

**JAKARTA COMPOSITE INDEX**


Highest	6,661.96
Lowest	6,582.10
YTD %	(2.87)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,369	0.42	11.2	0.9
IHSG	6,654	1.06	12.9	1.9
Shanghai	3,155	(0.23)	14.3	1.4
TWSE	14,740	(0.09)	10.9	1.9
KLSE	1,488	(0.05)	15.6	1.4
ST - Times	3,263	(0.27)	11.7	1.1
Sensex	60,074	(0.05)	23.1	3.3
Hangseng	21,365	(0.33)	12.4	0.9
Nikkei	26,455	(0.00)	17.9	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,239	1.29	0.60
Consumer Cyclical	813	0.47	(3.75)
Energy	2,105	(0.29)	5.18
Financials	1,366	2.12	(6.06)
Healthcare	1,522	(0.71)	4.50
Industrials	1,135	0.67	(9.68)
Infrastructure	845	0.38	(10.90)
Cons. Non-Cyclical	721	0.16	3.40
Prop. & Real Estate	690	0.69	1.54
Technology	5,161	1.66	(22.63)
Trans. & Logistics	1,626	(0.93)	(9.12)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.56	0.19	(3.36)
Gold (USD tr.oz)	1,883.64	0.41	3.27
Nickel (USD/mt ton)	27,039	(1.55)	(10.01)
Tin (USD/mt ton)	26,813	3.69	8.08
Copper (USD/mt ton)	9,125	2.38	8.99
Coal (USD/ton)	337.0	(6.65)	(13.37)
CPO (MYR/ton)	3,887	(3.31)	(8.34)

Currency	Latest	Chg%	YTD%
USD-IDR	15,360	0.80	1.35
AUD-IDR	10,618	0.58	(0.38)
EUR-IDR	16,535	0.45	0.47
SGD-IDR	11,541	0.68	0.58
JPY-IDR	117	0.03	1.28
GBP-IDR	18,676	0.52	0.47

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.8)	(2.7)
15 Year	6.9	(1.7)	0.3
20 Year	6.9	(1.4)	(3.0)
30 Year	7.3	(0.1)	(0.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 1.06% to the level of 6,654.00

**Market Prediction (Session 2)**

JCI : The index managed to close higher and is in dynamic resistance at MA 5. JCI is expected to move in the range of 6,626 – 6,661.

- ANTM : the price passed the first target at 2,120 (+2.41%), the high was at 2,140 (+3.38%) or 1 tick below the second target and closed at 2,130 (+2.89%). The price still has a chance to continue to strengthen to its target as long as it stays in bullish candle. Be careful if the price breakdown below the support.
- ICBP : the price closes at 10,425 (-0.95%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- SCMA : the price closed at 224 (+0.90%) and is still in a positive trend. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- SILO : the price closed at 1,270 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- PT RMK Energy Tbk (RMKE) succeeded in transporting 871.2 thousand tons of coal in December 2022. This volume was the highest in 2022 or jumped by 78.7%. Meanwhile, the company's total coal shipments during the fourth quarter of 2022 reached 2.4 million tons of coal or an increase of 63.2%. Until the end of 2022, RMKE has succeeded in transporting 7.8 million tons of coal, an increase of 31.3% and reaching 100% of the 2022 target.
- PT Lippo Karawaci Tbk (LPKR) through its subsidiary in Singapore, Theta Capital Pte. Ltd., submitted an application for approval and a tender offer for global bonds worth USD 822.03 million or the equivalent of IDR 12.76 trillion (assuming an exchange rate of Rp.15,527 per US dollar).

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ERAA	418	10.58	6.63	6.67	0.35
SMGR	7,375	10.07	12.17	49.79	1.07
MEDC	1,090	9.00	7.39	27.40	0.60
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
WIKA	685	(11.04)	(14.38)	6.14	1.23
MNCN	685	(4.86)	(7.43)	10.31	1.16
AMRT	2,680	(4.63)	1.13	111.29	0.81
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	97	1,693.6	6.6	114.88	4.02
ANTM	2,130	123.1	7.3	51.19	1.92
BUKA	266	109.2	1.5	27.41	2.52
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,200	397.0	(4.1)	1,010.86	0.81
ANTM	2,130	262.3	7.3	51.19	1.92
BBNI	8,725	213.7	(5.4)	162.71	1.60

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
10-Jan-23	South Korea, Current Account NOV	\$-0.62B	\$0.88B	
	Indonesia, Retail Sales YoY NOV	1.3%	3.7%	
11-Jan-23	South Korea, Unemployment Rate DEC	3.30%	2.90%	
12-Jan-23	China, Inflation Rate YoY DEC		1.60%	1.70%
	China, PPI YoY DEC		-1.30%	-0.90%
	US Inflation Rate YoY DEC		7.10%	6.90%
	US Core Inflation Rate YoY DEC		6%	5.90%
	US Initial Jobless Claims JAN/07		204K	

**RUPS**

Date	Time	Company	Event	Place
11-Jan-23	14:00	BBTN	RUPSLB	Menara BTN
12-Jan-23	14:00	TPIA	RUPSLB	Wisma Barito Pacific, Lt. M
	10:30	DFAM	RUPSLB	Hotel Dafam
13-Jan-23	08:30	TRIO	RUPSLB	Jl. Kebon Sirih Raya No. 63
16-Jan-23	10:00	KINO	RUPSLB	Kino Tower, Lt. 3
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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