

**JAKARTA COMPOSITE INDEX**

**6,695.71**  
 (1.73%)

 Highest 6,813.37  
 Lowest 6,680.54  
 YTD % (2.26)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,263	0.31	10.7	0.8
IHSG	6,696	(1.73)	13.0	1.9
Shanghai	3,151	0.88	14.2	1.4
TWSE	14,288	0.62	10.4	1.8
KLSE	1,476	0.46	15.5	1.4
ST - Times	3,291	1.50	11.8	1.1
Sensex	60,580	(0.13)	23.3	3.4
Hangseng	21,003	1.01	12.2	0.9
Nikkei	25,804	0.31	17.4	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,213	(1.59)	(3.66)
Consumer Cyclical	831	(1.65)	(3.75)
Energy	2,124	(3.95)	5.71
Financials	1,382	(1.69)	(7.14)
Healthcare	1,528	(0.40)	4.15
Industrials	1,138	(1.59)	(12.19)
Infrastructure	860	(2.07)	(12.30)
Cons. Non-Cyclical	721	(0.06)	3.13
Prop. & Real Estate	695	(0.81)	0.24
Technology	5,086	(2.67)	(27.95)
Trans. & Logistics	1,634	(0.94)	(11.70)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.65	1.11	(8.10)
Gold (USD tr.oz)	1,851.48	(0.19)	1.51
Nickel (USD/mt ton)	29,768	(4.34)	(0.93)
Tin (USD/mt ton)	25,095	(1.48)	1.16
Copper (USD/mt ton)	8,252	(0.84)	(1.43)
Coal (USD/ton)	365.0	1.25	(6.17)
CPO (MYR/ton)	4,210	(1.29)	(1.94)

Currency	Latest	Chg%	YTD%
USD-IDR	15,618	(0.19)	(0.32)
AUD-IDR	10,647	0.58	(0.65)
EUR-IDR	16,573	(0.18)	0.25
SGD-IDR	11,644	(0.05)	(0.30)
JPY-IDR	118	1.19	0.09
GBP-IDR	18,801	(0.17)	(0.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.3)	1.1
15 Year	7.1	(0.3)	4.3
20 Year	7.1	(0.2)	0.4
30 Year	7.3	(0.1)	(0.1)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 1.73% to the level of 6,695.71

**Market Prediction (Session 2)**

JCI : The index closed down significantly and is in a downtrend. JCI is still expected to be fluctuated with a tendency to weaken.

- ANTM : the closing price at 2,020 (-1.46%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if it moves bullish or breaks up to 2,060. Be careful if the price breakdown below the support.
- DMMX : the price managed to touch the first target of 1,060, the highest was at 1,065 (+2.89%) and closed at 1,055 (+1.93%). The price still has a chance to further strengthen the next target. Be careful if the movement tends to go back below 1,040.
- MYOR : the price closed at 2,580 (-1.52%) and is still in the buy range. The price is moving into a bearish candle and if it stays below 2,600, there is an indication of a false break. Be careful if the price breakdown below the support.
- SCMA : the price closed at 210 (-1.86%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Sidomulyo Selaras Tbk (SDMU) earned a net profit of IDR 2.37 billion, this amount was stated based on the company's performance report from January to September 2022. This achievement was better than the same period in 2021 with a net loss of IDR 8.83 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	5,825	2.64	3.10	95.52	0.66
AMRT	2,810	2.55	6.04	116.68	0.86
UNTR	24,550	1.66	(5.85)	91.57	0.70
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	945	(6.90)	(8.25)	57.87	1.31
ARTO	3,270	(6.84)	(12.10)	45.31	1.67
MEDC	1,005	(6.51)	(0.99)	25.26	0.59
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	1,201.7	2.2	110.15	4.20
ADRO	3,170	147.7	(17.7)	101.40	1.21
BBRI	4,640	146.5	(6.1)	703.23	1.27
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ADRO	3,170	468.2	(17.7)	101.40	1.21
ASII	5,450	255.3	(4.4)	220.64	0.97
TLKM	3,740	252.3	(0.3)	370.49	0.81

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
4-Jan-23	Japan, Jibun Bank Manufacturing PMI Final DEC	48.9	49	
	US ISM Manufacturing PMI DEC	48.4	49	
	US JOLTs Job Openings NOV	10.456M	10.334M	
5-Jan-23	China, Caixin Services PMI DEC	48	46.7	
	Japan, Consumer Confidence DEC		28.6	
	US Balance of Trade NOV		\$-78.2B	
	US Initial Jobless Claims DEC/31		225K	
6-Jan-23	EA Inflation Rate YoY Flash DEC		10.10%	
	US Non Farm Payrolls DEC		263K	
	US ISM Non-Manufacturing PMI DEC		56.5	

**RUPS**

Date	Time	Company	Event	Place
4-Jan-23	14:00	TOYS	RUPSLB	Komplek Industri Bostinco
	10:30	TBLA	RUPSLB	Hotel Westin – Ruang Medan
	10:00	SMDM	RUPSLB	Hotel Swiss-Belresidences
5-Jan-23	14:00	SLIS	RUPSLB	Hotel Santika Kelapa Gading
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta
	14:00	NIRO	RUPSLB	Hotel Mulia
	14:00	INTA	RUPSLB	Easy.ksei
9-Jan-23	10:00	HAIS	RUPSLB	Gedung Energy, Lt. 2
	10:30	BOBA	RUPSLB	Menara Top Food
	10:00	BINA	RUPSLB	Gedung Ariobimo Sentral

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividen	19-Dec-22	20-Dec-22	21-Dec-22	5-Jan-23	US\$ 0.03	-
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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