

JAKARTA COMPOSITE INDEX


Highest	6,708.64
Lowest	6,598.65
YTD %	(2.17)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,298	1.49	10.8	0.8
IHSG	6,702	0.73	13.0	1.9
Shanghai	3,167	0.37	14.3	1.4
TWSE	14,372	0.49	10.5	1.8
KLSE	1,476	(0.34)	15.5	1.4
ST - Times	3,286	(0.21)	11.7	1.1
Sensex	60,324	(0.05)	23.2	3.4
Hangseng	21,162	0.52	12.3	0.9
Nikkei	25,980	0.62	17.5	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,218	1.45	(2.88)
Consumer Cyclical	823	(0.25)	(5.17)
Energy	2,128	1.82	6.06
Financials	1,380	0.08	(7.79)
Healthcare	1,531	(0.60)	4.69
Industrials	1,141	0.96	(11.50)
Infrastructure	852	(0.36)	(13.18)
Cons. Non-Cyclical	724	0.73	3.30
Prop. & Real Estate	687	0.27	(0.85)
Technology	5,130	1.03	(28.03)
Trans. & Logistics	1,617	0.69	(13.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.58	1.24	(7.08)
Gold (USD tr.oz)	1,840.03	0.38	0.88
Nickel (USD/mt ton)	27,748	(6.79)	(7.65)
Tin (USD/mt ton)	24,861	(0.93)	0.21
Copper (USD/mt ton)	8,375	1.48	0.03
Coal (USD/ton)	374.0	2.47	(3.86)
CPO (MYR/ton)	4,080	(3.09)	(2.18)

Currency	Latest	Chg%	YTD%
USD-IDR	15,630	(0.14)	(0.40)
AUD-IDR	10,596	0.51	(0.17)
EUR-IDR	16,461	0.74	0.92
SGD-IDR	11,635	0.11	(0.23)
JPY-IDR	117	0.80	1.16
GBP-IDR	18,652	0.65	0.60

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	-	0.8
15 Year	7.1	(0.0)	4.0
20 Year	7.1	(0.1)	0.2
30 Year	7.3	(0.3)	(0.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.73% to the level of 6,702.11

Market Prediction (Session 2)

JCI : The index managed to rebound and closed higher after briefly weakening to the nearest support according to our initial scenario. The strengthening of the index is still expected to be temporary because it is still in a downtrend.

- CPIN : the price closes at 5,950 (+1.70%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.
- DGIK : the price closed at 123 (-3.93%) and is still in the buy range. The price moves bearish candle and can test support II. The strategy can be used is buy on weakness. Be careful if the price breakdown below the support.
- ICBP : the price closes at 10,275 (+0.48%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.
- UNVR : the closing price at 4,720 (-0.21%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- PT Adira Dinamika Multi Finance, Tbk (ADMF) recorded positive performance throughout 2022. The company recorded vehicle financing reaching IDR 31.7 trillion, an increase of 22% from last year's realization.
- PT Pelayaran Nasional Ekalya Purnamasari Tbk (ELPI), has entered into a sale and purchase transaction of shares in Kazo Marine (M) SDN BHD with PT Multi Eximindo.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BFIN	1,075	5.39	1.90	17.16	1.42
SMGR	7,075	5.60	7.60	47.77	1.06
BRIS	1,400	4.87	8.53	64.58	1.79
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	3,060	(6.42)	(17.74)	42.40	1.76
MIKA	2,900	(3.33)	(9.09)	41.31	(0.27)
KLBF	2,040	(1.45)	(2.39)	95.63	0.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	95	471.2	4.4	112.51	4.05
BBRI	4,600	118.2	(6.9)	697.17	1.30
ADRO	3,150	91.1	(18.2)	100.76	1.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	3,150	287.0	(18.2)	100.76	1.30
ASII	5,475	178.1	(3.9)	221.65	0.98
BMRI	9,750	104.7	(1.8)	455.00	1.24

Calendar Economic

Date	Event	Act	Prev	Cons
5-Jan-23	China, Caixin Services PMI DEC	48	46.7	
	Japan, Consumer Confidence DEC	30.3	28.6	
	US Balance of Trade NOV	\$-61.5B	\$-78.2B	
	US Initial Jobless Claims DEC/31	204K	225K	
6-Jan-23	EA Inflation Rate YoY Flash DEC		10.10%	
	US Non Farm Payrolls DEC		263K	
	US ISM Non-Manufacturing PMI DEC		56.5	
9-Jan-23	Indonesia, Foreign Exchange Reserves DEC		\$134B	
	EA Unemployment Rate NOV		6.50%	

RUPS

Date	Time	Company	Event	Place
6-Jan-23	14:00	TCPI	RUPSLB	Hotel Westin Jakarta
	14:00	NIRO	RUPSLB	Hotel Mulia
	14:00	INTA	RUPSLB	Easy.ksei
9-Jan-23	10:00	HAIS	RUPSLB	Gedung Energy, Lt. 2
	10:30	BOBA	RUPSLB	Menara Top Food
	10:00	BINA	RUPSLB	Gedung Ariobimo Sentral
11-Jan-23	14:00	BBTN	RUPSLB	Menara BTN
12-Jan-23	14:00	TPIA	RUPSLB	Wisma Barito Pacific, Lt. M
	10:30	DFAM	RUPSLB	Hotel Dafam
13-Jan-23	08:30	TRIO	RUPSLB	Jl. Kebon Sirih Raya No. 63

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

OUR TEAM

Sukarno Alatas

Equity Research Analyst

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.