

JAKARTA COMPOSITE INDEX

6,612.22
 (0.27%)

 Highest 6,658.48
 Lowest 6,600.59
 YTD % (3.48)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,384	0.75	11.3	0.9
IHSG	6,612	(0.27)	12.9	1.9
Shanghai	3,181	0.56	14.4	1.4
TWSE	14,836	0.73	10.7	1.9
KLSE	1,492	0.25	15.7	1.4
ST - Times	3,276	0.25	11.7	1.1
Sensex	59,708	(0.51)	22.9	3.3
Hangseng	21,549	0.16	12.5	0.9
Nikkei	26,174	(1.03)	17.7	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,234	(0.30)	0.77
Consumer Cyclical	809	(0.45)	(4.17)
Energy	2,114	1.15	5.36
Financials	1,351	(0.67)	(6.51)
Healthcare	1,538	0.50	5.86
Industrials	1,124	(0.99)	(10.23)
Infrastructure	838	(0.63)	(10.74)
Cons. Non-Cyclical	718	(0.54)	2.48
Prop. & Real Estate	693	(0.03)	1.97
Technology	5,239	1.50	(20.77)
Trans. & Logistics	1,629	0.17	(9.11)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.21	(0.23)	(2.55)
Gold (USD tr.oz)	1,897.55	0.03	4.03
Nickel (USD/mt ton)	27,013	(0.10)	(10.10)
Tin (USD/mt ton)	27,409	2.22	10.48
Copper (USD/mt ton)	9,187	0.68	9.73
Coal (USD/ton)	344.0	2.08	(11.57)
CPO (MYR/ton)	3,823	(1.65)	(8.34)

Currency	Latest	Chg%	YTD%
USD-IDR	15,198	0.92	2.43
AUD-IDR	10,558	0.16	0.19
EUR-IDR	16,476	0.03	0.83
SGD-IDR	11,489	0.30	1.04
JPY-IDR	118	(1.08)	0.34
GBP-IDR	18,569	0.26	1.05

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(1.7)	(4.3)
15 Year	6.7	(0.1)	(1.3)
20 Year	6.8	(1.7)	(4.7)
30 Year	7.3	0.0	(0.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.27% to the level of 6,612.22

Market Prediction (Session 2)

JCI : The index closed slightly lower after a slight move up. The index is expected to tend to move sideways with limited opportunities to strengthen again.

- INKP : the price closed at 8,575 (-2.00%) and was at support II. The price still has a chance to strengthen as long as it stays above the support, the next support benchmark is at 8,475. Be careful if the price breakdown below the support.
- INTP : the price closed at 10,275 (-0.24%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- LPPF : the closing price at 4,100 (-1.20%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- SMRA : the price closes at 575 (-1.70%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Dian Swastatika Sentosa (DSSA) pocketed a credit facility of IDR 908.4 billion. The facility poured in from Bank Central Asia (BBCA). The subsidiary of Dian Swastatika received the capital injection, which is Rolimex Kimia Nusamas (RKN).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,670	9.87	3.09	22.58	1.08
GOTO	103	8.42	13.19	121.99	3.95
MEDC	1,120	8.21	10.34	28.28	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
WIKA	680	(11.11)	(15.00)	6.10	1.26
BBTN	1,230	(8.21)	(8.89)	17.26	1.33
BMRI	9,100	(7.14)	(8.31)	424.67	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	103	3,397.0	13.2	121.99	3.95
BUKA	264	85.6	0.8	27.21	2.49
ANTM	2,120	84.5	6.8	50.95	1.90
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,450	330.3	(9.9)	674.44	1.29
BMRI	9,100	208.7	(8.3)	424.67	1.25
ANTM	2,120	179.2	6.8	50.95	1.90

Calendar Economic

Date	Event	Act	Prev	Cons
12-Jan-23	China, Inflation Rate YoY DEC	1.80%	1.60%	1.80%
	China, PPI YoY DEC	-0.70%	-1.30%	-0.20%
	US Inflation Rate YoY DEC	6.50%	7.10%	6.50%
	US Core Inflation Rate YoY DEC	5.70%	6%	5.90%
	US Initial Jobless Claims JAN/07	205K	204K	215K
13-Jan-23	South Korea, Imports Prices YoY DEC	9.10%	14.20%	
	South Korea, Exports Prices YoY DEC	3.10%	8.60%	
	China, Balance of Trade DEC	\$78B	\$69.84B	\$76.2B
	China, Exports YoY DEC	-9.90%	-8.70%	-10.00%
	China, Imports YoY DEC	-7.50%	-10.60%	-9.80%
	US, Imports Prices MoM DEC		-0.60%	-0.90%
	US, Exports Prices MoM DEC		-0.30%	-0.50%
	US, Imports Prices YoY DEC		2.70%	
	US, Exports Prices YoY DEC		6.30%	

RUPS

Date	Time	Company	Event	Place
11-Jan-23	14:00	BBTN	RUPSLB	Menara BTN
12-Jan-23	14:00	TPIA	RUPSLB	Wisma Barito Pacific, Lt. M
	10:30	DFAM	RUPSLB	Hotel Dafam
13-Jan-23	08:30	TRIO	RUPSLB	Jl. Kebon Sirih Raya No. 63
16-Jan-23	10:00	KINO	RUPSLB	Kino Tower, Lt. 3
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TMAS	Cash Dividen	21-Dec-22	22-Dec-22	23-Dec-22	9-Jan-23	52.28	2.6%
IPCC	Cash Dividen	26-Dec-22	27-Dec-22	28-Dec-22	13-Jan-23	12.49	2.2%
ADRO	Cash Dividen	30-Dec-22	2-Jan-23	3-Jan-23	13-Jan-23	US\$ 251.28	-
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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