the support has been broken down. If it fails to close back above support, the price could fall back to downtrend in the short term. Be careful if the price breakdown below the support.
- TOWR : the price closes at 1,095 (-0.45%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Djasa Ubersakti Tbk (PTDU) experiencing a loss swelling of up to IDR 17.20 billion in September 2022. The amount of loss actually jumped significantly from the loss in the same period the previous year amid an increase in revenue of 57% to IDR 114. 4 billion, compared to the same period in 2021 worth IDR 48.5 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,075	5.91	5.91	27.02	0.59
GOTO	92	1.10	1.10	110.15	4.20
JPFA	1,320	1.93	1.93	15.48	0.86
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MIKA	3,040	(4.70)	(4.70)	43.31	(0.33)
BBRI	4,850	(1.82)	(1.82)	735.06	1.27
ERAA	386	(1.53)	(1.53)	6.16	0.39
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	92	578.3	1.1	110.15	4.20
BBRI	4,850	65.0	(1.8)	735.06	1.27
ADRO	3,610	38.0	(6.2)	115.47	1.21
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,525	60.1	(0.3)	1,050.92	0.79
GOTO	92	53.2	1.1	110.15	4.20
ASII	5,650	37.8	(0.9)	228.73	0.97

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
30-Dec-22	South Korea, Inflation Rate YoY DEC	5%	5%	
	GB Nationwide Housing Prices YoY DEC	2.80%	4.40%	
2-Jan-23	Indonesia, S&P Global Manufacturing PMI DEC	50.9	50.3	
	Indonesia, Inflation Rate YoY DEC	5.51%	5.42%	
	Indonesia, Inflation Rate MoM DEC	0.66%	0.09%	
	Indonesia, Core Inflation Rate YoY DEC	3.36%	3.30%	
3-Jan-23	China, Caixin Manufacturing PMI DEC		49.4	
	Indonesia, Tourist Arrivals YoY NOV		364.31%	
	GB S&P Global/CIPS Manufacturing PMI Final DEC		46.5	

**RUPS**

Date	Time	Company	Event	Place
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta
	14:00	NIRO	RUPSLB	Hotel Mulia
	14:00	INTA	RUPSLB	Easy.ksei
9-Jan-23	10:00	HAIS	RUPSLB	Gedung Energy, Lt. 2
	10:30	BOBA	RUPSLB	Menara Top Food
	10:00	BINA	RUPSLB	Gedung Ariobimo Sentral

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

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