

JAKARTA COMPOSITE INDEX

6,742.11
 (0.37%)

 Highest 6,790.16
 Lowest 6,721.46
 YTD % (1.58)

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,363 | (0.85) | 11.2 | 0.9 |
| IHSG | 6,742 | (0.37) | 13.0 | 1.9 |
| Shanghai | 3,224 | (0.02) | 14.6 | 1.4 |
| TWSE | 14,933 | 0.04 | 10.8 | 1.9 |
| KLSE | 1,493 | (0.42) | 15.7 | 1.4 |
| ST - Times | 3,295 | 0.43 | 11.8 | 1.1 |
| Sensex | 60,906 | 0.23 | 23.2 | 3.4 |
| Hangseng | 21,549 | (0.13) | 12.5 | 0.9 |
| Nikkei | 26,754 | 2.35 | 18.1 | 1.5 |

| Sectors | Latest | Chg% | 3M% |
|---------------------|--------|--------|---------|
| Basic Material | 1,248 | (1.66) | 1.56 |
| Consumer Cyclical | 813 | (0.47) | (2.70) |
| Energy | 2,152 | 0.51 | 9.09 |
| Financials | 1,380 | 0.01 | (3.60) |
| Healthcare | 1,535 | (0.15) | 5.41 |
| Industrials | 1,144 | 0.16 | (8.26) |
| Infrastructure | 846 | 0.23 | (7.99) |
| Cons. Non-Cyclical | 718 | (0.38) | 1.21 |
| Prop. & Real Estate | 694 | 0.20 | 2.79 |
| Technology | 5,329 | (0.82) | (17.43) |
| Trans. & Logistics | 1,642 | (0.06) | (6.27) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|----------|--------|---------|
| Oil (USD/bbl) | 80.87 | 0.89 | 0.60 |
| Gold (USD tr.oz) | 1,899.21 | (0.51) | 4.07 |
| Nickel (USD/mt ton) | 26,690 | (1.94) | (11.18) |
| Tin (USD/mt ton) | 28,416 | (0.18) | 14.54 |
| Copper (USD/mt ton) | 9,287 | 2.00 | 10.93 |
| Coal (USD/ton) | 330.0 | 0.92 | (15.17) |
| CPO (MYR/ton) | 3,790 | (1.46) | (7.67) |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 15,144 | 0.14 | 2.80 |
| AUD-IDR | 10,584 | (0.28) | (0.06) |
| EUR-IDR | 16,317 | 0.64 | 1.82 |
| SGD-IDR | 11,440 | 0.27 | 1.47 |
| JPY-IDR | 115 | 2.42 | 2.50 |
| GBP-IDR | 18,595 | (0.38) | 0.91 |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|-------|
| 10 Year | 6.7 | (0.2) | (2.8) |
| 15 Year | 6.8 | (0.1) | (0.3) |
| 20 Year | 6.9 | (0.2) | (3.5) |
| 30 Year | 7.2 | (1.3) | (1.6) |

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.37% to the level of 6,742.11

Car Registrations in Indonesia increased to 105354 Units in December from 91086 Units in November of 2022.

Market Prediction (Session 2)

JCI : The index had slight gains in early trading and closed lower as we expected. JCI will still be fluctuated with a tendency to weaken.

- ADRO : the price touched the first target at 3,210, the high was at 3,230 (+2.86%) or 1 tick below the second target and closed at 3,180 (+1.27%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- ELSA : the price closes at 314 (+0.64%) and is still in a bullish condition. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- MPPA : the price managed to touch the first target at 133 (+3.90%) and closed at 127 (-0.78%). Price can test the nearest support first. Be careful if the price breakdown below the support.
- SRTG : the closing price at 2,410 (-0.82%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- PT Aneka Tambang Tbk. (ANTM) signed a power sale and purchase agreement (PJBTL) with PT Perusahaan Listrik Negara (Persero) or PLN to supply electricity to Antam's ferronickel plant in Kolaka, Southeast Sulawesi.

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| ARTO | 3,140 | 2.95 | (15.59) | 43.51 | 1.67 |
| EXCL | 2,360 | 2.61 | 10.28 | 30.98 | 0.75 |
| PTBA | 3,430 | 2.39 | (7.05) | 39.52 | 0.87 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| SMGR | 7,025 | (2.77) | 6.84 | 47.43 | 1.07 |
| TINS | 1,265 | (2.32) | 8.12 | 9.42 | 1.94 |
| WIKA | 665 | (2.21) | (16.88) | 5.97 | 1.21 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 112 | 3,037.3 | 23.1 | 132.65 | 3.98 |
| ANTM | 2,250 | 93.5 | 13.4 | 54.07 | 1.89 |
| BBRI | 4,590 | 87.4 | (7.1) | 695.66 | 1.30 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| GOTO | 112 | 340.2 | 23.1 | 132.65 | 3.98 |
| ANTM | 2,250 | 210.5 | 13.4 | 54.07 | 1.89 |
| BMRI | 9,575 | 204.6 | (3.5) | 446.83 | 1.26 |

Calendar Economic

| Date | Event | Act | Prev | Cons |
|-------------|--------------------------------------|------------|-------------|-------------|
| 17-Jan-23 | China, Industrial Production YoY DEC | 1.90% | 2.20% | |
| | China, GDP Growth Rate YoY Q4 | 2.90% | 3.90% | |
| | GB Claimant Count Change DEC | 19.7K | 30.5K | |
| | GB Unemployment Rate NOV | 3.70% | 3.70% | |
| 18-Jan-23 | Japan, BoJ Interest Rate Decision | -0.10% | -0.10% | |
| | GB Inflation Rate YoY DEC | | 10.70% | |
| | US PPI MoM DEC | | 0.30% | |
| | US Retail Sales MoM DEC | | -0.60% | |
| | Indonesia, Car Sales YoY DEC | 9% | 4.20% | |
| 19-Jan-23 | Japan, Balance of Trade DEC | | ¥-2027.4B | |
| | Indonesia, Interest Rate Decision | | 5.50% | |
| | Indonesia, Deposit Facility Rate JAN | | 4.75% | |
| | Indonesia, Lending Facility Rate JAN | | 6.25% | |
| | US Building Permits Prel DEC | | 1.351M | |

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|---------------------------|
| 18-Jan-23 | 10:00 | SCPI | RUPSLB | MSIG Tower, Lt. 37 |
| | 14:00 | KRAS | RUPSLB | Gedung Krakatau Steel |
| | 10:00 | ARGO | RUPSLB | Ruang Training Perseroan |
| 20-Jan-23 | 14:00 | CANI | RUPST | Online |
| | 14:00 | CAKK | RUPSLB | The Bellezza Suites |
| 24-Jan-23 | 14:00 | SMBR | RUPSLB | Istana Ballroom |
| 25-Jan-23 | 11:00 | KOIN | RUPSLB | Graha Mobisel, Lt. 3 |
| | 10:00 | KIAS | RUPSLB | Graha Mobisel, Lt. 3 |
| | 10:00 | CLEO | RUPSLB | Voza Office Tower, Lt. 29 |
| | 10:00 | CLAY | RUPSLB | Jakarta |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Ammount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| RDTX | Cash Dividen | 9-Jan-23 | 10-Jan-23 | 11-Jan-23 | 27-Jan-23 | 280 | 2.8% |
| BBRI | Cash Dividen | 9-Jan-23 | 10-Jan-23 | 11-Jan-23 | 27-Jan-23 | 57 | 1.2% |

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