

**JAKARTA COMPOSITE INDEX**

**6,679.17**  
 (0.08%)

 Highest 6,726.97  
 Lowest 6,673.74  
 YTD % (2.50)

| Indices    | Latest | Chg%   | P/E  | PBV |
|------------|--------|--------|------|-----|
| KOSPI      | 2,344  | 2.41   | 11.1 | 0.8 |
| IHSG       | 6,679  | (0.08) | 13.0 | 1.9 |
| Shanghai   | 3,174  | 0.53   | 14.3 | 1.4 |
| TWSE       | 14,667 | 2.00   | 10.7 | 1.9 |
| KLSE       | 1,488  | 0.55   | 15.6 | 1.4 |
| ST - Times | 3,294  | 0.53   | 11.8 | 1.1 |
| Sensex     | 60,458 | 0.95   | 23.3 | 3.4 |
| Hangseng   | 21,328 | 1.60   | 12.4 | 0.9 |
| Nikkei     | 25,974 | 0.59   | 17.5 | 1.5 |

| Sectors             | Latest | Chg%   | 3M%     |
|---------------------|--------|--------|---------|
| Basic Material      | 1,233  | 0.86   | (1.74)  |
| Consumer Cyclical   | 820    | (0.33) | (5.30)  |
| Energy              | 2,093  | (1.29) | 2.75    |
| Financials          | 1,374  | 0.04   | (7.51)  |
| Healthcare          | 1,557  | 1.00   | 6.91    |
| Industrials         | 1,131  | (0.65) | (11.89) |
| Infrastructure      | 847    | (0.16) | (12.61) |
| Cons. Non-Cyclical  | 727    | 0.16   | 4.18    |
| Prop. & Real Estate | 693    | 0.57   | 0.65    |
| Technology          | 5,085  | (0.32) | (28.15) |
| Trans. & Logistics  | 1,626  | 0.29   | (11.56) |

| Commodities         | Latest   | Chg%   | YTD%   |
|---------------------|----------|--------|--------|
| Oil (USD/bbl)       | 74.63    | 1.17   | (7.01) |
| Gold (USD tr.oz)    | 1,877.44 | 0.61   | 2.93   |
| Nickel (USD/mt ton) | 28,079   | 1.19   | (6.55) |
| Tin (USD/mt ton)    | 25,270   | 1.65   | 1.86   |
| Copper (USD/mt ton) | 8,590    | 2.57   | 2.60   |
| Coal (USD/ton)      | 367.0    | -      | (5.78) |
| CPO (MYR/ton)       | 3,981    | (2.43) | (5.18) |

| Currency | Latest | Chg%   | YTD%   |
|----------|--------|--------|--------|
| USD-IDR  | 15,578 | 0.35   | (0.06) |
| AUD-IDR  | 10,797 | (2.25) | (2.03) |
| EUR-IDR  | 16,628 | (1.13) | (0.09) |
| SGD-IDR  | 11,707 | (0.84) | (0.85) |
| JPY-IDR  | 118    | (1.68) | (0.19) |
| GBP-IDR  | 18,913 | (1.76) | (0.79) |

| Government Bonds | Yield% | Chg%  | YTD%  |
|------------------|--------|-------|-------|
| 10 Year          | 6.9    | (0.9) | (0.4) |
| 15 Year          | 7.1    | (0.0) | 4.0   |
| 20 Year          | 7.1    | (0.3) | (0.1) |
| 30 Year          | 7.3    | (0.3) | (0.2) |

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.08% to the level of 6,679.17

Indonesia's consumer confidence increased to 119.9 in December 2022 from 119.1 in the previous month, amid an increase in the index of current income, as the impact of the recent fuel price hike faded.

**Market Prediction (Session 2)**

JCI : Index closed lower after moving higher. JCI is expected to continue the downward trend after the correction (strengthening) phase in the downward trend ends.

- BRIS : the price closes at 1,360 (-2.15%) and is in the support range. The price still has a chance to remain in an upward trend as long as it stays above the support. Be careful if the price breakdown below the support.
- DSNG : the price closes at 635 (-0.78%) and is still in the buy range. The price moves to bearish candle and fails to break 650, it will tend to move sideways first. Be careful if the price breakdown below the support.
- INCO : the price closes at 7,450 (+1.36%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.
- SMGR : the price closed at 7,125 (+0.70%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Resources Alam Indonesia (KKG) spent USD 1.78 million on exploration funds. This cost is spent until December 2022. Exploration activities are carried out by the company's subsidiary Insani Baraperkasa.
- The Goto Peopleverse Fund (GPF) has again distributed Goto Gojek Tokopedia (GOTO) shares to employees. This is shown by releasing 18,217,276 copies, aka 18.21 million copies.

