

**JAKARTA COMPOSITE INDEX**

**6,588.54**  
 (0.51%)

 Highest 6,617.62  
 Lowest 6,557.92  
 YTD % (3.83)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,360	0.30	11.1	0.9
IHSG	6,589	(0.51)	12.8	1.9
Shanghai	3,176	0.20	14.4	1.4
TWSE	14,758	(0.37)	10.9	1.9
KLSE	1,487	0.04	15.6	1.4
ST - Times	3,272	0.29	11.7	1.1
Sensex	60,053	(0.13)	23.1	3.3
Hangseng	21,550	1.02	12.5	0.9
Nikkei	26,447	1.03	17.9	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,219	(0.59)	(1.66)
Consumer Cyclical	809	0.21	(5.53)
Energy	2,104	(0.12)	6.15
Financials	1,339	(0.92)	(8.49)
Healthcare	1,533	(1.23)	4.81
Industrials	1,130	(0.26)	(10.74)
Infrastructure	843	(0.07)	(11.96)
Cons. Non-Cyclical	720	(0.20)	3.15
Prop. & Real Estate	685	(0.79)	0.13
Technology	5,112	0.19	(25.64)
Trans. & Logistics	1,631	(0.07)	(9.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.42	(0.93)	(7.28)
Gold (USD tr.oz)	1,877.44	0.02	2.93
Nickel (USD/mt ton)	27,466	0.12	(8.59)
Tin (USD/mt ton)	25,860	(0.00)	4.24
Copper (USD/mt ton)	8,912	0.59	6.45
Coal (USD/ton)	361.0	(1.10)	(7.20)
CPO (MYR/ton)	3,887	(3.31)	(8.89)

Currency	Latest	Chg%	YTD%
USD-IDR	15,503	0.45	0.42
AUD-IDR	10,701	0.51	(1.15)
EUR-IDR	16,642	0.48	(0.17)
SGD-IDR	11,649	0.50	(0.35)
JPY-IDR	117	0.95	0.95
GBP-IDR	18,847	0.53	(0.44)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.3)	(1.7)
15 Year	7.0	(0.5)	2.1
20 Year	7.0	(0.8)	(1.5)
30 Year	7.3	(0.2)	(0.4)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.51% to the level of 6,588.54

**Market Prediction (Session 2)**

JCI : Index closed lower and slightly rebounded from the nearest support level. JCI has the opportunity to move higher from the closing level of session 1.

- ERAA : the price closes at 424 (+0.95%), the highest is at 430 (+2.38%) and is still in an uptrend. The price still has a chance to continue to strengthen to its target as long as it doesn't reverse to become a bearish candle. Be careful if the price breakdown below the support.
- MDKA : the price closes at 4,410 (+0.22%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.
- PWON : the price closes at 450 (-0.88%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TLKM : the price closed at 3,870 (+1.04%) and is still in an uptrend. The price still has a chance to continue strengthening to its target as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT Gudang Garam Tbk (GGRM) has injected IDR 7 trillion into its subsidiary, PT Surya Kerta Agung (SKA). One of them is to smooth Kediri-Tulungagung toll road project which will cross a number of East Java regions.
- PT RMK Energy (RMKE) succeeded in transporting 871.2 thousand tons of coal in December 2022. This was the highest volume of services in 2022, or a significant increase of 78.7 percent YoY. In the fourth quarter of 2022, RMK Energy transported 2.4 million tonnes of coal, an increase of 63.2% YoY.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	6,275	10.57	11.06	102.90	0.61
ERAA	424	9.84	8.16	6.76	0.35
MIKA	3,020	5.96	(5.33)	42.88	(0.26)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,840	(19.09)	(23.66)	39.35	1.63
WIKA	655	(18.13)	(18.13)	5.92	1.23
BMRI	9,075	(9.48)	(8.56)	423.50	1.23
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	95	435.1	4.4	112.51	4.02
BBRI	4,390	112.1	(11.1)	666.86	1.29
BBCA	8,100	61.8	(5.3)	998.53	0.81
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	9,075	442.4	(8.6)	423.50	1.23
BBNI	8,450	226.2	(8.4)	157.58	1.60
ADRO	3,170	175.4	(17.7)	101.08	1.32

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
10-Jan-23	South Korea, Current Account NOV	\$-0.62B	\$0.88B	
	Indonesia, Retail Sales YoY NOV	1.3%	3.7%	
11-Jan-23	South Korea, Unemployment Rate DEC	3.30%	2.90%	
12-Jan-23	China, Inflation Rate YoY DEC		1.60%	1.70%
	China, PPI YoY DEC		-1.30%	-0.90%
	US Inflation Rate YoY DEC		7.10%	6.90%
	US Core Inflation Rate YoY DEC		6%	5.90%
	US Initial Jobless Claims JAN/07		204K	

**RUPS**

Date	Time	Company	Event	Place
11-Jan-23	14:00	BBTN	RUPSLB	Menara BTN
12-Jan-23	14:00	TPIA	RUPSLB	Wisma Barito Pacific, Lt. M
	10:30	DFAM	RUPSLB	Hotel Dafam
13-Jan-23	08:30	TRIO	RUPSLB	Jl. Kebon Sirih Raya No. 63
16-Jan-23	10:00	KINO	RUPSLB	Kino Tower, Lt. 3
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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