

JAKARTA COMPOSITE INDEX

6,872.52
 (0.24%)

 Highest 6,900.60
 Lowest 6,862.46
 YTD % 0.32

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,253	1.51	10.6	0.8
IHSG	6,873	(0.24)	13.4	2.0
Shanghai	3,127	0.32	14.1	1.4
TWSE	14,223	0.02	10.3	1.8
KLSE	1,473	(0.07)	15.5	1.4
ST - Times	3,246	(0.01)	11.6	1.1
Sensex	60,909	(0.41)	23.5	3.4
Hangseng	20,608	2.30	12.0	0.9
Nikkei	25,760	(1.26)	17.4	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,242	0.28	(0.90)
Consumer Cyclical	849	(0.26)	(0.16)
Energy	2,256	(1.27)	13.09
Financials	1,412	(0.23)	(5.09)
Healthcare	1,553	(0.56)	6.60
Industrials	1,169	(1.03)	(9.93)
Infrastructure	883	(0.47)	(10.13)
Cons. Non-Cyclical	726	0.37	3.76
Prop. & Real Estate	700	(1.08)	1.27
Technology	5,240	0.52	(24.41)
Trans. & Logistics	1,658	(1.03)	(7.91)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.66	(0.35)	(4.49)
Gold (USD tr.oz)	1,845.82	0.37	1.20
Nickel (USD/mt ton)	31,118	3.56	3.56
Tin (USD/mt ton)	25,473	2.68	2.68
Copper (USD/mt ton)	8,322	(0.60)	(0.60)
Coal (USD/ton)	360.5	(7.33)	(7.33)
CPO (MYR/ton)	4,265	2.25	1.53

Currency	Latest	Chg%	YTD%
USD-IDR	15,617	(0.12)	(0.31)
AUD-IDR	10,576	(0.98)	0.02
EUR-IDR	16,498	(0.22)	0.70
SGD-IDR	11,634	(0.11)	(0.22)
JPY-IDR	119	0.02	(0.97)
GBP-IDR	18,713	(0.63)	0.27

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.2	1.8
15 Year	6.8	0.0	9.1
20 Year	7.2	0.6	0.9
30 Year	7.3	(0.1)	(0.1)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.24% to the level of 6,872.52

Market Prediction (Session 2)

JCI : Index closed lower with a bearish candle. JCI is still expected to tend to move slightly lower.

- BRPT : the price closes at 795 (-1.85%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 820. Be careful if the price breakdown below the support.
- JSMR : the closing price at 3,140 (-0.94%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 3,190. Be careful if the price breakdown below the support.
- RALS : the price managed to touch the first target of 620 (+2.47%). The price still has a chance to continue strengthening to the next target. Be careful if the price closed breakdown below the support.
- TLKM : the price closed at 3,830 (-0.77%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 3,860. Be careful if the price closed breakdown below the support.

News.

- Ferronickel factory construction in East Halmahera owned by PT Aneka Tambang Tbk. (ANTM) or Antam with a capacity of 13,500 tons of nickel in ferronickel (TNi) has reached 98 percent.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	2,080	4.00	4.79	49.98	2.03
INCO	7,375	3.87	3.87	73.28	1.42
SMGR	6,850	2.24	4.18	46.25	1.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,680	(2.90)	(1.83)	13.96	1.47
INKP	8,500	(2.86)	(2.58)	46.50	1.33
UNTR	25,175	(2.80)	(3.45)	93.91	0.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	95	960.0	4.4	112.51	4.20
ANTM	2,080	89.6	4.8	49.98	2.03
BBRI	4,830	74.4	(2.2)	732.03	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,080	186.3	4.8	49.98	2.03
ADRO	3,460	140.0	(10.1)	110.67	1.21
BBNI	9,250	107.8	0.3	172.50	1.57

Calendar Economic

Date	Event	Act	Prev	Cons
3-Jan-23	China, Caixin Manufacturing PMI DEC	49	49.4	
	GB S&P Global/CIPS Manufacturing PMI Final DEC	45.3	46.5	
4-Jan-23	Japan, Jibun Bank Manufacturing PMI Final DEC		49	
	US ISM Manufacturing PMI DEC		49	
	US JOLTs Job Openings NOV		10.334M	
5-Jan-23	China, Caixin Services PMI DEC		46.7	
	Japan, Consumer Confidence DEC		28.6	
	US Balance of Trade NOV		\$-78.2B	
	US Initial Jobless Claims DEC/31		225K	

RUPS

Date	Time	Company	Event	Place
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta
	14:00	NIRO	RUPSLB	Hotel Mulia
	14:00	INTA	RUPSLB	Easy.ksei
9-Jan-23	10:00	HAIS	RUPSLB	Gedung Energy, Lt. 2
	10:30	BOBA	RUPSLB	Menara Top Food
	10:00	BINA	RUPSLB	Gedung Ariobimo Sentral

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
BSSR	Cash Dividen	22-Dec-22	23-Dec-22	26-Dec-22	30-Dec-22	US\$ 0.037	-
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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