**LQ45 stock Ranking session 1**

| <b>Top Gainers</b> | <b>Last</b> | <b>Chg%</b>        | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| CPIN               | 6,150       | 8.37               | 8.85        | 100.85        | 0.61        |
| MDKA               | 4,450       | 7.75               | 8.01        | 107.29        | 1.53        |
| SMGR               | 7,125       | 7.55               | 8.37        | 48.11         | 1.07        |
| <b>Top Losers</b>  | <b>Last</b> | <b>Chg%</b>        | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| ARTO               | 3,050       | (15.98)            | (18.01)     | 42.26         | 1.63        |
| ADRO               | 3,060       | (14.76)            | (20.52)     | 97.88         | 1.32        |
| PGAS               | 1,535       | (11.78)            | (12.78)     | 37.09         | 1.25        |
| <b>Top Volume</b>  | <b>Last</b> | <b>Volume (Mn)</b> | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| GOTO               | 93          | 1,168.0            | 2.2         | 108.96        | 4.02        |
| ADRO               | 3,060       | 71.5               | (20.5)      | 97.88         | 1.32        |
| BBRI               | 4,600       | 66.2               | (6.9)       | 698.69        | 1.29        |
| <b>Top Value</b>   | <b>Last</b> | <b>Value (Bn)</b>  | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| ADRO               | 3,060       | 218.9              | (20.5)      | 97.88         | 1.32        |
| ASII               | 5,300       | 154.9              | (7.0)       | 214.56        | 0.98        |
| BMRI               | 9,700       | 138.9              | (2.3)       | 452.67        | 1.23        |

**Calendar Economic**

| <b>Date</b> | <b>Event</b>                             | <b>Act</b> | <b>Prev</b> | <b>Cons</b> |
|-------------|--|------------|-------------|-------------|
| 6-Jan-23    | EA Inflation Rate YoY Flash DEC          | 9.20%      | 10.10%      |             |
|             | Indonesia, Foreign Exchange Reserves DEC | \$137.2B   | \$134B      |             |
|             | US Non Farm Payrolls DEC                 | 223K       | 256K        |             |
|             | US Unemployment Rate DEC                 | 3.5%       | 3.6%        |             |
|             | US ISM Non-Manufacturing PMI DEC         | 49.6       | 56.5        |             |
| 9-Jan-23    | EA Unemployment Rate NOV                 | 6.50%      | 6.50%       |             |
|             | Indonesia, Consumer Confidence DEC       | 119.9      | 119.1       |             |
| 10-Jan-23   | South Korea, Current Account NOV         |            | \$0.88B     |             |
|             | US IBD/TIPP Economic Optimism JAN        |            | 42.9        |             |

**RUPS**

| Date      | Time  | Company | Event  | Place                       |
|-----------|-------|---------|--------|-----------------------------|
| 9-Jan-23  | 10:00 | HAIS    | RUPSLB | Gedung Energy, Lt. 2        |
|           | 10:30 | BOBA    | RUPSLB | Menara Top Food             |
|           | 10:00 | BINA    | RUPSLB | Gedung Ariobimo Sentral     |
| 11-Jan-23 | 14:00 | BBTN    | RUPSLB | Menara BTN                  |
| 12-Jan-23 | 14:00 | TPIA    | RUPSLB | Wisma Barito Pacific, Lt. M |
|           | 10:30 | DFAM    | RUPSLB | Hotel Dafam                 |
| 13-Jan-23 | 08:30 | TRIO    | RUPSLB | Jl. Kebon Sirih Raya No. 63 |
| 16-Jan-23 | 10:00 | KINO    | RUPSLB | Kino Tower, Lt. 3           |
| 18-Jan-23 | 10:00 | SCPI    | RUPSLB | MSIG Tower, Lt. 37          |
|           | 14:00 | KRAS    | RUPSLB | Gedung Krakatau Steel       |

**DIVIDEND**

| TICKER | Status       | Cum- Date | Ex-Date   | Recording Date | Pay -Date | Ammount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| TMAS   | Cash Dividen | 21-Dec-22 | 22-Dec-22 | 23-Dec-22      | 9-Jan-23  | 52.28               | 2.6%           |
| IPCC   | Cash Dividen | 26-Dec-22 | 27-Dec-22 | 28-Dec-22      | 13-Jan-23 | 12.49               | 2.2%           |
| ADRO   | Cash Dividen | 30-Dec-22 | 2-Jan-23  | 3-Jan-23       | 13-Jan-23 | US\$ 251.28         | -              |
| RDTX   | Cash Dividen | 9-Jan-23  | 10-Jan-23 | 11-Jan-23      | 27-Jan-23 | 280                 | 2.8%           |
| BBRI   | Cash Dividen | 9-Jan-23  | 10-Jan-23 | 11-Jan-23      | 27-Jan-23 | 57                  | 1.2%           |

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