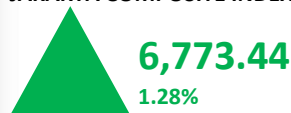


**JAKARTA COMPOSITE INDEX**


Highest	6,779.61
Lowest	6,690.89
YTD %	(1.13)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,385	(0.61)	11.3	0.9
IHSG	6,773	1.28	13.1	1.9
Shanghai	3,220	(0.25)	14.6	1.4
TWSE	14,928	0.00	10.7	1.9
KLSE	1,491	(0.18)	15.7	1.4
ST - Times	3,280	(0.10)	11.7	1.1
Sensex	60,452	0.60	23.1	3.4
Hangseng	21,527	(1.01)	12.5	0.9
Nikkei	26,149	1.29	17.7	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,270	0.40	3.47
Consumer Cyclical	818	0.45	(2.01)
Energy	2,143	0.56	7.85
Financials	1,373	0.69	(2.99)
Healthcare	1,549	0.56	6.66
Industrials	1,145	0.71	(8.24)
Infrastructure	846	0.80	(8.41)
Cons. Non-Cyclical	724	0.84	3.65
Prop. & Real Estate	693	(0.25)	3.27
Technology	5,413	2.71	(16.48)
Trans. & Logistics	1,648	0.23	(6.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.36	(0.63)	(1.15)
Gold (USD tr.oz)	1,911.74	(0.22)	4.76
Nickel (USD/mt ton)	27,217	1.57	(9.42)
Tin (USD/mt ton)	28,466	(1.01)	14.75
Copper (USD/mt ton)	9,105	(0.88)	8.75
Coal (USD/ton)	327.0	(1.51)	(15.94)
CPO (MYR/ton)	3,846	0.68	(7.72)

Currency	Latest	Chg%	YTD%
USD-IDR	15,147	(0.67)	2.78
AUD-IDR	10,558	(1.05)	0.19
EUR-IDR	16,398	(0.86)	1.31
SGD-IDR	11,459	(0.64)	1.31
JPY-IDR	118	(0.67)	0.41
GBP-IDR	18,470	(0.80)	1.59

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.6	(2.1)
15 Year	6.9	0.8	0.4
20 Year	6.8	0.1	(3.9)
30 Year	7.3	0.0	(0.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 1.28% to the level of 6,773.44

**Market Prediction (Session 2)**

JCI : The index managed to close significantly higher and breakout from our flow resistance. Strengthening of the index is already in the range of the resistance trendline and tends to be limited further if it is unable to breakout the resistance trendline.

- ASSA : the price touched the first target at 760, the highest was at 765 (+3.37%) and closed at 725 (-2.02%). The price can move test support II. Be careful if the price breakdown below the support.
- BFIN : the price closed at 1,125 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- ERAA : the price closed at 416 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TLKM : the price managed to touch the second target or the highest of 3,950 (+2.85%). The price still has a chance to continue strengthening to a new target at 4,050 – 4,150. The nearest benchmark support is at 4,840. Be careful if the price breakdown below the support.

**News.**

- PT Lontar Papyrus Pulp & Paper Tbk (LPPI) posted a net profit of USD 161.92 million in the nine months of 2022, an increase of 57.2 percent compared to the same period in 2021 which was recorded at USD 103 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	7.48	26.37	136.20	3.98
BMRI	9,700	4.30	(2.27)	452.67	1.26
ANTM	2,270	4.13	14.36	54.55	1.89
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INTP	10,000	(2.44)	1.01	36.81	0.92
BRPT	835	(0.60)	10.60	78.61	1.21
TOWR	1,145	(0.43)	4.09	58.41	0.20
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	5,623.3	26.4	136.20	3.98
ANTM	2,270	157.7	14.4	54.55	1.89
BUKA	264	95.5	0.8	27.21	2.50
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ANTM	2,270	357.9	14.4	54.55	1.89
BBRI	4,580	303.2	(7.3)	694.14	1.30
BBCA	8,275	269.8	(3.2)	1,020.10	0.83

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
16-Jan-23	China, House Price Index YoY DEC	-1.50%	-1.60%	
	Indonesia, Balance of Trade DEC	\$3.89B	\$5.16B	
	Indonesia, Exports YoY DEC	6.58%	5.58%	
	Indonesia, Imports YoY DEC	-6.61%	-1.89%	
17-Jan-23	China, Industrial Production YoY DEC	1.30%	2.20%	
	China, GDP Growth Rate YoY Q4	2.90%	3.90%	
	GB Claimant Count Change DEC		30.5K	
	GB Unemployment Rate NOV		3.70%	
18-Jan-23	Japan, BoJ Interest Rate Decision		-0.10%	
	GB Inflation Rate YoY DEC		10.70%	
	US PPI MoM DEC		0.30%	
	US Retail Sales MoM DEC		-0.60%	
	Indonesia, Car Sales YoY DEC		4.20%	

**RUPS**

Date	Time	Company	Event	Place
16-Jan-23	10:00	KINO	RUPSLB	Kino Tower, Lt. 3
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites
	14:00	SMBR	RUPSLB	Istana Ballroom
	11:00	KOIN	RUPSLB	Graha Mobisel, Lt. 3
	10:00	KIAS	RUPSLB	Graha Mobisel, Lt. 3
	10:00	CLEO	RUPSLB	Voza Office Tower, Lt. 29

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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