

**JAKARTA COMPOSITE INDEX**

**6,586.82**  
 (1.52%)

 Highest 6,677.17  
 Lowest 6,571.07  
 YTD % (3.85)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,350	0.22	11.1	0.8
IHSG	6,587	(1.52)	12.8	1.9
Shanghai	3,170	(0.18)	14.3	1.4
TWSE	14,781	0.18	10.8	1.9
KLSE	1,485	(0.55)	15.6	1.4
ST - Times	3,277	(0.87)	11.7	1.1
Sensex	60,302	(0.59)	23.2	3.4
Hangseng	21,316	(0.34)	12.4	0.9
Nikkei	26,163	0.75	17.7	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,219	(1.36)	(1.72)
Consumer Cyclical	806	(1.00)	(5.72)
Energy	2,064	(0.46)	3.34
Financials	1,345	(2.23)	(8.65)
Healthcare	1,548	(1.43)	5.18
Industrials	1,133	0.12	(10.63)
Infrastructure	839	(0.65)	(13.05)
Cons. Non-Cyclical	720	(1.22)	2.72
Prop. & Real Estate	689	(0.38)	0.24
Technology	5,065	(0.67)	(27.90)
Trans. & Logistics	1,618	(0.89)	(11.47)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.33	(0.40)	(7.39)
Gold (USD tr.oz)	1,871.96	(0.00)	2.63
Nickel (USD/mt ton)	27,434	(2.30)	(8.70)
Tin (USD/mt ton)	25,861	2.34	4.24
Copper (USD/mt ton)	8,860	3.14	5.82
Coal (USD/ton)	365.5	(0.41)	(6.16)
CPO (MYR/ton)	4,020	0.98	(6.50)

Currency	Latest	Chg%	YTD%
USD-IDR	15,596	(0.18)	(0.18)
AUD-IDR	10,763	0.19	(1.72)
EUR-IDR	16,733	(0.52)	(0.71)
SGD-IDR	11,713	(0.18)	(0.89)
JPY-IDR	118	(0.34)	(0.06)
GBP-IDR	18,968	(0.20)	(1.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	(1.0)
15 Year	7.1	(0.1)	3.2
20 Year	7.1	(0.1)	(0.4)
30 Year	7.3	(0.2)	(0.4)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 1.52% to the level of 6,586.82

Retail sales in Indonesia increased by 1.3 percent year-on-year in November 2022, slowing from a 3.7% rise a month earlier.

**Market Prediction (Session 2)**

JCI : Index closed down and already breakdown below the support. JCI is expected to continue the downward trend towards the next support.

- ANTM : the price closes at 2,010 (-2.42%) and is still in the support range. The price still has a chance to strengthen again as long as it stays above the support. The strategy may buy on weakness in the support area. Be careful if the price breakdown below the support.
- BFIN : the price closes at 1,095 (-2.23%) and is still in the buy range. The price moves bearish candle and can test support II. The strategy can be used is buy on weakness. Be careful if the price breakdown below the support.
- INTN : the price closes at 10,025 (-2.43%) and is still in the support range. The price still has a chance to strengthen again as long as it stays above the support. The strategy may buy on weakness in the support area. Be careful if the price breakdown below the support.
- JSMR : the closing price at 3,140 (-0.63%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- Merdeka Copper Gold (MDKA) has spent IDE 393.98 billion in exploration funds. These costs have been incurred for December 2022. Exploration activities are carried out by subsidiaries in a number of areas.
- PT Gudang Garam Tbk (GGRM) provided capital injection to a subsidiary of PT Surya Kerta Agung (SKA), one of which is engaged in toll road infrastructure worth IDR 7 trillion. Based on information disclosure, the deposit is in the form of 7 million shares.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	6,250	8.23	10.62	102.49	0.61
SMGR	7,025	4.85	6.84	47.43	1.07
ERAA	410	4.59	4.59	6.54	0.35
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,900	(18.08)	(22.04)	40.18	1.63
WIKA	685	(14.91)	(14.38)	6.14	1.23
ADRO	3,040	(13.64)	(21.04)	97.24	1.32
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	718.8	2.2	110.15	4.02
BBRI	4,440	123.5	(10.1)	672.92	1.29
ADRO	3,040	72.8	(21.0)	97.24	1.32
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,225	243.2	(3.8)	1,013.94	0.81
ADRO	3,040	221.2	(21.0)	97.24	1.32
ASII	5,325	125.9	(6.6)	215.57	0.98

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
9-Jan-23	EA Unemployment Rate NOV	6.50%	6.50%	
	Indonesia, Consumer Confidence DEC	119.9	119.1	
10-Jan-23	South Korea, Current Account NOV	\$-0.62B	\$0.88B	
	Indonesia, Retail Sales YoY NOV	1.3%	3.7%	
11-Jan-23	South Korea, Unemployment Rate DEC		2.90%	
12-Jan-23	China, Inflation Rate YoY DEC		1.60%	1.70%
	China, PPI YoY DEC		-1.30%	-0.90%
	US Inflation Rate YoY DEC		7.10%	6.90%
	US Core Inflation Rate YoY DEC		6%	5.90%
	US Initial Jobless Claims JAN/07		204K	

**RUPS**

Date	Time	Company	Event	Place
11-Jan-23	14:00	BBTN	RUPSLB	Menara BTN
12-Jan-23	14:00	TPIA	RUPSLB	Wisma Barito Pacific, Lt. M
	10:30	DFAM	RUPSLB	Hotel Dafam
13-Jan-23	08:30	TRIO	RUPSLB	Jl. Kebon Sirih Raya No. 63
16-Jan-23	10:00	KINO	RUPSLB	Kino Tower, Lt. 3
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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